

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇨ ⇨ ⇨

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
LaSalle Bank National Association

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other National Banking Association

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Jays Foods, L.L.C.
Internal Address: _____
Address: _____
Street Address: 825 East 99th Street
City: Chicago State: IL Zip: 60628

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Limited Liability Company - Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

Execution Date: April 19, 2004

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)

1030200	1896346	2319866
1813933	2097218	2564429

Additional number(s) attached Yes No

6. Total number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41).....\$ 164.00

Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
10-0460


(Attach duplicate copy of this page if paying by deposit account)

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Mariann R. Murphy
Internal Address: Jenner & Block LLP
Street Address: One IBM Plaza
City: Chicago State: IL Zip: 60611

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mariann R. Murphy
Name of Person Signing


Signature

April 21, 2004
Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$165.00 100460 1030200

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
(TRADEMARKS)

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (TRADEMARKS) (this "Release") is made as of this 19th day of April, 2004, by LASALLE BANK NATIONAL ASSOCIATION, individually and as successor in interest to Comerica Bank - Illinois ("Lender"), in favor of JAYS FOODS, L.L.C., a Delaware limited liability company (together with its successors and assigns "Borrower").

WHEREAS, Lender made certain credit facilities available to Borrower (the "Loans"), pursuant to which Borrower entered into a Patent, Trademark and License Mortgage signed September 2, 1994 and an Amendment of Patent, Trademark and License Mortgage (collectively, the "Security Agreements"), which Security Agreements were recorded against the U.S. Registered Trademarks set forth on Schedule I attached to this Release (respectively, the "Trademarks"), granting to Lender a continuing security interest in and to the Trademarks and all rights and interests relating thereto (collectively, the "Trademark Collateral"); and

WHEREAS, the Loans have been, or concurrently herewith are being, repaid, the Borrower is selling substantially all of its assets, including without limitation, the Trademark Collateral, and in connection therewith, Borrower has requested that Lender, and Lender has agreed to, release its security interest in and lien on the Trademark Collateral;

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby cancels, releases, terminates and no longer claims a security interest in or to all right, title and interest in the Trademark Collateral that Lender received pursuant to the Security Agreements or any other documents, instruments or agreements executed in connection therewith. Lender agrees to execute such other documents and assurances as may be reasonably necessary to carry out the intent of this Release. Lender hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States to issue the same to Borrower, in accordance with the terms of this Release.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, this Release of Security Interest in Intellectual Property (Trademarks) is executed as of the day and year first above written.

**LASALLE BANK NATIONAL
ASSOCIATION**

By: 

Name: BRUCE DENNY

Its: Group Sr. Vice President

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 20th day of April 2004, before me personally appeared BRUCE DENBY, to me known, who being by me duly sworn according to law, on his oath stated that he/she is the GROUP Sr. VP of LASALLE BANK NATIONAL ASSOCIATION (the "Lender") and acknowledged that he/she signed, sealed and delivered the foregoing instrument as the free and voluntary act and deed of the Lender by virtue of his/her authority.

Jennifer A. Gadrin
Notary Public



Schedule I

A. Recorded Dec. 8, 2000 at Reel 2203, Frame 0642:

Secured Party	Description of Mark	Registration No.
LaSalle Bank National Association	O-KE-DOKE	1,030,200
LaSalle Bank National Association	HOT STUFF	1,813,933
LaSalle Bank National Association	CRANE	1,896,346
LaSalle Bank National Association	O-KE-DOKE	2,097,218
LaSalle Bank National Association	E-Z DIPPIN'S	2,319,866
LaSalle Bank National Association	CAN'T STOP DIPPING 'EM	2,564,429

B. Recorded Sept. 12, 1994 at Reel 1219, Frame 0060:

Secured Party	Description of Mark	Registration No.
Comerica Bank - Illinois	JAYS & Design	711,948
Comerica Bank - Illinois	JAYS.	711,947
Comerica Bank - Illinois	CAN'T STOP EATING 'EM	750,245
Comerica Bank - Illinois	KRISPY CRUNCH	1,177,497
Comerica Bank - Illinois	HOTSTUFF	1,191,780
Comerica Bank - Illinois	BIG "J"	962,174
Comerica Bank - Illinois	CHEEZELETS	834,842
Comerica Bank - Illinois	KRUNCHERS!	1,553,872
Comerica Bank - Illinois	Bear Face in Circle Design	1,482,531
Comerica Bank - Illinois	GEISER'S	1,482,529
Comerica Bank - Illinois	KRUNCHERS! NO MORE WIMPY CHIPS! And Design	1,465,704
Comerica Bank - Illinois	Crane Face in Circle Design	1,433,103