

Docket No: 22717-001

Form PTO-1594 (Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Lyondell-Citgo Refining Company Ltd.

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Lyondell-Citgo Refining LP

Internal Address:

Street Address: 12000 Lawndale

City: Houston State: TX Zip: 77017

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other Certificate of Conversion

Execution Date: December 31, 1998

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,154,250

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Vickie Thomas

Internal Address: Lyondell Chemical Company

Street Address: 1221 McKinney, Suite 1600

City: Houston State: TX Zip: 77010

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41) \$ 40.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

12-2495

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Vickie Thomas

Name of Person Signing

Signature

April 5, 2004

Date

Total number of pages including cover sheet, attachments, and document:

8

Includes Fax Cover

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

CH \$40.00 122495 2154250



The State of Texas

SECRETARY OF STATE

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that the attached Articles of Conversion of

LYONDELL-CITGO REFINING COMPANY LTD.

a Texas limited liability company

converting it to

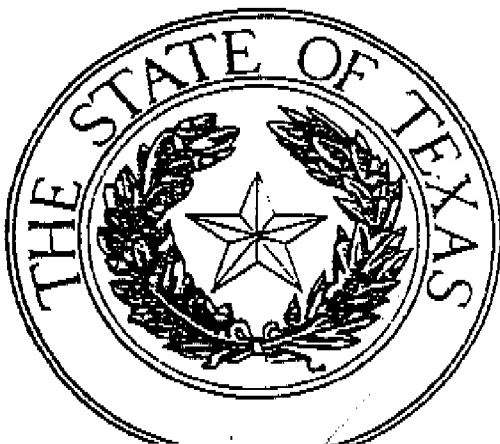
LYONDELL-CITGO REFINING LP

a Delaware no permit entity

have been received in this office and found to conform to law. **ACCORDINGLY**, the undersigned, as Secretary of State, and by virtue of the authority vested in the Secretary by law, hereby issues this Certificate of Conversion.

Filed: DECEMBER 31 1998

Effective: DECEMBER 31 1998 4:00 PM



[Handwritten Signature]
TRADEMARK

ARTICLES OF CONVERSION

converting

LYONDELL-CITGO REFINING COMPANY LTD.
(a Texas limited liability corporation)

into

LYONDELL-CITGO REFINING LP
(a Delaware limited partnership)

In the Office of the
Secretary of State
DEC 31 1998
CORPORATION DIVISION

The undersigned officer of LYONDELL-CITGO Refining Company Ltd., a Texas limited liability company (the "Converting Entity") does hereby file the following Articles of Conversion under Article 10.09 of the Texas Limited Liability Company Act (the "Act") for the purpose of converting into LYONDELL-CITGO Refining LP (a Delaware limited partnership) (the "Converted Entity").

1. The Plan of Conversion (the "Plan") is attached hereto at Exhibit A.
2. The approval of the Plan was duly authorized by all action required under the Act and by the Converting Entity's constituent documents.
3. The Converted Entity shall be responsible for the payment of all fees and franchise taxes as required by law to be paid by the Converting Entity and the Converted Entity will be obligated to pay such fees and franchise taxes if the same are not timely paid.
4. The Conversion shall be effective as of 4:00 p.m. (Central time), December 31, 1998.

EXECUTED this 31st day of December.

LYONDELL-CITGO REFINING COMPANY LTD.

By: Jose L. Rodriguez
Name: Jose L. Rodriguez
Title: Vice President

EXHIBIT A**PLAN OF CONVERSION****converting****LYONDELL-CITGO REFINING COMPANY LTD.
(a Texas limited liability company)****into****LYONDELL-CITGO REFINING LP
(a Delaware limited partnership)**

This Plan of Conversion ("Plan") is agreed to and entered into as of this 31st day of December, 1998 by LYONDELL-CITGO REFINING COMPANY LTD. (a Texas limited liability company) pursuant to Article 10.08 of the Texas Limited Liability Company Act and Section 17-217 of the Delaware Revised Uniform Limited Partnership Act.

ARTICLE I**NAMES OF THE CONVERTING ENTITY AND THE CONVERTED ENTITY**

The name of the converting entity is LYONDELL-CITGO Refining Company Ltd. (a Texas limited liability company) (the "Converting Entity"). The name of the converted entity is LYONDELL-CITGO Refining LP (a Delaware limited partnership) (the "Converted Entity").

ARTICLE II**CONTINUATION OF EXISTENCE**

The Converting Entity is continuing its existence in the organizational form of the Converted Entity.

ARTICLE III**CONVERTED ENTITY**

The Converted Entity will be a limited partnership formed under the laws of the State of Delaware.

ARTICLE IV

MANNER AND BASIS OF CONVERTING INTEREST

As of the effective time of the conversion, the membership interests previously owned by the Members of the Converting Entity will be converted into partnership interests in the Converted Entity as set forth below:

<u>Member</u>	<u>Member Interest</u>	<u>Partnership Interest</u>
Lyondell Refining Company	10.10% member interest	1.00% general partner interest 9.10% limited partner interest
Lyondell Refining LP, LLC	48.65% member interest	48.65% limited partner interest
CITGO Refining Investment Company	40.25% member interest	40.25% limited partner interest
CITGO Gulf Coast Refining, Inc.	1.00% member interest	1.00% general partner interest

ARTICLE V

EFFECTIVE TIME

The effective time of the Conversion will be 4:00 p.m. (Central time), December 31, 1998.

IN WITNESS WHEREOF, this Plan is dated as of the date first set forth above.

LYONDELL-CITGO REFINING COMPANY
LTD., a Texas limited liability company

By: Jose L. Rodriguez
Name: Jose L. Rodriguez
Title: Vice President