

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Chart House Enterprises, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State -- Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: CHLN, Inc.
Internal
Address: _____
Street Address: 1510 West Loop South
City: Houston State: TX Zip: 77027

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: July 23, 2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) See Schedule A

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: William D. Raman
Internal Address: THOMPSON & KNIGHT, L.L.P.

Street Address: 98 San Jacinto Blvd., Ste 1900

City: Austin State: TX Zip: 78701

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41).....\$ 115.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
20-0821
(Please reference Attorney Docket No. 504419.001010)

DO NOT USE THIS SPACE

9. Signature.
Sherri L. Eastley *Sherri L. Eastley* 4/8/04
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

CH \$115.00 200821 2425690

Schedule A

Registration No.	Mark
2,425,690	A GETAWAY FROM THE EVERYDAY
2,592,898	BEYOND THE SEA
2,463,733	SERIOUS ABOUT SEAFOOD
2,422,047	VIEWPOINTS

TRADE/SERVICE MARK ASSIGNMENT

WHEREAS, Chart House Enterprises, Inc., a Delaware corporation having a place of business at 640 North LaSalle Street, Suite 295, Chicago, Illinois ("CHE"), and Chart House, Inc., a Delaware corporation having a place of business at 640 North LaSalle Street, Chicago, Illinois ("Seller" and, collectively with CHE, "Assignors"), own and have used in their business the marks and related registrations listed on Exhibit A (hereafter "Marks").

WHEREAS, Assignors, Chart House of Annapolis, Inc., a Delaware corporation, Chart House Enterprises of Idaho, Inc., an Idaho corporation, CHLN, Inc., a Delaware corporation ("Assignee"), LCHLN, Inc., a Delaware corporation, CHLN-Maryland, Inc., a Maryland corporation, and CHLN-Idaho, Inc., an Idaho corporation, entered into that certain Contribution Agreement dated as of July 23, 2002 (the "Contribution Agreement").

WHEREAS, pursuant to and in order to effectuate the Contribution Agreement, Assignors have agreed to formally assign all of their right, title and interest in the Marks to Assignee.

NOW THEREFORE, BE IT KNOWN that for and in consideration of the sum of One Dollar (\$1.00) to them in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged Assignors hereby assign to Assignee, its successors or assigns, the entire right, title and interest in and to any and all Marks and any registrations therefor, including, but not limited to, the Marks listed on Exhibit A hereto and including any renewals that may be granted thereon, together with the goodwill of the Business (as defined in the Purchase Agreement) connected therewith and any right to recover for past infringements thereof.

[signature page follows]

CHART HOUSE ENTERPRISES, INC.

By: *Kenneth R. Posner*
Name: Kenneth R. Posner
Title: President

CHART HOUSE, INC.

By: *Kenneth R. Posner*
Name: Kenneth R. Posner
Title: President

STATE OF ILLINOIS §
 §
COUNTY OF COOK §

This instrument was acknowledged before me this 23rd day of July, 2002, by Kenneth R. Posner, President of Chart House Enterprises, Inc., a Delaware corporation, on behalf of said corporation.



Laine B. Drogos
Notary Public, State of Illinois

My Commission Expires:

L A I N E B . D R O G O S
Printed Name of Notary

STATE OF ILLINOIS §
 §
COUNTY OF COOK §

This instrument was acknowledged before me this 23rd day of July, 2002, by Kenneth R. Posner, President of Chart House, Inc., a Delaware corporation, on behalf of said corporation.



Laine B. Drogos
Notary Public, State of Illinois

My Commission Expires:

L A I N E B . D R O G O S
Printed Name of Notary

Exhibit A

Marks

A. Registered Marks

<u>Country</u>	<u>Mark</u>	<u>Serial No./Reg. No.</u>	<u>Owner</u>
United States	CHART HOUSE & Design	2,086,009	Chart House Enterprises, Inc.
United States	SERIOUS ABOUT SEAFOOD	2,463,733	Chart House Enterprises, Inc.
United States	CHART HOUSE	1,061,033	Chart House, Inc.
United States	PEOHE'S & Design	1,514,976	Chart House, Inc.
United States	PEOHE'S (Stylized)	1,507,587	Chart House, Inc.
United States	THE CHART HOUSE & Design	944,243	Chart House, Inc.
United States	VIEWPOINTS	2,422,047	Chart House Enterprises, Inc.
United States	A GETAWAY FROM THE EVERYDAY	2,425,690	Chart House Enterprises, Inc.
United States	ALOHA CLUB & Design	2,004,628	
United States	ALOHA CLUB	2,001,748	
United States	CELEBRATE THE END OF ANOTHER GREAT DAY	2,300,626	
Australia	CHART HOUSE	546,986	
Great Britain	CHART HOUSE	1,315,063	
Japan	CHART HOUSE	2,276,476	
Japan	CHART HOUSE & Design	238,846	Chart House Enterprises, Inc.
Great Britain	THE CHART HOUSE & Design	1,315,787	
Japan	THE CHART HOUSE	2,286,977	

& Design

Japan CHART HOUSE 2,322,338

B. Other Marks

<u>Country</u>	<u>Mark</u>	<u>Owner</u>
United States	BEYOND THE SEA	Chart House Enterprises, Inc.
United States	BEYOND THE SEA (Stylized)	Chart House Enterprises, Inc.
United States	FRESH SEAFOOD. AGED BEEF. TIMELESS VIEWS.	Chart House Enterprises, Inc.
United States	FRESH SEAFOOD. AGED BEEF. TIMELESS SETTINGS.	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Cardiff)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Malibu)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Cincinnati)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Wailea)	Chart House Enterprises, Inc.
United States	CHART HOUSE RESTAURANTS & Design (Portland)	Chart House Enterprises, Inc.
United States	ONO ISLAND	Chart House Enterprises, Inc.
United States	ONO'S ISLAND	Chart House Enterprises, Inc.
United States	MANGORITA	Chart House Enterprises, Inc.
United States	STICK IN THE MUD	Chart House Enterprises, Inc.
United States	STICK IN THE MUD & Design	Chart House Enterprises, Inc.

Australia

CHART HOUSE

Chart House Enterprises, Inc.

Australia

THE CHART HOUSE & Design

Chart House Enterprises, Inc.

Canada

CHART HOUSE

Chart House Enterprises, Inc.

Canada

THE CHART HOUSE & Design

Chart House Enterprises, Inc.

Mexico

CHART HOUSE

Chart House Enterprises, Inc.

Mexico

THE CHART HOUSE & Design

Chart House Enterprises, Inc.