

Form PTO-1594

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

LucasArts Entertainment Company LLC

- Individual(s)
- General Partnership
- Corporation-State
- Other Limited Liability Company
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 03/31/03

2. Name and address of receiving party(ies)

Name: Lucasfilm Entertainment Company Ltd.

Internal

Address: _____

Street Address: P.O Box 10307

City: San Rafael State: CA Zip: 94912

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) None

B. Trademark Registration No.(s) 2203299

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Carole F. Barrett

Internal Address: _____

Street Address: Three Embarcadero Center

Seventh Floor

City: San Francisco State: CA Zip: 94111-4024

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 25.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

Howard Rice Dep. Acct # 082792

DO NOT USE THIS SPACE

9. Signature.

Carole F. Barrett

Name of Person Signing



Signature

March 10, 2004

Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$40.00 062792 2203299



State of California
Kevin Shelley
Secretary of State

OTHER BUSINESS ENTITY
CERTIFICATE OF MERGER

(Corporations Code Sections 1113(g)(1) and (2), 6019.1, 8019.1 and 12540.1)

Filing Fee - Please see instructions.
IMPORTANT - Read instructions before completing this form.

This Space For Filing Use Only

Table with 4 columns: 1. Name of surviving entity, 2. Type of entity, 3. Secretary of State File Number, 4. Jurisdiction. Rows include Lucasfilm Entertainment Company Ltd. and LucasArts Entertainment Company LLC.

Table with 4 columns: 5. Name of disappearing entity, 6. Type of entity, 7. Secretary of State File Number, 8. Jurisdiction. Rows include LucasArts Entertainment Company LLC and information for future effective date.

10. If a vote was required enter the outstanding interests of each class entitled to vote on the merger and the percentage of vote required.

11. The principal terms of the agreement of merger were approved by a vote of the number of interests or shares of each class that equaled or exceeded the vote required.

12. If equity securities of a parent party are to be issued in the merger: [] No vote of the shareholders of the parent party was required. [] The required vote of the shareholders of the parent party was obtained.

SECTION 13 IS ONLY APPLICABLE IF THE SURVIVING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, DOMESTIC LIMITED PARTNERSHIP OR PARTNERSHIP.

13. Requisite changes to the information set forth in the Articles of Organization, Certificate of Limited Partnership or Statement of Partnership Authority of the surviving limited liability company, limited partnership or partnership resulting from the merger. Attach additional pages, if necessary.

SECTION 14 IS APPLICABLE IF THE SURVIVING ENTITY IS AN OTHER BUSINESS ENTITY.

14. Principal business address of the surviving other business entity: Address: City: State: Zip:

15. Other information required to be stated in the Certificate of Merger by the laws under which each constituent other business entity is organized. Attach additional pages if necessary.

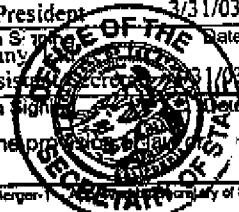
16. Statutory or other basis under which each foreign other business entity is authorized to effect the merger: Delaware Limited Liability Company Act, Section 18-209

17. Number of pages attached, if any: 0

18. I certify that the statements contained in this document are true and correct of my own knowledge. I declare that I am the person who is executing this instrument, which execution is my act and deed.

Signature of Authorized Person for the Surviving Entity 3/31/03
Signature of Authorized Person for the Surviving Entity 3/31/03
Signature of Authorized Person for the Disappearing Entity 3/31/03
Signature of Authorized Person for the Disappearing Entity 3/31/03

Micheline Chau, President 3/31/03
Tonik Barber, Assistant Secretary 3/31/03
its Sole Member, Micheline Chau, President 3/31/03
its Sole Member, Tonik Barber, Assistant Secretary 3/31/03



Recordation Form Cover Sheet

Reordation of Merger – Blank Page

The attached Recordation Form Cover Sheets are to record the merger of:

Conveying Party: LucasArts Entertainment Company LLC

Receiving Party: Lucasfilm Entertainment Company Ltd.