

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

TRADEMARK SECURITY AGREEMENT

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.C. MILK COMPANY, LLC		04/19/2004	limited liability company: KENTUCKY

## RECEIVING PARTY DATA

Name:	WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	Charlotte Plaza, CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0680
Entity Type:	a national banking association:

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2783922	GOLDENROD
Serial Number:	76447367	COUNTRY FARMS BRAND

## CORRESPONDENCE DATA

Fax Number: (704)353-3692

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 704.331.5792

Email: docket@kennedycovington.com

Correspondent Name: Karl S. Sawyer, Jr.

Address Line 1: 214 North Tryon Street

Address Line 2: Hearst Tower, 47th Floor

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:

0013567.00106

NAME OF SUBMITTER:

Marcia Siuda, Trademark Paralegal

Total Attachments: 7

900007696

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## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of April 19, 2004 by U.C. MILK COMPANY, LLC, a Kentucky limited liability company (the "Grantor"), in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, a national banking association, as Administrative Agent (in such capacity, the "Administrative Agent") for the ratable benefit of the banks and other financial institutions from time to time parties to the Third Amended and Restated Credit Agreement dated as of April 5, 2004 by and among NATIONAL DAIRY HOLDINGS, LP, a Delaware limited partnership, (the "Borrower"), the lenders who are or may become a party to the Credit Agreement (collectively, the "Lenders") and the Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

### STATEMENT OF PURPOSE

The Grantor owns certain trademarks and service marks, including those trademark registrations and applications listed on Schedule 1 annexed hereto; and

Pursuant to the terms of the Amended and Restated Collateral Agreement dated as of April 30, 2002 (as reaffirmed by that certain Reaffirmation of Documents dated as of April 5, 2004, made by and among the Grantor, the Borrower, Dairy Management LLC, certain Subsidiaries of the Borrower and the Administrative Agent and as may be amended, restated, supplemented or otherwise modified, the "Collateral Agreement") by and among the Grantor, certain other grantors, and the Administrative Agent for the benefit of the Lenders; the Grantor has granted to the Administrative Agent a security interest in certain assets of the Grantor, including all right, title and interest of the Grantor in, to and under all Trademark Collateral (as hereinafter defined) as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations owing by the Borrower under the Credit Agreement and the other Loan Documents described in the Credit Agreement. All capitalized terms defined in the Credit Agreement or the Collateral Agreement and not otherwise defined herein have the respective meanings provided for in the Credit Agreement or the Collateral Agreement, as applicable.

To induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective Extensions of Credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent, for the ratable benefit of itself and the Lenders, as follows:

1. **Grant of Security Interest.** The Grantor does hereby grant to the Administrative Agent a continuing security interest in all of such Grantor's right, title and interest in, to and under all of the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether

now existing or hereafter created or acquired, in order to secure the Obligations referred to herein:

(a) all Trademarks, including, without limitation, those referred to in Schedule 1 annexed hereto all divisions, reissues, extensions, continuations or renewals thereof;

(b) all Trademark Licenses and other agreements providing the Grantor with the right to use, or pursuant to which such Grantor provides the right to use any of the items described in Section 1(a) (other than any such agreement that by its terms prohibits the granting of a security interest therein) annexed hereto;

(c) all of the goodwill of the business connected with the use of, and symbolized by, each item described in Section 1(a) or Section 1(b);

(d) the right to sue third parties for past, present or future infringements of any Trademark Collateral described in Section 1(a) and, to the extent applicable, Section 1(b); and

(e) all products and proceeds of, and the rights associated with, the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in Schedule 1 annexed hereto, the Trademark registration issued with respect to the Trademark application referred to in Schedule 1 and the trademarks licensed under any Trademark License, (ii) injury to the goodwill associated with the use of any such Trademark, Trademark registration or trademark licensed under any Trademark License, or (iii) breach or enforcement of any Trademark License.

