

RECORD

10-29-2003

10-27-03



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al documents or copy thereof.

TO THE ASSISTANT COMMISSIONER OF PATENTS AND

1. Name of conveying party(ies): (If multiple assignors, list numerically)

Bio-Plexus Delaware, Inc.

- Individual
- Association
- General Partnership
- Limited Partnership
- Corporation - Delaware
- Other:

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies):

Name: Bio-Plexus, Inc.
Internal Address:
Street Address: 129 Reservoir Road
City: Vernon State: Connecticut ZIP: 06066

- Individual
- Association
- General Partnership
- Limited Partnership
- Corporation - Delaware
- Other:

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)
Additional name(s) and address(es) attached?
 Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other:

Execution Date: (If multiple assignors, list execution dates in numerical order corresponding to numbers indicated in 1 above) July 18, 2001

4. Application number(s) or registration number(s):

- a. Trademark Application No(s):
- b. Trademark Registration No(s):
1,776,391 2,547,116
2,025,696 2,396,282
2,033,996

2003 OCT 27 AM 8:20
OPR/FINANCE

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Danielle Klausner
KNOBBE, MARTENS, OLSON & BEAR, LLP
Customer No. 20,995
Internal Address: Fourteenth Floor
Street Address: 2040 Main Street
City: Irvine State: CA ZIP: 92614
Attorney's Docket No.:

7. Total fee (37 CFR 1.21(h)): \$140

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: 11-1410

Please charge this account for any additional fees which may be required, or credit any overpayment to this account.

6. Total number of applications and registrations involved: 5

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.

Steven J. Nataupsky
Name of Person Signing

Signature
Signature

October 27, 2003
Date

Total number of pages including cover sheet, attachments and document: 5

Mail documents to be recorded with required cover sheet information to:

10/28/2003 LMUELLER 00000049 1776391

01 FC:8521 40.00 OP
02 FC:8522 100.00 OP

Mail Stop Assignment Recordation Services
Director, U.S. Patent and Trademark Office
P.O. Box 1450
Alexandria, VA 22313-1450

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED ARE TRUE AND CORRECT COPIES OF ALL DOCUMENTS ON FILE OF "BIO-PLEXUS, INC." AS RECEIVED AND FILED IN THIS OFFICE.

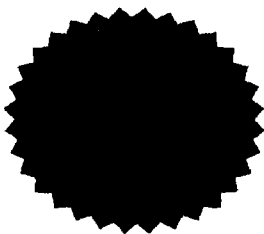
THE FOLLOWING DOCUMENTS HAVE BEEN CERTIFIED:

CERTIFICATE OF INCORPORATION, FILED THE SIXTEENTH DAY OF JULY, A.D. 2001, AT 11:45 O'CLOCK A.M.

CERTIFICATE OF OWNERSHIP, CHANGING ITS NAME FROM "BIO-PLEXUS DELAWARE, INC." TO "BIO-PLEXUS, INC.", FILED THE EIGHTEENTH DAY OF JULY, A.D. 2001, AT 1:45 O'CLOCK P.M.

CERTIFICATE OF OWNERSHIP, FILED THE THIRTEENTH DAY OF NOVEMBER, A.D. 2002, AT 2 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE AFORESAID CORPORATION.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

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030253484

AUTHENTICATION: 2372138

DATE: 04-17-03

TRADEMARK

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CERTIFICATE OF OWNERSHIP AND MERGER

OF

BIO-PLEXUS, INC.

INTO

BIO-PLEXUS DELAWARE, INC.

Pursuant to Section 253 of
the General Corporation Law of Delaware

Bio-Plexus, Inc., a corporation organized and existing under the laws of the state of Connecticut, DOES HEREBY CERTIFY:

FIRST: That Bio-Plexus Delaware, Inc., a corporation organized and existing under the laws of the state of Delaware (the "Corporation"), was incorporated on the 16th day of July 2001, pursuant to the General Corporation Law of the State of Delaware.

SECOND: That Bio-Plexus, Inc. was incorporated on the 4th day of September 1987, pursuant to the Connecticut Business Corporation Act.

THIRD: That Bio-Plexus, Inc. owns all of the outstanding shares of common stock, par value \$.001 per share, of the Corporation.

FOURTH: That Bio-Plexus, Inc., by the resolutions of its Board of Directors attached hereto as Exhibit A, duly adopted at a meeting of its members on the 2nd day of April 2001, determined to adopt and effect the proposed plan of reorganization under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1330, pursuant to which Bio-Plexus, Inc. would merge with and into the Corporation.

FIFTH: A plan of reorganization and agreement and plan of merger (the "Plan of Reorganization and Merger") has been approved, adopted, certified, executed and acknowledged

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STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
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by the Corporation in accordance with the provisions of Section 253 of the General Corporation Law of the State of Delaware and by Bio-Plexus, Inc. in accordance with the provisions of Chapter 601 of the General Statutes of the State of Connecticut.

SIXTH: The certificate of incorporation of the Corporation shall be the certificate of incorporation of the surviving corporation.

SEVENTH: The name of the Corporation shall be changed to Bio-Flexus, Inc. at the effective time of the merger.

EIGHTH: The executed Plan of Reorganization and Merger is on file at the office of the surviving corporation, the address of which is 129 Reservoir Road, Vernon, Connecticut 06066.

NINTH: A copy of the Plan of Reorganization and Merger will be furnished by the surviving corporation on request and without cost to any stockholder of any constituent corporation.

TENTH: This Certificate of Ownership and Merger shall be effective upon its filing date.

JUL 18 2001 13:22 FR

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IN WITNESS WHEREOF, the undersigned has caused this Certificate to be signed by
John S. Metz, its President and Chief Executive Officer, this 18th day of July 2001.

BIO-PLEXUS, INC.

By: /s/ John S. Metz
John S. Metz
President and Chief Executive Officer

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