

08-26-2003

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REC



SHEET

102533645

JUL 26 2003

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Credit Suisse First Boston Corporation  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
Name: Credit Suisse First Boston LLC  
Internal Address: \_\_\_\_\_

3. Nature of conveyance:  
 Assignment dated  Merger  
 Security Agreement  Change of Name  
Other

Street Address: 11 Madison Avenue  
City: New York State: New York  
Country: United States ZIP: 10010  
 Other - Delaware Limited Liability Company  
If assignee is not domiciled in the United States, a domestic  
representative designation is attached  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

Execution Date: January 14, 2003

4. Application number(s) or registration number(s)  
If this document is being filed together with a new application, the execution date of the application is \_\_\_\_\_

A. Trademark Application No.(s)  
See Attached Schedule A

B. Trademark Registration No.(s)  
See Attached Schedule A

Additional numbers attached?  Yes  No

78183780

5. Name and address of party to whom  
correspondence concerning document should be  
mailed:

Monica B. Richman, Esq.  
BROWN RAYSMAN MILLSTEIN FELDER &  
STEINER LLP  
900 Third Avenue  
New York, New York 10022  
(212) 895-2000

6. Total number of applications and registrations  
involved: 41

7. Total fee (37 CFR 3.41):..... \$ 1,040.00  
 Check enclosed  
 Authorized to be charged to deposit account

8. Deposit account number: 502312  
(Attach duplicate copy of this page by deposit account)  
Please charge any additional fees required, or credit any  
overpayment, to the above deposit account

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached  
copy is a true copy of the original document

Monica B. Richman, Esq.  
Name of Person Signing

Monica B. Richman  
Signature

July 23, 2003  
Date

Total number of pages including cover sheet, attachments and document:

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks

Box Assignments

Washington, D.C. 20231

08/26/2003 L MUELLER 00000001 502312 78183780

01 FC:8521 40.00 DA  
02 FC:8522 1000.00 DA

**CREDIT SUISSE FIRST BOSTON CORPORATION**

**SCHEDULE A**

<b><u>MARK</u></b>	<b><u>APPLICATION/REGISTRATION. NO.</u></b>
ADVANCED EXECUTION SERVICES	78/183,780
ADVANCED EXECUTION SERVICES	78/183,785
AES	78/183,030
AES	78/183,037
CREDIT UNDERLYING SECURITIES PRICING	2,515,323
CREDITCOMPASS	76/229,901
CREDITCOMPASS	76/229,902
CREDITCOMPASS	76/229,903
CUSP	2,624,086
CUSP	2,520,091
DESI	2,532,055
EMPOWERING CHANGE	2,593,718
EXCHANGEVIEW	75/846,694
FAIR VALUE SWAP MODEL	2,652,879
FUNDCENTRAL	78/194,343
HELPING CLIENTS CAPITALIZE ON CHANGE	2,673,682
IN-LINE	78/194,261
LEI	2,517,351
LEI	2,612,226
LEI REPORT BUILDER	2,612,227

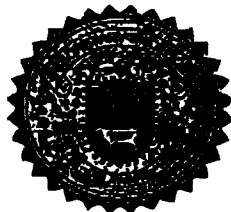
LEI WORKBENCH	2,612,228
LIQUID EUROBOND INDEX	76/246,560
LIQUID U.S. AGENCY INDEX	76/246,562
LIQUID U.S. CORPORATE INDEX	76/246,561
LUAI	2,517,341
LUCI	2,517,342
LUCI	2,575,892
LUCI REPORT BUILDER	2,581,749
LUCI WORKBENCH	2,555,674
OCEANS	76/407,743
PRIMECLEAR	2,379,514
PRIMEDEBT	2,516,489
PRIMEFX	75/789,844
PRIMERISK	2,679,383
PRIMEVIEW	75/847,454
PRIMEVIEW	2,693,673
PRIMEWORLD	75/904,706
PRONOTES	76/347,932
6.15% + 7 2 4-3 AND DESIGN	2,627,512
STARS AND DESIGN	78/170,724
TWAP	78/194,258

# Delaware

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "CREDIT SUISSE FIRST BOSTON LLC", FILED IN THIS OFFICE ON THE NINETEENTH DAY OF DECEMBER, A.D. 2002, AT 5:30 O'CLOCK P.M.



