

10-30-2003

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Carolina Soy Products, Inc.

10-3-03

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 09/30/03

2. Name and address of receiving party(ies)

Name: Carolina Soy Products, LLC

Internal Address:

Street Address: P. O. Box 527

City: Warsaw State: NC Zip: 28398

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/343971;76/425614;76/162782

B. Trademark Registration No.(s) 2,572,368

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: William J. Mason

Internal Address:

Street Address: MacCord Mason PLLC P. O. Box 1489

City: Wrightsville Beach State: NC Zip: 28480

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41) \$ 115

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature

10/29/2003 LUPELLER 00000231 76343971

01 FC:8521 40.00 DP 02 FC:8522 75.00 DP

William J. Mason

Name of Person Signing

Signature

10/2/03 Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231



10-03-2003

U.S. Patent & TMO/TM Mail Rcpt Dt. #59

TRADEMARK REEL: 002853 FRAME: 0838

# TRADEMARK ASSIGNMENT

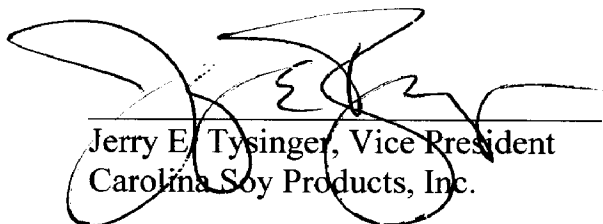
WHEREAS, Carolina Soy Products, Inc., a North Carolina Corporation, having its principal offices at P. O. Box 527, Warsaw, North Carolina, 28398, has adopted, used, is using and is the owner of the following trademarks now pending/registered in the United States Patent and Trademark Office:

<u>Trademark</u>	<u>Application/Registration No.</u>	<u>Date Filed/Registered</u>
Carolina Soy	Reg. No. 2,572,368	Reg. 5/21/2002
Smartcoat	S/N 76/343971	Filed 11/30/2001
Whole Harvest	S/N 76/425614	Filed 6/25/2002
Smartfry	S/N 76/162782	Filed 11/9/2000

and WHEREAS, Carolina Soy Products, LLC, a North Carolina Limited Liability Company, has succeeded to the business, assets and appurtenant goodwill of said Carolina Soy Products, Inc.

Now, THEREFORE, in consideration of the sum of one dollar and other good and valuable consideration, the receipt of which is hereby acknowledged, Carolina Soy Products, Inc., hereby assigns to Carolina Soy Products, LLC, all right, title and interest in the United States in and to said trademarks and said registrations therefor, together with the goodwill of the business symbolized by said trademarks and the registrations thereof.

This Assignment is executed this 30th day of September, 2003.



Jerry E. Tysinger, Vice President  
Carolina Soy Products, Inc.