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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): J2 Communications. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State California, and Other.

2. Name and address of receiving party(ies): National Lampoon, Inc. 10850 Wilshire Blvd., Suite 1000. Los Angeles, CA 90024. Includes checkboxes for citizenship and partnership types.

3. Nature of conveyance: Merger. Execution Date: 11/05/2002. Includes checkboxes for Assignment, Security Agreement, and Change of Name.

4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) 907,211

6. Total number of applications and registrations involved: 1

5. Name and address of party to whom correspondence concerning document should be mailed: Grace & Grace LLP. 444 South Flower St., Suite 3875. Los Angeles, CA 90071

7. Total fee (37 CFR 3.41): \$ 40. Includes checkboxes for Enclosed and Authorized to be charged to deposit account. 8. Deposit account number.

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Jill M. Abasto, Signature, 10/02/2003, Date.

10/10/2003 LNUJELER 00000110 907211 01 FC:6521 40.00 00

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002842 FRAME: 0907

NOTICE OF CORPORATE MERGER


THIS Notice of Corporate Merger is dated as of November 5, 2002.

J2 COMMUNICATIONS, a California corporation, has merged into the surviving corporation NATIONAL LAMPOON, INC., a Delaware corporation.

By operation of law, NATIONAL LAMPOON, INC. has acquired all right, title, and interest in and to the United States Trademark Registration set forth in the attached "Schedule A."

IN WITNESS WHEREOF, a duly authorized representative of NATIONAL LAMPOON, INC. has executed and delivered this Notice of Corporate Merger as of the date first set forth above.

NATIONAL LAMPOON, INC.
a Delaware corporation

By: 

Name: James Tull

Title: Chief Financial Officer

SCHEDULE "A"

Trademark/Service Mark	Description of Goods/Services	Registration Number	Reg. Date
NATIONAL LAMPOON	Magazine in International Class 16	907,211	02/02/1971