

FORM PTO-1594
(Rev. 6-93)

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

RECORDATION FORM COVER SHEET

OMB No. 0651-0011 (exp. 4/94)

TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Gold Force International, Ltd.

Individual - _____
 Association - _____
 General Partnership - _____
 Limited Partnership - _____
 Corporation - New York
 Other - _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: Karat Platinum, LLC

Street Address: 7 Manor Lane

City: Lawrence State: NY Zip: 11559

Country: _____

Individual - _____
 Association - _____
 General Partnership - _____
 Limited Partnership - _____
 Corporation - _____
 Other - Limited Liability company - New York

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other- Request for re-recording to citizenship of assignee

Execution Date: _____

4. Application number(s) or Registration number(s):

A. Trademark Application No(s): 75/799,773 76/261,447 78/196,190
78/196,201 78/196,210 78/196,215

B. Trademark Registration No(s): _____

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steinberg & Raskin, P.C.

Street Address: 1140 Avenue of the Americas, 15th Floor

City: New York State: NY Zip: 10036-5803

Our Ref.: 302.1105

6. Total number of applications and registrations involved:.....[6]

7. Total fee (37 CFR 3.41).....\$165.00

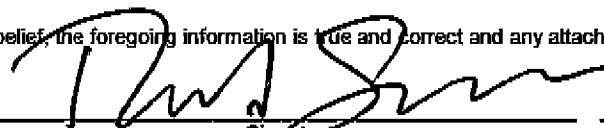
Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
500518

Authorized to charge additional fees to deposit account

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David B. Sunshine, Esq.  September 18, 2003
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: [5]

Mail documents to be recorded with required cover sheet information to:
Director of the U.S. Patent and Trademark Office, Box Assignments
Washington, D.C. 20231

CH \$165.00 500518 75799773

FORM PTO-1594 (Rev. 6-93)

OMB No. 0651-0011 (exp. 4/94)

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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

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To the Director of the U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Gold Force International, Ltd.

4-15-03

- Individual - _____
- Association - _____
- General Partnership - _____
- Limited Partnership - _____
- Corporation - New York
- Other - _____

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Country: _____

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Execution Date: March 31, 2003

4. Application number(s) or Registration number(s):

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Amy F. Divino

Name of Person Signing

Signature

April 9, 2003

Date

04/15/2003 LNUJELLER 00000177 75799773 Total number of pages including cover sheet, attachments, and document: [4]

01 FC:8521
02 FC:8522

40.00 DP
125.00 DP

All documents to be recorded with required cover sheet information to: Director of the U.S. Patent and Trademark Office, Box Assignments Washington, D.C. 20534

TRADEMARK
REEL: 002838 FRAME: 0331

302.1105

ASSIGNMENT

THIS AGREEMENT effective March 31, 2003, by and between Gold Force International, Ltd., a New York corporation, having a place of business at 236 Fifth Avenue, 8th Floor, New York, New York 10001 ("Gold Force"), and Karat Platinum, LLC, a New York limited liability company, whose address is 7 Manor Lane, Lawrence, New York 11559 ("Karat Platinum").

WHEREAS, Gold Force has a bona fide intention to use the trademarks designated in Exhibit 1 annexed hereto ("The Trademarks") and has filed applications for registration of The Trademarks in the United States Patent and Trademark Office under Trademark Act Section 1(b); and

WHEREAS, Gold Force International, Ltd. has an ongoing and existing business, to a portion of which The Trademarks pertain; and

WHEREAS, Karat Platinum desires to succeed to the portion of the business to which The Trademarks pertain, and is desirous of acquiring The Trademarks, the good will of the business symbolized by The Trademarks, and the applications for registration thereof and any registrations resulting therefrom;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Gold Force hereby assigns, transfers, and conveys to Karat Platinum the portion of its business to which The Trademarks pertain and the entire right, title and interest in and to The Trademarks, together with the good will of the business symbolized by The Trademarks, and the applications for registration thereof and any registrations resulting therefrom.

GOLD FORCE INTERNATIONAL, LTD.

By:


David Neuberger
President

Dated: March 31, 2003

EXHIBIT 1

Trademark	Application No.	Filing Date	Class/Goods
10 KARAT PLATINUM	75/799,773	9/15/99	Class 14 - Jewelry made in significant part of platinum
10 KT. PT (Stylized)	76/261,447	5/23/01	Class 14 - Jewelry made in significant part of platinum and alloys containing platinum
375 PT (Stylized)	78/196,190	12/19/02	Class 14 - Jewelry made in significant part of platinum and alloys containing platinum
417 PT (Stylized)	78/196,201	12/19/02	Class 14 - Jewelry made in significant part of platinum and alloys containing platinum
585 PT (Stylized)	78/196,210	12/19/02	Class 14 - Jewelry made in significant part of platinum and alloys containing platinum
750 PT (Stylized)	78/196,215	12/19/02	Class 14 - Jewelry made in significant part of platinum and alloys containing platinum