TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Southeastern Emergency Physicians, Inc.		03/23/2004	CORPORATION: TENNESSEE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	1455 Market Street, 5th Floor		
Internal Address:	CA5-701-05-19		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94103		
Entity Type:	national banking association: UNITED STATES		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1954142	SEP
Registration Number:	1918285	SOUTHEASTERN EMERGENCY PHYSICIANS

CORRESPONDENCE DATA

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8041

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 017625.2651

NAME OF SUBMITTER: Ellen A. Rubel

Total Attachments: 4

TRADEMARK REEL: 002834 FRAME: 0982 , \$65.00 **1**9

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of March 23, 2004 (the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

Trademark No.

Description of Trademark

Item

Date of

Trademark

See attached Schedule

TRADEMARK APPLICATIONS

Trademark
Applications No.

Description of Trademark

<u>Applied For</u>

Date of Trademark Applications

NONE

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SOUTHEASTERN EMERGENCY PHYSICIANS, INC.

Name: Robert Abramowski Title: Sur Kinawete Vice Provide at

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:			
Name:_			
Title:			

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SOUTHEASTERN EMERGENCY PHYSICIANS, INC.

By:	 		
Name:			
Title:			

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: AAMIR SALEEM

Title: Vice President

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Southeastern Emergency Physicians, Inc. (Tennessee Corporation)

U.S. Trademarks

Registered Marks

Mark 1997	Registration 280	Registration Date
SEP	1954142	2/6/96
SOUTHEASTERN EMERGENCY PHYSICIANS	1918285	9/12/95

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RECORDED: 04/27/2004

TRADEMARK

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