

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LECG Funding Corporation		05/05/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	LECG, LLC
Street Address:	2000 Powell Street
Internal Address:	Suite 600
City:	Emeryville
State/Country:	CALIFORNIA
Postal Code:	94608
Entity Type:	Limited Liability Company: CALIFORNIA

PROPERTY NUMBERS Total: 1		
Property Type	Number	Word Mark
Serial Number:	76538223	XPRT FORUM

CORRESPONDENCE DATA	
Fax Number:	(310)556-3770
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	(310) 556-3700
Email:	iauyon@flk.com
Correspondent Name:	Carol R. Kerr
Address Line 1:	1900 Avenue of the Stars
Address Line 2:	Folger Levin & Kahn LLP, 28th Floor
Address Line 4:	Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER:	Carol R. Kerr
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OP \$40.00 76538223

ASSIGNMENT AGREEMENT

This Assignment Agreement (the "Assignment Agreement") is entered into effective as of May 5, 2004 by and between LECG Funding Corporation, a Delaware corporation ("Funding") and LECG, LLC, a California limited liability company ("LECG").

RECITALS

WHEREAS, LECG Holding Company, LLC, a California limited liability company ("Holding"), filed that certain application for trademark registration for the mark "XPRT Forum" represented by Serial No. 76538223 with the United States Patent and Trademark Office (the "USPTO") on August 18, 2003 (the "Application");

WHEREAS, pursuant to that certain Agreement and Plan of Merger (the "Merger Agreement") dated November 14, 2003 by and between Holding and TCEP/LECG Funding Corporation, a Delaware corporation (Funding's predecessor in interest) ("TCEP/LECG Funding") and effective as of November 17, 2003, the effective date specified in the Certificates of Merger filed with the Delaware Secretary of State on November 17, 2003 and the California Secretary of State on November 14, 2003, respectively, Holding merged with TCEP/LECG Funding with the result that TCEP/LECG Funding was the surviving entity (and was simultaneously renamed Funding) and Holding ceased its separate limited liability company existence (the "Merger");

WHEREAS, by virtue of the Merger and pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law, Funding became the legal successor in interest to all of Holding's assets, rights and interests, except for certain rights, interests and liabilities specifically assigned by Holding to LECG Corporation, a Delaware corporation ("LECG Corporation") prior to the Merger pursuant to that certain Assignment and Assumption Agreement by and between Holding and LECG Corporation dated November 14, 2003 (the "Prior Assignment");

WHEREAS, the Application was *not* transferred to LECG Corporation pursuant to the Prior Assignment, and all of Holding's rights and interest in, to and under the Application belong to Funding by virtue of the Merger;

WHEREAS, Funding desires to transfer all of its rights and interest in, to and under the Application to LECG, and LECG desires to assume all of Funding's rights and interest in, to and under the Application;

NOW, THEREFORE, for and in consideration of the promises and the mutual covenants contained herein, and for other good and valuable consideration, the receipt, adequacy and legal sufficiency of which are hereby acknowledged, Funding and LECG agree as follows:

AGREEMENT

1. Assignment and Assumption. Funding hereby assigns, transfers and sets over to LECG all of Funding's right, title, benefit, privileges and interest in and to, and all of Funding's burdens, obligations and liabilities in connection with the Application (the "Assignment").

LECG hereby accepts the Assignment and assumes and agrees to observe and perform all of the duties, obligations, terms, provisions and covenants, and to pay and discharge all of the liabilities of Funding in connection with the Application to be observed, performed, paid or discharged from and after the effective date of this Assignment Agreement. LECG assumes no assets or liabilities of Funding other than those specifically related to the Assignment.

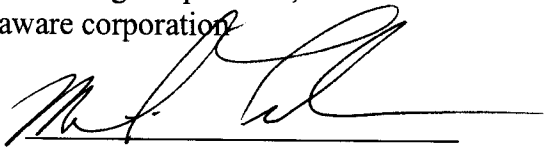
2. Required Filings. Immediately following the execution of this Assignment Agreement, Funding agrees to record the Assignment by filing a Form PTO-1594 (and any and all required attachments or documents thereto) with the USPTO.

3. Further Actions. Each of Funding and LECG hereto covenants and agrees, at its own expense, to execute and deliver, at the request of the other party hereto, such further instruments of transfer and assignment and to take such other action as such other party may reasonably request to more effectively consummate the Assignment contemplated by this Assignment Agreement.

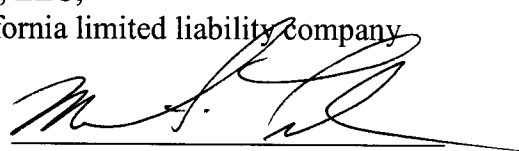
4. Binding Effect; Choice of Law. This Assignment Agreement shall be binding on and shall inure to the benefit of the successors and assigns of the parties to this Assignment Agreement. This Assignment Agreement shall be governed by, and construed and enforced in accordance with the laws of the State of California, without regard to the conflict of law principals thereof.

IN WITNESS WHEREOF, the parties have caused this Assignment Agreement to be signed by their duly authorized representatives as of the date first written above.

LECG Funding Corporation,
a Delaware corporation

By: 
Its: General Counsel
Date: 5/5/04

LECG, LLC,
a California limited liability company

By: 
Its: General Counsel
Date: 5/5/04

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