

05-11-2004

FORM PTO-1584 (Modified)
(Rev. 6-83)
OMB No. D651-0011 (exp. 4/94)
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TMOS/REV03



Docket No.:

102702933

Tab settings

MRD 5-7-04

To the Director of the United States Patent and Trademark Office: Please record the attached original documents or copy thereof.

CONFIDENTIAL

1. Name of conveying party(ies):

Ethox Corporation
251 Seneca Street
Buffalo, New York 14204

- Individual(s)
- General Partnership
- Corporation-State New York
- Other

- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: April 29, 2003

2. Name and address of receiving party(ies):

Name: LaSalle Business Credit LLC

Internal Address: _____

Street Address: 135 South LaSalle Street

City: Chicago State: IL ZIP: 60603

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Delaware LLC

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,290,221 2,123,310
2,318,185
2,091,414

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Ellen S. Simpson, Esq.

Internal Address: Simpson & Simpson PLLC

Street Address: 5555 Main Street

City: Williamsville State: NY ZIP: 14221

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41):.....\$ \$115.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0822

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Ellen S. Simpson

Name of Person Signing

Signature

May 7, 2004

Date

Total number of pages including cover sheet, attachments, and 6

ETHS:10145

del KAC 123104

FORM PTO-1504 1-31-02		RECOF		05-30-2003		EET U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office	
Tab settings =>=>=>		102460055		5-30-03		original documents or copy thereof.	
To the Honorable Commissioner of Patent							
1. Name of conveying party(ies): Ethox Corp. 251 Seneca Street Buffalo, New York 14204 <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State: New York <input type="checkbox"/> Other _____ Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				2. Name and address of receiving party(ies): Name: <u>LaSalle Business Credit, LLC</u> Internal Address: _____ Street Address: <u>136 South LaSalle Street</u> City: <u>Chicago</u> State: <u>IL</u> ZIP: <u>60603</u> <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input type="checkbox"/> Corporation-State _____ <input checked="" type="checkbox"/> Other <u>Delaware LLC</u> If assignee is not domiciled in the United States, a domestic representative designation is attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from Assignment) Additional Name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
3. Nature of conveyances: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: <u>April 29, 2003</u>							
4. Application Number(s) or registration number(s): A. Trademark Application.(s) <u>SEE ATTACHED SCHEDULE A</u> Additional numbers attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				B. Trademark registration No.(s) <u>SEE ATTACHED SCHEDULE A</u>			
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Federal Research Corporation</u> Internal Address: _____ <u>Federal Research Company, LLC</u> <u>1030 15th Street, NW, Suite 920</u> Street Addr <u>Washington, DC 20005</u> City: <u>Washington</u> State: <u>DC</u> ZIP: _____				6. Total number of applications and registrations involved: <u>4</u> 7. Total fee (37 CFR 3.41): \$ <u>115.⁰⁰</u> <input type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account 8. Deposit account number: _____ (Attach duplicate copy of this page if paying by deposit account)			
05/30/2003 101021 00000056 2290221		DO NOT USE THIS SPACE		FC:A521 40.00 DP		75.00 DP	
Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document <u>Daren J. Stamp</u> Name of Person Signing				<u>Daren J. Stamp</u> Signature <u>May 22, 2003</u> Date			
				Total number of pages including coversheet, attachments and document: <u>4</u>			
Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231							

SCHEDULE A

Trademarks

<u>Item</u>	<u>Trademark Number</u>	<u>Date</u>
Combiport	Trademark 2,290,221	11/2/99
Etho-Guard	Trademark 2,318,185	2/15/00
Ethox (Class 10)	Trademark 2,091,414	8/26/97
Ethox (Class 40 & 42)	Trademark 2,123,310	12/23/97

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Ethox Corp., a corporation formed under the laws of the State of New York, located at 251 Seneca Street, Buffalo, New York 14204 ("Ethox" or "Assignor"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Ethox and Medical Manufacturing Corp. (together with Ethox, each a "Borrower" and jointly and severally, the "Borrowers") are obligated to LaSalle Business Credit, LLC (successor by merger to LaSalle Business Credit, Inc.) ("LaSalle" or "Lender") pursuant to a certain (i) Amended and Restated Loan and Security Agreement, dated as of the date hereof, among Lender and Borrowers and (ii) Trademark Collateral Security Agreement, dated as of January 30, 1997 (as amended by Amendment and Reaffirmation of Trademark Collateral Security Agreement dated as of the date hereof and as further amended, modified or restated from time to time), made by Ethox in favor of Lender (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Ethox is granting to Lender a security interest in the Marks, the goodwill of the business for its benefit and symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Ethox does hereby assign unto Lender and grant to Lender a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Liabilities as defined in the Agreements and in accordance with the terms and provisions thereof.

Assignor expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment of security interest granted hereby are more fully set forth in the Agreements.

Dated as of April 24, 2003

ETHOX CORP.

By: Salvatore J. Alagna
Name: SALVATORE J. ALAGNA
Title: PRESIDENT / CEO

LASALLE BUSINESS CREDIT, LLC

By: Ernest J. Abate
Name: Ernest J. Abate
Title: First Vice President

1148766.1/MW/55180/043

STATE OF)
) : ss.:
COUNTY OF)

On this 17th day of April, 2003, before me personally came Michael J. [Signature], to me known, who, being by me duly sworn, did depose and say that he is the President of Beck Corp., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

[Signature]
Notary Public

SHARON A. MULQUEEN
Notary Public, State of New York
Qualified in Erie County
My Commission Expires March 30, 2007

STATE OF New York)
) : ss.:
COUNTY OF New York)

On this 30th day of April, 2003, before me personally came Ernest J. Abati, to me known, who, being by me duly sworn, did depose and say that he is the Vice President of LaSalle Business Credit, LLC, the limited liability company as described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said company.

[Signature]
Notary Public

DARREN J. STAMP
Notary Public, State of New York
No. 9167800007
Qualified in Erie County
Commission Expires April 14, 2007