

Form PTO-1594
(Rev. 10/02)
OMB No. 0851-0027 (exp. 6/30/2005)

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
FGC Acquisition Company LLC

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other Delaware Limited Liability Company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: March 29, 2004

2. Name and address of receiving party(ies)

Name: Penn Wheeling Acquisition Company, LLC
Internal
Address: 1701 Wheeling Avenue

Street Address: _____

City: Glen Dale State WV Zip: 26038

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____

XX Other Delaware limited liability company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

Additional number(s) attached Yes No

B. Trademark Registration No.(s)

1,063,599 527,264

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: LINDQUIST & VENNUM P.L.L.P.

Internal Address: CONNIE HEIKKILA, PARALEGAL

Street Address: 4200 IDS CENTER, 80 SO. 8TH ST

City: MINNEAPOLIS State MN Zip: 55402

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41) \$ 65.00

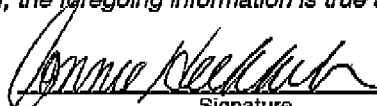
Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: 50-0837

(Attach duplicate of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

CONNIE R. HEIKKILA  MARCH 30, 2004
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$65.00 500837 1063599

TRADEMARK ASSIGNMENT

WHEREAS, FGC Acquisition Company LLC, a Delaware limited liability company ("Assignor") is the owner of the trademarks listed on Exhibit A attached hereto and incorporated herein by reference (hereinafter the "Trademarks");

AND WHEREAS, the Assignor has agreed to assign and does hereby assign to Penn Wheeling Acquisition Company, LLC, a Delaware limited liability company, ("Assignee") all right, title, and interest, in and to, the Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt of all of which is hereby acknowledged:

1. Assignor hereby confirms that, as of the date hereof, Assignor has assigned and transferred and does hereby assign and transfer to Assignee, all right, title and interest in and to the Trademarks, including the goodwill associated with the Trademarks, all of the foregoing to be held and enjoyed by Assignee as fully and as entirely as the same would have been held and enjoyed by Assignor had this Assignment not been made.
2. Assignor further assigns and transfers to Assignee all of its right, title and interest in and to all claims for damages, accounting of profit and all other legal remedies by reason of past infringement of any of the Trademarks, with the right to sue and collect the same.
3. Assignor covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this Assignment.
4. Assignor agrees that it will, upon request, and without further consideration, do such things and execute such further documents as may be necessary or desirable to vest title thereto in Assignee, its successors, assigns and legal representatives or nominees.
5. Assignor further agrees that Assignor will, upon request, without further consideration, promptly provide to Assignee all pertinent facts and documents relating to the rights assigned hereunder as may be known and accessible to Assignor and will testify as to the same in any litigation or proceeding relating thereto and will promptly execute and deliver to Assignee, or its legal representatives, any and all papers, instruments and affidavits that may be necessary or desirable to enforce such rights or to carry out the purposes hereof.
6. This Assignment and all the terms hereof shall inure to the benefit of and be binding upon the parties hereto and their respective successors, assigns and legal representatives.

EXHIBIT A**A. Registered U.S. Trademarks.**

<u>MARK</u>	<u>Registration Number</u>	<u>STATUS</u>
SAF-LOK	1,063,599	Registered
SAFETY SEAL (stylized)	527,264	Registered

B. Registered Canadian Trademarks.

<u>MARK</u>	<u>Registration Number</u>	<u>STATUS</u>
SCEAU DE SECURITE	0292833	Registered

LINDQUIST & VENNUM P.L.L.P.

4200 IDS Center
Minneapolis, MN 55402
Telephone: (612) 371-3211
FAX: (612) 371-3207

FACSIMILE COVER LETTER

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DATE: March 30, 2004

PLEASE DELIVER TO:

Name: ASSIGNMENT DIVISION

Firm/Company: United States Patent and Trademark Office

Fax Number: 703/306-5995

Phone Number: 703/308-9723

Total Pages: 5

FROM: Connie R. Heikkila
Paralegal

Client/Matter # 447841.0004

User #: 3115

If transmission is incomplete for any reason, please call Nancy at 371-2441.

NOTES: *Re: Recordation of ASSIGNMENT*