

FORM PTO-1594 RECORDATION FORM COVER SHEET  
COMMERCE  
1-31-92

TRADEMARKS ONLY

U.S. DEPARTMENT OF  
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks Please record the attached original documents or copy thereof

1. Name and Address of Conveying Party(ies):  
Mrs. Crockett's Kitchens, Inc.  
8821 Forum Way, Suite G  
Fort Worth, Texas 76140

<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation - State: <u>Texas</u>
<input type="checkbox"/>	Other: _____
Additional Name(s) of Conveying Party(ies) Attached	

2. Name and Address of Receiving Party(ies):  
Orval Kent Food Company, Inc.  
20 N. Martingale Rd., Suite 600  
Schaumburg, Illinois 60173

<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation - State: <u>Delaware</u>
<input type="checkbox"/>	Other: _____
Additional Name(s) of Receiving Party(ies) Attached	
Assignee is not domiciled in the United States, a Domestic Representative Designation is Attached.	

3. Nature of Conveyance:

<input type="checkbox"/>	Assignment
<input type="checkbox"/>	Security Agreement
<input checked="" type="checkbox"/>	Merger
<input type="checkbox"/>	Change of Name
<input type="checkbox"/>	Other

4. Registration Number(s):  
2,159,406  
2,223,236  
1,423,046

5. Name and Address of Party to Whom Correspondence Concerning Documents Should Be Mailed:  
  
Kay Lyn Schwartz  
Gardere Wynne Sewell LLP  
1801 Elm Street, Suite 3000  
Dallas, Texas 75201-4761  
  
214-999-4702 - Telephone  
214-999-3702 - Facsimile  
E-Mail kschwartz@gardere.com

Execution Date: December 30, 2002

6. Total Number of Applications and Registrations Involved:  
3

7. Total Fee (37 CFR 3.41): \$90.00

<input type="checkbox"/>	Previously submitted
<input checked="" type="checkbox"/>	Authorized to be Charged to Deposit Account
<input type="checkbox"/>	Charge Any Deficiencies to Deposit Account

8. Deposit Account Number: 07-0153

9. Statement and Signature:  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attachment copy is a true copy of the original document*

Kay Lyn Schwartz  
Kay Lyn Schwartz May 18, 2004 Date

Mail To: Commissioner of Patents and Trademarks,  
Box ASSIGNMENTS, Washington, D.C. 20231

Document sent via facsimile to 703-308-7124.  
ReFax:  
Mr. Pine - 703-306-5995

Total # of Pages Including This Cover Sheet: 5

CH \$90.00 070153 2159406

STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 03:30 PM 12/30/2002  
020806886 - 2047697

**CERTIFICATE OF MERGER OF**

**ORVAL KENT HOLDING COMPANY, INC.,**  
**ORVAL KENT FOOD COMPANY OF RIO BRAVO, INC.,**  
**MRS. CROCKETT'S KITCHENS, INC., and**  
**OZARK SALAD COMPANY, INC.**

**INTO**

**ORVAL KENT FOOD COMPANY, INC.**

Pursuant to Section 251 of the General Corporation Law of the State of Delaware (the "Code"), the undersigned corporation organized and existing under and by virtue of the Code,

**DOES HEREBY CERTIFY:**

**FIRST:** That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

<u>Name</u>	<u>State of Incorporation</u>
Orval Kent Holding Company, Inc.	Delaware
Orval Kent Food Company of Rio Bravo, Inc.	Delaware
Mrs. Crockett's Kitchens, Inc.	Texas
Orval Kent Food Company, Inc.	Delaware
Ozark Salad Company, Inc.	Delaware

**SECOND:** That the Agreement and Plan of Merger (the "Merger Agreement"), dated as of December 31, 2002, by and among Ozark Salad Company, Inc., Orval Kent Holding Company, Inc., Orval Kent Food Company of Rio Bravo, Inc., Mrs. Crockett's Kitchens, Inc. and Orval Kent Food Company, Inc. (each, a "Constituent Corporation" and collectively, the "Constituent Corporations") has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the requirements of Section 251 of the Code (and, with respect to Mrs. Crockett's Kitchens, Inc., in accordance with Article 9.10 of the Texas Business Corporation Act).

**THIRD:** That the name of the surviving corporation of the merger is Orval Kent Food Company, Inc.

**FOURTH:** That the certificate of incorporation of Orval Kent Food Company, Inc., the surviving corporation, shall be the certificate of incorporation of the surviving corporation.

**FIFTH:** That the Merger Agreement is on file at the principal place of business of the surviving corporation. The address of the principal place of business of the surviving corporation is c/o Chef Solutions Inc., 120 Palatine Road, Wheeling, Illinois 60090.

**SIXTH:** That the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any Constituent Corporation.

**SEVENTH:** That the authorized capital stock of Orval Kent Food Company, Inc. is 125,000 shares of common stock at \$.10 par value and 75,000 shares of preferred stock at \$1.00 per value.

**EIGHTH:** That the effective date of the merger shall be December 31, 2002.

**[Signature Page Follows]**

Sent by: LNS-Dover, DE

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12/30/2002 4:54PM; #148; Page 2/2

IN WITNESS WHEREOF, Orval Kent Food Company, Inc. has caused the Certificate to be executed on this 30<sup>th</sup> day of December, 2002.

ORVAL KENT FOOD COMPANY, INC.

By:   
Name: Patrick Tolbert  
Its: Treasurer

Doc #00273008.WPD