

9/15/03

09-22-2003



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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings ⇒ ⇒ ⇒ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Unifrax Corporation

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State (Delaware)
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

Execution Date: September 5, 2003

2. Name and address of receiving party(ies)

Name: Wachovia Bank, National Association

Internal

Address: Attn: Syndication Agency Services

Street Address: 201 South College Street, CP-23

City: Charlotte State: NC Zip: 28288-0680

- ☐ Individual(s) citizenship
☐ Association
☐ General Partnership
☐ Limited Partnership
☐ Corporation-State
☒ Other National Association

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

76-013038

76-118668

78-189145

B. Trademark Registration No.(s)

1,792,636

1,511,767

2,409,361

2,406,644

1,887,161

1,060,763

1,887,163

1,480,798

1,941,437

Additional number(s) attached ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Heather M. Philips, Paralegal

Internal Address:

Robinson, Bradshaw & Hinson, P.A.

Street Address: 101 N. Tryon Street, Suite 1900

City: Charlotte State: NC Zip: 28246

6. Total number of applications and registrations involved:

38

7. Total fee (37 CFR 3.41) \$965.00

- ☒ Enclosed
☒ Authorized to be charged to deposit account

8. Deposit account number:

500327

(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Heather M. Philips, Paralegal

Name of Person Signing

Heather M. Philips

Signature

September 12, 2003

Date

Total number of pages including cover sheet, attachments, and documents:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

C-839326v01_17262.00011

TRADEMARK
REEL: 002827 FRAME: 0032

4.B. Additional Trademark Numbers

574,223	567,698	702,089
2,055,727	1,888,487	1,259,418
1,919,232	2,599,391	1,484,255
2,087,712	1,850,329	2,390,773
2,498,685	1,936,464	1,887,162
1,581,511	2,006,798	2,192,213
1,510,964	1,523,478	2,346,455
2,346,454	897,192	2,216,299
1,889,283	2,019,018	

**ASSIGNMENT AND GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

WHEREAS, Unifrax Corporation (the "Pledgor") is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office (the "PTO") as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents listed on Schedule A attached hereto, which patents are registered or have pending applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Domestic Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of September 5, 2003, in which the Pledgor has agreed with Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent"), with offices at One Wachovia Center, 301 South College Street, Charlotte, North Carolina 28288-0735, to execute this Assignment;

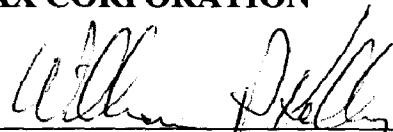
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby assign and grant to the Administrative Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks and the Patents. This Assignment has been given in conjunction with the assignment and security interest granted to the Administrative Agent under the Security Agreement, and the provisions of this Assignment are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

UNIFRAX CORPORATION

By: _____

Name: _____

Title: _____



William P. Kelly

President and CEO

State of New York
County of New York

Before me appeared William P. Kelly, the person who signed this instrument, who acknowledged that he/she signed it as a free act on his/her own behalf or on behalf of the identified corporation or other juristic entity with authority to do so.

This 3rd day of SEPTEMBER, 2003.


Notary Public

(Seal)

JOHANNE R. RÉMY
Notary Public, State of New York
No. 01888078674
Qualified in Queens County
Commission Expires June 09, 19 2007

My Commission Expires: _____

TRADEMARKS AND TRADEMARK APPLICATIONS

Pledgor	Mark	Application or Registration No.	Country	Issue or Filing Date
Unifrax Corporation	AL-MOLDABLE	1,792,636	USA	09/14/93
Unifrax Corporation	ANCHOR-LOC	1,511,767	USA	11/08/88
Unifrax Corporation	ANCHOR-LOC ELECTRIC	2,409,361	USA	11/28/00
Unifrax Corporation	CC-MAX	2,406,644	USA	11/21/00
Unifrax Corporation	DURABACK	1,887,161	USA	04/04/95
Unifrax Corporation	DURABLANKET	1,060,763	USA	03/08/77
Unifrax Corporation	DURABOARD	1,887,163	USA	04/04/95
Unifrax Corporation	DURASET	1,480,798	USA	03/15/88
Unifrax Corporation	EXCELFRA	1,941,437	USA	12/12/95
Unifrax Corporation	FIBERFRA	574,223	USA	05/12/53
Unifrax Corporation	FIBERFRA	567,698	USA	12/09/52
Unifrax Corporation	FIBERFRA	702,089	USA	08/02/60
Unifrax Corporation	FIBERMAS	2,055,727	USA	04/22/97
Unifrax Corporation	FIBERMAT	1,888,487	USA	04/11/95
Unifrax Corporation	FIBERMAX	1,259,418	USA	11/29/83
Unifrax Corporation	FIBERWALL	1,919,232	USA	09/19/95
Unifrax Corporation	FOAMFRA	2,599,391	USA	07/23/02
Unifrax Corporation	FYRE PUTTY	1,484,255	USA	04/12/88
Unifrax Corporation	FYREWRA	2,087,712	USA	08/12/97
Unifrax Corporation	FYREWRA	76-013038 [pending]	USA	03/30/00
Unifrax Corporation	INSULFRA	1,850,329	USA	08/16/94
Unifrax Corporation	INSULFRA	2,390,773	USA	10/03/00
Unifrax Corporation	ISOFRA	2,498,685	USA	10/26/01
Unifrax Corporation	ISOMAT	76-118668 [allowed]	USA	08/29/00
Unifrax Corporation	LDS MOLDABLE	1,936,464	USA	11/21/95
Unifrax Corporation	MOIST PAK-D	1,887,162	USA	04/04/95
Unifrax Corporation	POWER-LOC	1,581,511	USA	02/06/90
Unifrax Corporation	PREFRA	2,006,798	USA	10/08/96
Unifrax Corporation	Q-FRA	2,192,213	USA	09/29/98
Unifrax Corporation	SCREW LOC	1,510,964	USA	11/01/88
Unifrax Corporation	THREAD LOC	1,523,478	USA	02/07/89
Unifrax Corporation	UNIFRA	2,346,455	USA	05/02/00
Unifrax Corporation	UNIFRA and	2,346,454	USA	05/02/00