2. **Other Security Interests.** This security interest is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

3. **Restrictions on Future Agreements.** The Grantor agrees that until all Obligations shall have been satisfied in full and the Credit Agreement shall have been terminated, such Grantor will not, without the Administrative Agent's prior written consent, enter into any agreement including, without limitation, any license agreement, which is inconsistent with such Grantor's obligations under this Agreement if such action would reasonably be expected to materially adversely affect the fair market value of the Trademark Collateral or the benefits of this Agreement to the Administrative Agent, and the Grantor further agrees that it will not take any action, or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which

would materially adversely affect the validity of enforcement of the rights transferred to the Administrative Agent under this Agreement.

4. **New Trademarks.** The Grantor represents and warrants to the Administrative Agent that the Trademarks listed on Schedule 1 constitute all of the Trademarks now owned by or licensed to such Grantor for which registrations have been issued or applied for in the United States Patent and Trademark Office. If, before the Obligations have been satisfied in full and the Credit Agreement terminated, the Grantor shall (i) obtain rights to any new trademarks, trademark registrations or applications of tradenames used in the United States or in any foreign country or (ii) become entitled to the benefit of any trademark application, trademark, trademark registration or tradenames used in the United States or foreign country, the provisions of Section 1 above shall automatically apply thereto and the Grantor shall give to the Administrative Agent prompt written notice thereof. The Grantor hereby authorizes the Administrative Agent to modify this Agreement upon such written notice by amending Schedule 1 to include any future trademarks, trademark registrations, trademark applications, tradenames and license agreements which are Trademarks, as applicable, under Section 1 above or under this Section 4.

5. **Lenders Not Liable.** Neither the Administrative Agent nor any Lender by virtue of this Agreement assumes any obligations whatsoever in respect of the Trademark Collateral including, without limitations, any obligation to renew registration of or defend the validity, enforceability or distinctiveness of the Trademark Collateral.

6. **Counterparts.** This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy) and all of said counterparts, taken together, shall be deemed to constitute one and the same instrument.

7. **Successors and Assigns.** This Agreement shall be binding upon the successors and assigns of the Grantor and shall inure to the benefit of the Grantor, the Administrative Agent and the Lenders and their successors and assigns; provided that the Grantor may not assign, transfer or delegate any of its rights or obligations under this Agreement without the prior written consent of the Administrative Agent.

*IN WITNESS WHEREOF*, the Grantor has caused this Agreement to be duly executed by their duly authorized officer thereunto, all as of the date first set forth above.

U.C. MILK COMPANY, LLC

By: National Dairy Holdings, LP

By: Dairy Management LLC, its sole general partner

By: Kay


Name: Kathryn Turner

Title: VP, CFO

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Agreed and Accepted as of the  
19 day of April, 2004.

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:   
Name: JORGE A. GONZALEZ  
Title: Managing Director

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[Trademark Security Agreement]

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REEL: 002841 FRAME: 0044

ACKNOWLEDGMENT

STATE OF Texas

COUNTY OF Dallas

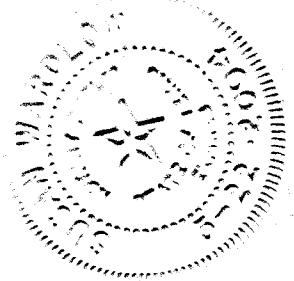
I, Susan Wardlow, a Notary Public for said County and State, do hereby certify that Kathy Jenner personally appeared before me this day and stated that she is EVP + CFO of National Dairy Holdings, LP and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal, this 15<sup>th</sup> day of April, 2004.

Susan Wardlow  
Notary Public

My commission expires:

5-22-04



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**Schedule 1  
to Trademark  
Security Agreement**

**Trademarks**

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Renewal Due</u>
GOLDENROD	2,783,922	11/18/03	11/18/13

**Trademark Applications**

<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>
COUNTRY FARMS BRAND (stylized)	76/447,367	09/06/02

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