

10-01-2003

Form  $\overline{\text{D}} \overline{\text{N}} \overline{\text{A}} \overline{\text{E}} \overline{\text{C}}$   
(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)  
Tab settings  $\Rightarrow \Rightarrow \Rightarrow$   $\nabla$

REC  
7



U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

102564240

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Sheffield Enterprises Inc  
9-29-03

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State Calif  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Sheffield Group Enterprises  
Internal  
Address: 8573 Olympic Blvd.  
Street Address: \_\_\_\_\_  
City: Los Angeles State: CA Zip: 90035

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Tennessee  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other \_\_\_\_\_

Execution Date: 08/01/1997

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
B. Trademark Registration No.(s)  
1,817,035

Additional number(s) attached  Yes  No

OPR/FINANCE  
SEP 29 PM 12:10

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Robert A. Finkelstein  
Internal Address: \_\_\_\_\_  
Street Address: 8573 Olympic Blvd.  
Los Angeles State: CA Zip: 90035

6. Total number of applications and registrations involved: \_\_\_\_\_

7. Total fee (37 CFR 3.41).....\$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_  
(Attach duplicate copy of this page if paying by deposit account)

10/01/2003 BY: 00000137/1017035  
01 FC:0521

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Robert A. Finkelstein                      [Signature]                      9/18/03  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

TRADEMARK  
REEL: 002835 FRAME: 0125

**ARTICLES OF MERGER  
OF  
SHEFFIELD ENTERPRISES, INC.,  
a California corporation,  
INTO  
SHEFFIELD GROUP ENTERPRISES, INC.,  
a Tennessee corporation**

Pursuant to the provisions of Section 48-21-105 of the Tennessee Business Corporation Act, the undersigned corporations adopt the following articles of merger:

1. The attached Agreement and Plan of Merger was approved by each of the undersigned corporations in the manner as prescribed by the California Corporations Code and the Tennessee Business Corporation Act.

2. As to Sheffield Enterprises, Inc., a California corporation, the plan was duly adopted on July 31, 1997 by written consent of the trustee of that certain Voting Trust Agreement dated March 15, 1988 which gives the trustee all voting rights of shares registered in the name of the trustee. As of the date hereof, all 300 shares of common stock outstanding are registered in the name of the trustee.

3. As to Sheffield Group Enterprises, Inc., a Tennessee corporation, the plan was duly adopted on July 31, 1997 by written consent of the trustee of that certain Voting Trust Agreement dated July 31, 1997 which gives the trustee all voting rights of shares registered in the name of the trustee. As of the date hereof, all 300 shares of common stock outstanding are registered in the name of the trustee.

4. The merger will be effective as of the date and time of filing of these articles of merger with the Secretary of State of Tennessee.

Dated: July 31, 1997.

SHEFFIELD ENTERPRISES, INC.,  
a California corporation,

By:   
Nathan Golden, President

SHEFFIELD GROUP ENTERPRISES, INC.,  
a Tennessee corporation,

By:   
Nathan Golden, President

RECEIVED  
SECRETARY OF STATE

97 AUG - 1 PM 12:03

RECEIVED  
SECRETARY OF STATE