

FORM PTO-1594RECORDATION FORM COVER SHEET
COMMERCE
1-31-92

TRADEMARKS ONLY

U.S. DEPARTMENT OF
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof

1. Name and Address of Conveying Party(ies):
Ozark Salad Company, Inc.
125 South Walker Drive, Suite 300
Chicago, Illinois 60606

<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation -- State: <u>Texas</u>
<input type="checkbox"/>	Other: _____
Additional Name(s) of Conveying Party(ies) Attached	

2. Name and Address of Receiving Party(ies):
Orval Kent Food Company, Inc.
20 N Martingale Rd, Suite 600
Schaumburg, Illinois 60173

<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation -- State: <u>Delaware</u>
<input type="checkbox"/>	Other: _____
Additional Name(s) of Receiving Party(ies) Attached	
Assignee is not domiciled in the United States, a Domestic Representative Designation is Attached.	

3. Nature of Conveyance:

<input type="checkbox"/>	Assignment
<input type="checkbox"/>	Security Agreement
<input checked="" type="checkbox"/>	Merger
<input type="checkbox"/>	Change of Name
<input type="checkbox"/>	Other: _____

Execution Date: December 30, 2002

4. Registration Number(s):

2,151,739
1,927,724
1,918,189
1,490,376

5. Name and Address of Party to Whom Correspondence Concerning Documents Should Be Mailed:

Kay Lyn Schwartz
Gardere Wynne Sewell LLP
1601 Elm Street, Suite 3000
Dallas, Texas 75201-4761

214-999-4702 - Telephone
214-999-3702 - Facsimile
E-Mail kschwartz@gardere.com

6. Total Number of Applications and Registrations Involved:
4

7. Total Fee (37 CFR 3.41): \$115.00

<input type="checkbox"/>	Previously submitted
<input checked="" type="checkbox"/>	Authorized to be Charged to Deposit Account
<input type="checkbox"/>	Charge Any Deficiencies to Deposit Account

8. Deposit Account Number: 07-0153

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attachment copy is a true copy of the original document

Kay Sch
Kay Lyn Schwartz
May 18, 2004 Date

Document sent via facsimile to 703-308-7124.
Refer: Mr. Pine - 703-306-5995

Mail To: Commissioner of Patents and Trademarks,
Box ASSIGNMENTS, Washington, D.C 20231

Total # of Pages Including This Cover Sheet. 15

GH \$115.00 070153 2151739

STATE OF DELAWARE
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 03:30 PM 12/30/2002
 020806886 - 2047697

CERTIFICATE OF MERGER OF

ORVAL KENT HOLDING COMPANY, INC.,
ORVAL KENT FOOD COMPANY OF RIO BRAVO, INC.,
MRS. CROCKETT'S KITCHENS, INC., and
OZARK SALAD COMPANY, INC.

INTO

ORVAL KENT FOOD COMPANY, INC.

Pursuant to Section 251 of the General Corporation Law of the State of Delaware (the "Code"), the undersigned corporation organized and existing under and by virtue of the Code,

DOES HEREBY CERTIFY:

FIRST: That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

Name	State of Incorporation
Orval Kent Holding Company, Inc.	Delaware
Orval Kent Food Company of Rio Bravo, Inc.	Delaware
Mrs. Crockett's Kitchens, Inc.	Texas
Orval Kent Food Company, Inc.	Delaware
Ozark Salad Company, Inc.	Delaware

SECOND: That the Agreement and Plan of Merger (the "Merger Agreement"), dated as of December 31, 2002, by and among Ozark Salad Company, Inc., Orval Kent Holding Company, Inc., Orval Kent Food Company of Rio Bravo, Inc., Mrs. Crockett's Kitchens, Inc. and Orval Kent Food Company, Inc. (each, a "Constituent Corporation" and collectively, the "Constituent Corporations") has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the requirements of Section 251 of the Code (and, with respect to Mrs. Crockett's Kitchens, Inc., in accordance with Article 9.10 of the Texas Business Corporation Act).

THIRD: That the name of the surviving corporation of the merger is Orval Kent Food Company, Inc.

FOURTH: That the certificate of incorporation of Orval Kent Food Company, Inc., the surviving corporation, shall be the certificate of incorporation of the surviving corporation.

FIFTH: That the Merger Agreement is on file at the principal place of business of the surviving corporation. The address of the principal place of business of the surviving corporation is c/o Chef Solutions Inc., 120 Palatine Road, Wheeling, Illinois 60090.

SIXTH: That the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any Constituent Corporation.

SEVENTH: That the authorized capital stock of Orval Kent Food Company, Inc. is 125,000 shares of common stock at \$.10 par value and 75,000 shares of preferred stock at \$1.00 par value.

EIGHTH: That the effective date of the merger shall be December 31, 2002.

[Signature Page Follows]

Sent by: LNDG-Dover, DE

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12/30/2002 4:54PM; #148; Page 2/2

IN WITNESS WHEREOF, Orval Kent Food Company, Inc. has caused the Certificate to be executed on this 30th day of December, 2002.

ORVAL KENT FOOD COMPANY, INC.

By: 
Name: Patrick Tolbert
Its: Treasurer

Doc #00570098.WPD