

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                       |                |
|-----------------------|----------------|
| SUBMISSION TYPE:      | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | CHANGE OF NAME |

**CONVEYING PARTY DATA**

| Name               | Formerly              | Execution Date | Entity Type  |
|--------------------|-----------------------|----------------|--------------|
| Sofa Express, Inc. | Sofa Connection, Inc. | 02/17/2004     | CORPORATION: |

**RECEIVING PARTY DATA**

|                 |                    |
|-----------------|--------------------|
| Name:           | Sofa Express, Inc. |
| Street Address: | 725 Myatt Drive    |
| City:           | Madison            |
| State/Country:  | TENNESSEE          |
| Postal Code:    | 37115              |
| Entity Type:    | CORPORATION:       |

**PROPERTY NUMBERS Total: 38**

| Property Type        | Number   | Word Mark                  |
|----------------------|----------|----------------------------|
| Registration Number: | 2061372  | "THE EXPRESS WIZARD!"      |
| Registration Number: | 1514110  | SOFA EXPRESS               |
| Registration Number: | 2247636  | HERE TODAY. HOME TOMORROW. |
| Registration Number: | 2271992  | SOFAPALOOZA                |
| Registration Number: | 2415815  | SOFA EXPRESS LEATHER       |
| Registration Number: | 2547160  | SMART SETS                 |
| Registration Number: | 2630867  | SOFA X                     |
| Registration Number: | 2736168  | VIVASUEDE                  |
| Registration Number: | 2774053  | RECLINER EXPRESS           |
| Serial Number:       | 78204321 | EXPRESSORIES               |
| Serial Number:       | 78229151 | SOFALOGY                   |
| Serial Number:       | 78229156 | SOFALOGIST                 |
| Serial Number:       | 78229162 | SOFANOMENON                |
| Serial Number:       | 78229166 | FURNISH-ZING               |
| Serial Number:       | 78229176 | RELAX-ZING                 |

OP \$965.00 2061372

|                |          |   |
|----------------|----------|---|
| Serial Number: | 78229180 | COMFORT-ZING  |
| Serial Number: | 78229186 | WHERE SITTING GETS A STANDING OVATION EVERY DAY               |
| Serial Number: | 78229190 | THE SELECTION SOLUTION  |
| Serial Number: | 78229202 | SOFAST  |
| Serial Number: | 78229209 | FROM SO-SO TO SOFA EXPRESS                                    |
| Serial Number: | 78229224 | SOFAST  |
| Serial Number: | 78229228 | SOFANTASTIC   |
| Serial Number: | 78229233 | SOFABULOUS  |
| Serial Number: | 78229236 | SOFAFFORDABLE   |
| Serial Number: | 78229239 | SOFANOMICAL   |
| Serial Number: | 78229245 | SOFASHIONABLE   |
| Serial Number: | 78229412 | SOFAMAZING  |
| Serial Number: | 78229413 | SOFARIFIC   |
| Serial Number: | 78229414 | ALL PLUSH, NO MINUSES   |
| Serial Number: | 78229417 | DON'T JUST SIT THERE, SIT HERE                                |
| Serial Number: | 78229421 | AT SOFA EXPRESS, WE STAND BEHIND EVERYTHING YOU'RE SITTING ON |
| Serial Number: | 78229424 | SERVICE AND QUALITY, IT'S OUR CUSTOM                          |
| Serial Number: | 78229425 | WE PUT THE LIFE INTO LIVING ROOMS                             |
| Serial Number: | 78229427 | OUR MASTERPIECES ARE ON A FRAME                               |
| Serial Number: | 78229428 | SOFASHHH  |
| Serial Number: | 78229429 | SOFAPHISTICATED   |
| Serial Number: | 78229435 | FIRST CLASS SEATING WITHOUT THE DELAYS                        |
| Serial Number: | 78295314 | SOFABILITIES  |

**CORRESPONDENCE DATA**

Fax Number: (614)575-2149  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 6145752100  
Email: jfoster@ohiopatent.com  
Correspondent Name: Jason H. Foster  
Address Line 1: 7632 Slate Ridge Blvd.  
Address Line 4: Reynoldsburg, OHIO 43068

|                         |                 |
|-------------------------|-----------------|
| ATTORNEY DOCKET NUMBER: | SOFAX 002       |
| NAME OF SUBMITTER:      | Jason H. Foster |

