

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)
Tab settings

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): **Meridian Automotive Systems - Grand Rapids Operations, Inc., formerly known as The Leslie Metal Arts Co., Inc.**

- Individual(s)
- General Partnership
- Corporation-State **Michigan**
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other **Notice and Confirmation of Grant of Security Interest in Trademarks**
- Merger
- Change of Name

Execution Date: **April 28, 2004**

2. Name and address of receiving party(ies)

Name: **Credit Suisse First Boston, as First Internal Lien Administrative Agent and First Address: Lien Collateral Agent**

Street Address: **Eleven Madison Avenue**

City: **New York** State: **NY** Zip: **10010**

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State

Other **bank organized under the laws of Switzerland**
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) **1,388,787 and**

1,275,222

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Christopher J. Andrew**

Internal Address: **Debevoise & Plimpton LLP**

Street Address: **919 Third Avenue**

City: **New York** State: **NY** Zip: **10022**

6. Total number of applications and registrations involved: **2**

7. Total fee (37 CFR 3.41).....\$ **65.00**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

501997

DO NOT USE THIS SPACE

9. Signature.

Christopher J. Andrew
Name of Person Signing


Signature

4/29/04
Date

8

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$65.00 501997 1388787

NOTICE AND CONFIRMATION OF GRANT OF
SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Notice"), dated as of April 28, 2004, made by Meridian Automotive Systems - Grand Rapids Operations, Inc., formerly known as The Leslie Metal Arts Co., Inc., a Michigan corporation having a principal place of business at 550 Town Center Drive, Dearborn, Michigan 48126 (the "Grantor"), in favor of Credit Suisse First Boston, as First Lien Administrative Agent and First Lien Collateral Agent (the "Agent") for the banks and other financial institutions (the "Lenders") from time to time parties to the First Lien Credit Agreement, dated as of April 28, 2004, among Meridian Automotive Systems, Inc. (the "Borrower"), the Lenders, the Agent, Goldman Sachs Credit Partners L.P., as Syndication Agent (the "Syndication Agent"), and the Agent and the Syndication Agent as Joint Book Managers and Joint Lead Arrangers (as amended, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement").

WHEREAS, pursuant to the First Lien Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the First Lien Credit Agreement, the Borrower, the Grantor and the other parties thereto have executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of April 28, 2004, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "First Lien Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the First Lien Guarantee and Collateral Agreement, the Grantor pledged, assigned and transferred to the Agent, and granted to the Agent, for the ratable benefit of the Lenders, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Notice;

NOW THEREFORE, in consideration of the premises and in order to induce the Lenders to make their respective extensions of credit to the Borrower pursuant to the First Lien Credit Agreement, the Grantor agrees, for the ratable benefit of the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Notice, including its preamble and recitals, have the

meanings provided or provided by reference in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that, pursuant to the First Lien Guarantee and Collateral Agreement it pledged, assigned and transferred to the Agent, and granted to the Agent, for the ratable benefit of the Lenders, a security interest in all of the Trademarks of the Grantor now owned or at any time thereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (including, without limitation, those items listed on Schedule I hereto) and, to the extent not otherwise included, all Proceeds, Supporting Obligations and products of any and all of the Trademarks and all collateral security and guarantees given by any Person with respect to the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations.

SECTION 3. Purpose. This Notice has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Notice is expressly subject to the terms and conditions of the First Lien Guarantee and Collateral Agreement. The First Lien Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.


SECTION 5. Counterparts. This Notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

* * *

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Notice to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MERIDIAN AUTOMOTIVE SYSTEMS -
GRAND RAPIDS OPERATIONS, INC.

By: 
Name: *Richard E. Newsted*
Title: *Executive Vice President*

CREDIT SUISSE FIRST BOSTON, acting
through its Cayman Islands Branch,
individually and as Agent

By: _____
Name:
Title:

By: _____
Name:
Title:


IN WITNESS WHEREOF, the parties hereto have caused this Notice to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MERIDIAN AUTOMOTIVE SYSTEMS -
GRAND RAPIDS OPERATIONS, INC.

By: _____
Name:
Title:

CREDIT SUISSE FIRST BOSTON, acting
through its Cayman Islands Branch,
individually and as Agent

By: 
Name: ROBERT HETU
Title: DIRECTOR

By: 
Name: DOREEN B. WELCH
Title: ASSOCIATE

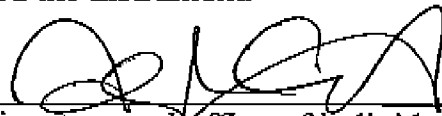
ACKNOWLEDGMENT

STATE OF NEW YORK)
 :SS:
COUNTY OF NEW YORK)

On April 27, 2004, before me, the undersigned, personally appeared

Richard E. Newsted

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.



(signature and office of individual taking acknowledgment)

RALPH CARTER
Notary Public, State of New York
No. 01CA5074658
Qualified in New York
Commission Expires March 17, 2007

SCHEDULE IU.S. Trademark Registrations

<u>Trademark</u>	<u>Filing Date</u>	<u>Appl. No.</u>	<u>Issue Date</u>	<u>Reg. No.</u>
LESCOA	06-11-84	73/484,314	04-08-86	1,388,787
A LESCOA CABINETMATE	12-14-81	73/341,684	04-24-84	1,275,222