

09-10-2003



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102545899

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Exchange National Bank

9-8-03

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other Release of Security Agreement

Execution Date: August 27, 2003

2. Name and address of receiving party(ies)

Name: Einstein and Noah Corp.

Internal Address:

Address:

Street Address: 1687 Cole Boulevard

City: Golden State: CO Zip: 80401

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Delaware, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,181,665 2,356,417

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Carla Passos, Esq.

Internal Address:

Proskauer Rose LLP

Street Address:

1585 Broadway

City: New York

State: NY

10036-8299

Zip:

6. Total number of applications and registrations involved: 49

7. Total fee (37 CFR 3.41): \$ 65.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

16-2500

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Carla Passos

Name of Person Signing

Carla Passos

Signature

September 4, 2003

Date

09/09/2003 LIPELLER 00000207 162500 2181665

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:0521 40.00 BR 02 FC:0522 25.00 BR

TRADEMARK REEL: 002820 FRAME: 0200

RELEASE OF SECURITY INTEREST IN TRADEMARKS

Release dated as of AUGUST 27, 2003 by Exchange National Bank, as secured party ("Secured Party").

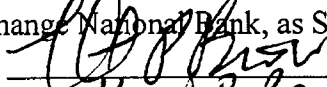
WHEREAS, New World Restaurant Group, Inc. (f/k/a New World Coffee-Manhattan Bagel, Inc.), Manhattan Bagel Company, Inc., Chesapeake Bagel Franchise Corp. (f/k/a CBB Acquisition Corp.), Einstein and Noah Corp. (f/k/a Einstein Acquisition Corp.) and Einstein/Noah Bagel Partners, Inc. (the "Obligors") are the owners of certain United States trademarks, including the trademarks listed on Schedule A hereto; and

WHEREAS, the Obligors pledged and granted to the Secured Party a security interest and lien in and to certain trademarks including the trademarks listed on Schedule A hereto (the "Trademarks"); and

WHEREAS, all obligations of the Obligors secured by the Trademarks have been satisfied in full;

NOW THEREFORE, for good and valuable consideration, and intending to be legally bound hereby, the Secured Party hereby releases and remits to the Obligors any and all security interest and lien in and to any and all right, title and interest in and to any and all trademarks of the Obligors, including the aforesaid Trademarks, and hereby gives notice of such release of security interest.

Executed as of the date first above written.

Exchange National Bank, as Secured Party
By: 
Name: Kent P. Brown
Title: Executive Vice President

Schedule A – Release of Security Interest – Exchange National Bank

MARK OWNER	SECURED PARTY	TRADEMARK	Registration No.	Application No.
Einstein and Noah Corp. (f/k/a Einstein Acquisition Corp.)	Exchange National Bank c/o Gold Bancshares, Inc. Donald C. See P.O. Box 7368 Prairie Village, KS, 66207 Date Recorded: 4/9/98 Reel/Frame: 1752/0535	BAGEL & BAGEL	2,181,665	74/547,132
Einstein and Noah Corp. (f/k/a Einstein Acquisition Corp.)	Exchange National Bank c/o Gold Bancshares, Inc. Donald C. See P.O. Box 7368 Prairie Village, KS, 66207 Date Recorded: 4/9/98 Reel/Frame: 1752/0535	BAGEL & BAGEL	2,356,417	74/545,735