<u>Pledgor</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
	DESIGN			
Unifrax Corporation	VARI-FORM	897,192	USA	08/25/70
Unifrax Corporation	WELD-LOC	2,216,299	USA	01/05/99
Unifrax Corporation	XFP	1,889,283	USA	04/11/95
Unifrax Corporation	XPE	2,019,018	USA	11/26/96
Unifrax Corporation	XPE	78-189145 [pending]	USA	11/26/02

PATENTS AND PATENT APPLICATIONS

<u>Pledgor</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Inventor</u>	<u>Issue or Filing Date</u>
<u>PATENTS:</u>				
Unifrax Corporation	4,523,531	USA	Bishara	06/18/85
Unifrax Corporation	4,612,087	USA	TenEyck	09/16/86
Unifrax Corporation	4,640,848	USA	Wellar	02/03/87
Unifrax Corporation	4,803,822	USA	Deren	02/14/89
Unifrax Corporation	4,822,679	USA	Wellar	04/18/89
Unifrax Corporation	4,850,171	USA	Deren	07/25/89
Unifrax Corporation	4,863,700	USA	TenEyck	09/05/89
Unifrax Corporation	4,885,890	USA	Deren	12/12/89
Unifrax Corporation	4,943,465	USA	Bailey/Boymel	07/24/90
Unifrax Corporation	4,999,168	USA	TenEyck	03/12/91
Unifrax Corporation	5,032,441	USA	TenEyck	07/16/91
Unifrax Corporation	5,032,447	USA	Bailey	07/16/91
Unifrax Corporation	5,053,362	USA	Chi	10/01/91
Unifrax Corporation	5,145,811	USA	Lintz	09/08/92
Unifrax Corporation	5,215,806	USA	Bailey	06/01/93
Unifrax Corporation	5,273,821	USA	Olson/Stahlman	12/28/93
Unifrax Corporation	5,346,868	USA	Eschner	09/13/94
Unifrax Corporation	5,384,188	USA	TenEyck	01/24/95
Unifrax Corporation	5,419,975	USA	Lintz/Paddock	05/30/95
Unifrax Corporation	5,482,686	USA	TenEyck	01/09/96
Unifrax Corporation	5,567,536	USA	Lintz/Paddock	10/22/96
Unifrax Corporation	5,569,629	USA	TenEyck/Olson	10/29/96
Unifrax Corporation	5,580,532	USA	Travers	12/03/96
Unifrax Corporation	5,585,312	USA	TenEyck/Olson	12/17/96
Unifrax Corporation	5,666,726	USA	Robinson Travers	09/16/97

Pledgor	Application or Registration No.	Country	Inventor	Issue or Filing Date
Unifrax Corporation	5,767,022	USA	Olson Clere	06/16/98
Unifrax Corporation	5,811,063	USA	Robinson Lebold Travers	09/22/98
Unifrax Corporation	5,834,120	USA	Murray Philpott Chi Lintz Paddock Stahlman	11/10/98
Unifrax Corporation	5,874,375	USA	Zoitos Atkinson Olson	02/23/99
Unifrax Corporation	5,989,736	USA	Lintz Robinson Stahlman	11/23/99
Unifrax Corporation	6,025,288	USA	Zoitos Atkinson Olson	02/15/00
Unifrax Corporation	6,030,910	USA	Zoitos Atkinson Olson	02/29/00
Unifrax Corporation	6,112,488	USA	Olson Packard Brewer Peekstok	09/05/00
Unifrax Corporation	6,128,874	USA	Olson Barr	10/10/00
Unifrax Corporation	6,231,818	USA	TenEyck	05/15/01
Unifrax Corporation	6,447,906	USA	Andrejcak Zoitos	09/10/02
<u>APPLICATIONS:</u>				
Unifrax Corporation	60/414,721	USA	Kumar	09/30/02
Unifrax Corporation	10/339,838	USA	Zoitos Andrejcak Travis	01/10/03
Unifrax Corporation	09/854,836	USA	TenEyck	05/14/01
Unifrax Corporation	09/560,469	USA	Fernando TenEyck Lacki	04/19/99

<u>Pledgor</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Inventor</u>	<u>Issue or Filing Date</u>
Unifrax Corporation	60/483,169	USA	Zoitos Andrejcak Boymel	06/27/03
Unifrax Corporation	60/483,427	USA	Zoitos Andrejcak Boymel	06/27/03