Total Attachments: 3

**TRADEMARK**  
**REEL: 002856 FRAME: 0773**

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ARTICLES OF MERGER  
OF  
SOFA EXPRESS, INC.  
(an Ohio corporation)  
INTO  
SOFA CONNECTION, INC.  
(a Tennessee corporation)

RECEIVED  
STATE OF TENNESSEE

2004 FEB 20 PM 12:34

RILEY DARNELL  
SECRETARY OF STATE

Pursuant to Section 48-21-107 of the Tennessee Corporation Act, Sofa Connection, Inc., a corporation organized under the laws of the State of Tennessee (the "Surviving Corporation"), hereby submits these Articles of Merger for the purpose of merging Sofa Express, Inc., a corporation organized under the laws of the State of Ohio (the "Merging Corporation"), into the Surviving Corporation:

I. The Plan and Agreement of Merger is attached.

II. The Plan and Agreement of Merger was approved by the shareholders of the Surviving Corporation in the manner prescribed by the Tennessee Corporation Act. The Plan and Agreement of Merger was approved by the al vote of the required percentage of all of the votes entitled to be cast, there being no voting by voting group.

III. The Plan and Agreement of Merger, and performance of its terms, were duly authorized by all action required by the laws of the State of Ohio under which the Merging Corporation was organized and by the charter of the Merging Corporation.

IV. The merger will become effective at 11:59 P.M. on February 21, 2004.

This the 17th day of February, 2004.

SOFA CONNECTION, INC.

By:

  
David O. Bryant, Vice President

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**PLAN AND AGREEMENT OF MERGER**

**OF  
SOFA EXPRESS, INC.  
(an Ohio corporation)  
INTO  
SOFA CONNECTION, INC.  
(a Tennessee corporation)**

**A. Corporations Participating in Merger.**

Sofa Express, Inc., an Ohio corporation (the "Merging Corporation"), will merge into Sofa Connection, Inc., a Tennessee corporation (the "Surviving Corporation").

**B. Name of Surviving Corporation; Amendment to Articles of Incorporation.**

After the merger, the Surviving Corporation will have the name "Sofa Express, Inc." and, accordingly, upon the filing of Articles of Merger with the Secretary of State of Tennessee, the Articles of Incorporation of the Surviving Corporation will be amended by deleting Article 1 in its entirety and inserting in lieu thereof the following:

"1. The name of the Corporation is Sofa Express, Inc."

**C. Merger.**

Upon the merger becoming effective, the corporate existence of the Merging Corporation will cease, the corporate existence of the Surviving Corporation will continue, and the Surviving Corporation will succeed to and assume all of the liabilities and obligations of the Merging Corporation.

**D. Conversion of Shares.**

When the merger becomes effective, the outstanding shares of the corporations participating in the merger will be converted and exchanged as follows:

1. Surviving Corporation. The outstanding shares of the Surviving Corporation, par value \$1.00 per share, will not be converted, exchanged, or altered in any manner as a result of the merger and will remain outstanding as shares of the Surviving Corporation.

2. Merging Corporation. Each outstanding share of the Merging Corporation will be converted into 4.45 shares, par value \$1.00 per share, of the Surviving Corporation, provided that no fractional shares will be issued. Each treasury share of the Merging Corporation will be cancelled.

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E. Matters Concerning Surviving Corporation.

The location of the principal office of the Surviving Corporation in the State of Tennessee is 725 Myatt Drive, Madison, Tennessee 37115.

In any proceeding in the State of Ohio to enforce against the Surviving Corporation any obligation of the Merging Corporation or to enforce the rights of a dissenting shareholder of the Merging Corporation, the Surviving Corporation consents to be sued and served with process in the State of Ohio and irrevocably appoints the Secretary of State of Ohio as its agent to accept service of process in any such proceeding.

The Surviving Corporation is qualified to transact business in the State of Ohio under license number 1440293.

F. Abandonment.

Prior to the merger's becoming effective, the Board of Directors of the Surviving Corporation may, in its discretion, abandon the merger.

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