

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Trademark Security Agreement

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SAFARI LAND LTD., INC.		08/12/2003	CORPORATION: CALIFORNIA

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent
<b>Street Address:</b>	231 S. LaSalle Street
<b>Internal Address:</b>	Mail Code: IL1-231-08-30
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60604
<b>Entity Type:</b>	a National Banking Association:

**PROPERTY NUMBERS Total: 16**

Property Type	Number	Word Mark
Registration Number:	1873761	SAFARILAND
Registration Number:	1847011	VEST EXPRESS
Registration Number:	2540920	SAFARILAND ARMOR WEAR
Registration Number:	2545297	ARMORWEAR
Registration Number:	2244856	SAFARI GEAR
Registration Number:	2203243	BODY ARMOR YOU CAN LIVE WITH
Registration Number:	2140740	MULTI-FLEX
Registration Number:	2122005	NYLOK
Registration Number:	1961938	HYPER-LITE
Registration Number:	1928267	SUB ONE
Registration Number:	1784134	DUTY GEAR
Registration Number:	2464100	STABPRO
Registration Number:	2628461	COVER 6 PLUS
Registration Number:	1808879	SAFARILAND

**OP \$415.00 1873761**

Registration Number:	1833637	SAFARILAND
Registration Number:	2418179	ZERO G

**CORRESPONDENCE DATA**

Fax Number: (704)353-3692  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 704.331.5792  
Email: docket@kennedycovington.com  
Correspondent Name: Karl S. Sawyer, Jr.  
Address Line 1: 214 North Tryon Street  
Address Line 2: Hearst Tower, 47th Floor  
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	0016221.00021
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NAME OF SUBMITTER:	Marcia Siuda, Trademark Paralegal
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**Total Attachments: 8**  
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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of August 12, 2003 by SAFARI LAND LTD., INC., a California corporation (the "Grantor"), in favor of BANK OF AMERICA, N.A., as Administrative Agent (the "Administrative Agent") under the Credit Agreement (as defined below).

The Grantor owns certain trademarks and service marks, including those trademark registrations and trademark applications listed on Schedule 1 annexed hereto, and is party to the trademark licenses listed on Schedule 2 annexed hereto; and

Pursuant to the terms of the Collateral Agreement dated of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Grantor, certain other subsidiaries of Armor Holdings, Inc. (the "Borrower") and the Administrative Agent, the Grantor has granted to the Administrative Agent a security interest in certain assets of the Grantor, including all right, title and interest of the Grantor in, to and under all Trademark Collateral (as hereinafter defined) as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations owing by the Borrower under the Credit Agreement, dated of even date herewith (as amended, restated, supplemented or otherwise modified, the "Credit Agreement"), by and among the Borrower, the Lenders party thereto and the Administrative Agent, and the other Loan Documents described in the Credit Agreement. All capitalized terms defined in the Credit Agreement or the Collateral Agreement and not otherwise defined herein have the respective meanings provided for in the Credit Agreement or the Collateral Agreement, as applicable.

To induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective Credit Extensions to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent, for the ratable benefit of itself and the Lenders, as follows:

**1. Grant of Security Interest.** The Grantor does hereby grant to the Administrative Agent a continuing security interest in all of such Grantor's right, title and interest in, to and under all of the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now existing or hereafter created or acquired, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations:

(a) all Trademarks, including, without limitation, each Trademark referred to in Schedule 1 annexed hereto together with any divisions or renewals thereof;

(b) all Trademark Licenses and other agreements providing the Grantor with the right to use, or pursuant to which such Grantor provides the right to use, any of the items described in Section 1(a) (other than any such agreement that by its terms prohibits the granting

of a security interest therein), including each Trademark License referred to in Schedule 2 annexed hereto;

(c) all of the goodwill of the business connected with the use of, and symbolized by, each item described in Section 1(a) or Section 1(b);

(d) the right to sue third parties for past, present or future infringements of any Trademark Collateral described in Section 1(a) and, to the extent applicable, Section 1(b); and

(e) all products and proceeds of, and the rights associated with, the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in Schedule 1 annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred to in Schedule 1 and the trademarks licensed under any Trademark License, (ii) injury to the goodwill associated with the use of any such Trademark, Trademark registration or trademark licensed under any Trademark License, or (iii) breach or enforcement of any Trademark License.

**2. Other Security Interests.** This security interest is granted in conjunction with the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

**3. Restrictions on Future Agreements.** The Grantor agrees that until all Obligations shall have been satisfied in full and the Credit Agreement shall have been terminated, such Grantor will not, without the Administrative Agent's prior written consent, enter into any agreement including, without limitation, any license agreement, which is inconsistent with such Grantor's obligations under this Agreement if such action would reasonably be expected to materially adversely affect the fair market value of the Trademark Collateral or the benefits of this Agreement to the Administrative Agent, and the Grantor further agrees that it will not take any action, or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would materially adversely affect the validity or enforcement of the rights transferred to the Administrative Agent under this Agreement.

