

WEMMM-1594 (4/03)

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
MARSH SUPERMARKETS, LLC

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-INDIANA
 Other _____

2. Name and address of receiving party(ies)
Name: TRADEMARK HOLDINGS, INC.
Internal Address: _____
Street Address: 1105 NORTH MARKET, SUITE 1300
City: WILMINGTON State: DELAWARE Zip: 19801

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State DELAWARE
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other - Corrective assignment to correct execution date from January 28, 2003 to January 28, 2004 on assignment recorded 2/2/04 at 002785/0199.
Execution Date: JANUARY 28, 2004

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
78/240,653
78/241,184

B. Trademark Registration No.(s)
1,841,534
1,223,759

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Charles J. Meyer
Internal Address: Woodard, Emhardt, Moriarty, McNett & Henry LLP
Street Address: Bank One Center/Tower, 111 Monument Circle, Suite 3700
City: Indianapolis State: Indiana Zip: 46204

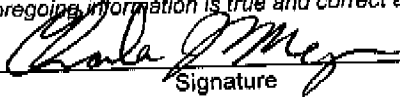
6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41)..... \$ 115.00

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
23-3030
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Charles J. Meyer  February 2, 2004
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to: 001063-000237.CJM/dys.270331
Director of the U.S. Patent and Trademark Office, Mail Stop Assignment Recordation Services
Washington, D.C. 20231
VIA FACSIMILE (703) 306-5995

CH \$116.00 233030 78240663

001063-000001.CJM/dys.260720

ASSIGNMENT

WHEREAS, Marsh Supermarkets, LLC, an Indiana corporation located at 9800 Crosspoint Boulevard, Indianapolis, Indiana 46256 (hereinafter "Assignor"), is the owner of the United States Trademark registrations and applications listed on Schedule A; and,

WHEREAS, Trademark Holdings, Inc., a Delaware corporation located at 1105 North Market, Suite 1300, Wilmington, Delaware 19801 (hereinafter "Assignee"), desires to acquire said marks and registrations thereon;

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN

Be it known that for and in consideration of the sum of One and No/100 Dollars (\$1.00) and other good and valuable consideration said Marsh Supermarkets, LLC, hereby acknowledges the aforesaid contribution, assignment and transfer, and by these presents does contribute, assign and transfer unto Trademark Holdings, Inc. the entire right, title and interest in and to the above named trademarks, including the Certificates of Registrations, together with the goodwill of the business symbolized by said marks, together with all rights of action, in law or in equity, for any past or future infringement thereof. Assignor agrees to promptly execute and deliver to Assignee or its legal representatives all papers, instruments or affidavits required to carry out and record this transfer and assignment of the Trademark Properties to Assignee.

Said trademarks and registrations are to be held and enjoyed by Trademark Holdings, Inc. for its own use and benefit and for its successors and assigns to the full end of the present or extended term for which said Certificate of Registrations has been granted, as fully and entirely as the same would have been held by Marsh Supermarkets, LLC if this assignment and contribution had not been made.

Schedule A

<i>U.S. Trademark Registrations</i>		<i>Reg. Date</i>
<i>Tm. Reg. No.</i>	<i>Mark</i>	
1,841,534	O'MALIA'S COUPONPLUS	6/21/94
1,223,759	JOE O'MALIA FOOD MARKETS WHERE QUALITY IS THE TRUE VALUE OF ECONOMY	1/11/83

<i>U.S. Trademark Applications</i>		<i>Filed</i>
<i>Tm. Application No.</i>	<i>Mark</i>	
78/240,653	O'MALIA'S	4/22/03
78/241,184	O'MALIA'S INDY'S PREMIER FOOD MARKET	4/23/03

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