3605871 B100

020785826

*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2164018

DATE: 12-20-02

06/06/2003 FRI 13:13 [TX/RX NO 6840] 002

TRADEMARK

REEL: 002810 FRAME: 0425

**CERTIFICATE OF FORMATION  
OF  
CREDIT SUISSE FIRST BOSTON LLC**

STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 05:30 PM 12/19/2002  
020785826 - 3605871

This Certificate of Formation of Credit Suisse First Boston LLC (the "LLC"), dated as of December 19, 2002, has been duly executed and is being filed by the undersigned, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act, (6 Del. C., § 18-101, et seq.) (the "Act").

**ARTICLE I**

**NAME**

The name of the LLC shall be: Credit Suisse First Boston LLC.

**ARTICLE II**

**REGISTERED OFFICE; REGISTERED AGENT**

The address of the registered office of the LLC shall be: c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808. The name and address of the registered agent of the LLC shall be Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808. Either the registered office or the registered agent may be changed in the manner provided by law.

**ARTICLE III**

**AMENDMENTS**

The LLC reserves the right to amend its Certificate of Formation from time to time in accordance with the Act.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date first written above.

  
Name: Lori M. Russo  
Title: Authorized Person

# Delaware

PAGE 1

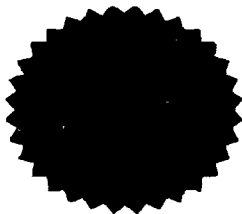
*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CREDIT SUISSE FIRST BOSTON CORPORATION", A MASSACHUSETTS CORPORATION,

WITH AND INTO "CREDIT SUISSE FIRST BOSTON LLC" UNDER THE NAME OF "CREDIT SUISSE FIRST BOSTON LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FOURTEENTH DAY OF JANUARY, A.D. 2003, AT 8 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE SEVENTEENTH DAY OF JANUARY, A.D. 2003, AT 12:01 O'CLOCK A.M.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

3605871 8100M

030024443

AUTHENTICATION: 2201674

DATE: 01-14-03

FROM RL&F#1

(TUE) 1. 14' 03 7:45/ST.

STATE OF DELAWARE  
DIVISION OF CORPORATIONS  
FILED 09:00 AM 01/14/2003  
030024443 - 3605871

**CERTIFICATE OF MERGER  
MERGING  
CREDIT SUISSE FIRST BOSTON CORPORATION  
WITH AND INTO  
CREDIT SUISSE FIRST BOSTON LLC**

The undersigned limited liability company formed and existing under and by virtue of the Delaware Limited Liability Company Act, 6 Del. C. §18-101, et seq. (the "Act"), DOES HEREBY CERTIFY AS FOLLOWS:

FIRST: The name and state of formation or organization of each of the constituent entities to the merger (the "Constituent Entities") is as follows:

<u>Name</u>	<u>State of Organization</u>
Credit Suisse First Boston Corporation	Massachusetts
Credit Suisse First Boston LLC	Delaware

SECOND: That an Agreement and Plan of Merger, dated as of January 13, 2003 (the "Merger Agreement"), between Credit Suisse First Boston Corporation, a Massachusetts corporation ("CSFB Corporation"), and Credit Suisse First Boston LLC, a Delaware limited liability company, has been adopted, approved, certified, executed and acknowledged by each of the Constituent Entities in accordance with Section 18-209 of the Act and, in the case of CSFB Corporation, Section 83A of Chapter 156B of the Business Corporation Law of the Commonwealth of Massachusetts.

THIRD: That the name of the surviving entity (the "Surviving Entity") shall be Credit Suisse First Boston LLC.

FOURTH: That an executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity at the following address:

Credit Suisse First Boston LLC  
11 Madison Avenue  
New York, New York 10010

FIFTH: That a copy of the Merger Agreement will be furnished by the Surviving Entity, on request, and without cost, to any person holding an interest in CSFB Corporation or any member of Credit Suisse First Boston LLC.

SIXTH: The merger of CSFB Corporation with and into Credit Suisse First Boston LLC shall be effective on January 17, 2003, at 12:01 a.m. eastern standard time.

NYDOCS02/629769.6

FROM RL&F#1

(TUE) 1. 14' 03 7:45/ST. 7:44/NO. 4864756728 P 3

IN WITNESS WHEREOF, Credit Suisse First Boston LLC has caused this Certificate of Merger to be executed by its duly authorized officer as of this 14<sup>th</sup> day of JANUARY, 2003.

CREDIT SUISSE FIRST BOSTON LLC

By: [Signature]  
Name: Don M. Russo  
Title: Director and Secretary  
Authorized Person