**4. New Trademarks.** The Grantor represents and warrants to the Administrative Agent that the Trademarks listed on Schedule 1 and the Trademark Licenses listed on Schedule 2 constitute all of the Trademarks now owned by or licensed to such Grantor for which registrations have been issued or applied for in the United States Patent and Trademark Office. If, before the Obligations have been satisfied in full and the Credit Agreement terminated, the Grantor shall (i) obtain rights to any new trademarks, trademark registrations or applications or tradenames used in the United States or in any foreign country or (ii) become entitled to the

benefit of any trademark application, trademark, trademark registration or tradename used in the United States or in any foreign country, the provisions of Section 1 above shall automatically apply thereto and the Grantor shall give to the Administrative Agent prompt written notice thereof. The Grantor hereby authorizes the Administrative Agent to modify this Agreement upon such written notice by amending Schedule 1 and Schedule 2 to include any future trademarks, trademark registrations, trademark applications, tradenames and license agreements which are Trademarks, as applicable, under Section 1 above or under this Section 4.

**5. Lenders Not Liable.** Neither the Administrative Agent nor any Lender by virtue of this Agreement assumes any obligations whatsoever in respect of the Trademark Collateral including, without limitations, any obligation to renew registrations of or defend the validity, enforceability or distinctiveness of the Trademark Collateral.

**6. Counterparts.** This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy) and all of said counterparts, taken together, shall be deemed to constitute one and the same instrument.

**7. Successors and Assigns.** This Agreement shall be binding upon the successors and assigns of the Grantor and shall inure to the benefit of the Grantor, the Administrative Agent and the Lenders and their successors and assigns; provided that the Grantor may not assign, transfer or delegate any of its rights or obligations under this Agreement without the prior written consent of the Administrative Agent.

[Signature Pages Follow]

SAFARI LAND LTD, INC.,  
as Grantor

By: *Phil Baratelli*  
Name: Phil Baratelli  
Title: Vice President

ACKNOWLEDGMENT

STATE OF GEORGIA  
COUNTY OF CAMDEN

I, ANNE M. HAYES, a Notary Public for said County and State, do hereby certify that Phil Baratelli personally appeared before me this day and stated that he is Vice President of Safari Land Ltd., Inc. and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal, this 12<sup>th</sup> day of August, 2003.

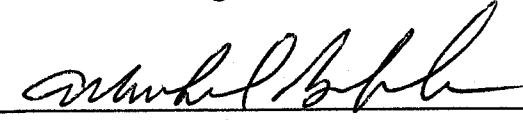
*Anne M. Hayes*  
Notary Public

My commission expires:

Notary Public, Camden County, Georgia  
My Commission Expires Sept. 17, 2004

Agreed and Accepted as of August 12, 2003.

**BANK OF AMERICA, N.A.,**  
as Administrative Agent

By:   
Name: Michael Brashler  
Title: Vice President and Senior Agency Officer

[Acknowledgment Follows]

Schedule 1  
to Trademark  
Security Agreement

**TRADEMARK APPLICATIONS AND REGISTRATIONS**

See Attached Chart

2171305.03  
LIB: CH

**TRADEMARK**  
**REEL: 002830 FRAME: 0370**



**TRADEMARKS (GROUPED BY OWNER)**

Owner: Safariland Ltd., Inc.

13386 International Parkway  
Jacksonville, FL 32218

ID	Country	Mark	Classes	App. #	App. Dt	Reg. #	Reg. Dt	Allow. Dt	ITU
423	United States	SAFARILAND	13	74/357,088		1,873,761	01/17/1995		No
583	United States	SAFARILAND	39	74/438,411		1,847,011	07/26/1994		No
584	United States	VEST EXPRESS	9, 25	75/603,586		2,540,920	02/19/2002	08/22/2000	No
585	United States	SAFARILAND ARMOR WEAR	9	75/631,021	02/01/1999	2,545,297	03/05/2002		Yes
586	United States	ARMORWEAR	6, 8, 9, 13, 16, 18, 20	75/113,078	06/03/1996	2,244,856	05/11/1999		No
587	United States	SAFARI GEAR	9	75/235,818	02/03/1997	2,203,243	11/10/1998		No
588	United States	BODY ARMOR YOU CAN LIVE WITH	9	75/248,008		2,140,740	03/03/1998		No
590	United States	MULTIFLEX	6, 8, 9, 13, 16, 18, 20, 25	74/627,625		2,122,005	12/16/1997		No
592	United States	NYLOK	9	74/659,059		1,961,938	03/12/1996		No
593	United States	HYPHER-LITE	9	74/598,647		1,928,267	10/17/1995		No
594	United States	SUB ONE	18	74/266,043		1,784,134	07/27/1993		No
595	United States	DUTY GEAR	9	75/340,736	08/13/1997	2,464,100	06/26/2001		No
596	United States	STABPRO	9	75/235,819	02/03/1997	2,628,461	10/01/2002	09/08/1998	No
597	United States	COVER 6 PLUS	9	74/266,023		1,808,879	12/07/1993		No
598	United States	SAFARILAND	6, 8, 9, 16	74/266,042		1,833,637	05/03/1994		No
599	United States	SAFARILAND	9, 25	75/603,564		2,418,179	01/02/2001		No
600	United States	ZERO G							No

TRADEMARK

REEL: 002830 FRAME: 0371

**Schedule 2  
to Trademark  
Security Agreement**

**TRADEMARK LICENSES**

None

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