

09-15-2003

Document ID No.: 102401451

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

REC



102550063

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Midwest Hospitality Management, Inc.

8.26.03

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State Ohio, Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: March 6, 2003

2. Name and address of receiving party(ies)

Name: Pasta Wagon Franchising Systems, Inc.

Address:

Street Address: 107 Bonham Drive

City: Cincinnati State: Ohio Zip: 45215

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Ohio, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,023,400 and 2,586,952

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Shawn M. Young, Esq.

Internal Address: Strauss & Troy

The Federal Reserve Building

4th Floor

Street Address: 150 East Fourth Street

City: Cincinnati State: Ohio Zip: 45202

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 3.41): \$ 65.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Shawn M. Young Name of Person Signing

Signature

August 26, 2003 Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002823 FRAME: 0167

Form PTO-1594 **3-24-03**  
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)  
Tab settings ⇌ ⇌ ⇌ ▼

RE

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

- Individual(s)
- General Partnership
- Corporation-State
- Other \_\_\_\_\_
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other \_\_\_\_\_
- Merger
- Change of Name

Execution Date: 03/06/2003

2. Name and address of receiving party(ies)

Name: Pasta Wagon Franchising Systems, Inc.

Internal

Address: \_\_\_\_\_

Street Address: 107 Bonham Drive

City: Cincinnati State: OH Zip: 45215

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State Ohio
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) \_\_\_\_\_

B. Trademark Registration No.(s) 2,023,400  
and 2,586,952

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Shawn M. Young, Esq.

Internal Address: \_\_\_\_\_

Street Address: c/o Strauss & Troy

150 East Fourth Street

City: Cincinnati State: OH Zip: 45202

6. Total number of applications and registrations involved: \_\_\_\_\_

2

7. Total fee (37 CFR 3.41).....\$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_

DO NOT USE THIS SPACE

9. Signature.

Shawn M. Young  
Name of Person Signing

Signature

Date

3/6/03

03/26/2003 BYRME 00000111 2023400

Total number of pages including cover sheet, attachments, and document: 2

01 FC:0521  
02 FC:0522

40.00  
25.00

All documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

FINANCE SECTION  
MAR 24 AM 7:41

**ASSIGNMENT**

WHEREAS, Midwest Hospitality Management, Inc., an Ohio corporation ("Assignor"), has adopted, used and is using the service mark "PASTA WAGON", which mark is registered in the United States Patent and Trademark Office, Registration No. 2,023,400, dated December 17, 1996, and the service mark "ITALIAN MADE AMERICAN", which mark is registered in the United States Patent and Trademark Office, Registration No. 2,586,952, dated June 25, 2002 (collectively, the "Marks"); and

WHEREAS, Pasta Wagon Franchising Systems, Inc., an Ohio corporation ("Assignee"), is desirous of acquiring the Marks and the registrations thereof.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and the above identified registrations thereof.

MIDWEST HOSPITALITY MANAGEMENT, INC.

By: Barry Rubinstein, President  
Barry Rubinstein, President

STATE OF OHIO )  
 ) SS:  
COUNTY OF HAMILTON )

BE IT REMEMBERED, that on this 6 day of MARCH, 2003, before me, the subscriber, a Notary Public in and for said county, personally came Barry Rubinstein, the President of Midwest Hospitality Management, Inc., who acknowledged that he signed the foregoing instrument on behalf of said corporation and that the signing thereof is his voluntary act and deed and the voluntary act and deed of said corporation.

IN TESTIMONY THEREOF, I have hereunto subscribed my name and affixed my seal on this day and year aforesaid.

APRIL A. CHANEY  
Notary Public, State of Ohio  
My Commission Expires Feb. 7, 2005

April A Chaney  
Notary Public

392548\_1