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To the Honorable Commi	issioner of Pater	10260	5221	ched onginal (ocuments or cop	y tnereol.	
Name of conveying party(ies):			Name and address of receiving party(ies)				
The Dwyer Group, In	nc.		Name:_1	Madison Capita	al Funding L	LC, as agent	
			Internal A	ddress:			
ndividual(s) General Parmership			Street Address: 303 W. Madison				
proration-State DE ther		City: Chicago State: IL ZIP: 60606					
tional name(s) of conveying pa		Yes XNo	☐ Individ	lual(s) citizenship lation)		
Nature of conveyance:			☐ Gener☐ ☐ Limite	al Partnership d Partnership			
Assignment			☐ Corporation-State				
Other				domicied in the United			
ecution Date: October	30, 2003		(Designations mu	rst De # separate gocur es acarese es a atach	nent from essignment)		
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Name and address of par concerning document sho	ty to whom corres		6. Total nur	mber of applications involved	ons and	5	
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Mail documents to be recorded with required coversheet information to:

Continuation Item 4

Schedule 1 to Trademark Security Agreement

A. <u>Trademark Applications, Trademarks and Trademark Registrations</u>:

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The Dwyer	United States	35	74/659514	04/03/95	1964802	03/26/96
Group						
(Supplemental						
Register)						
Providing A	United States	35	75/263638	03/25/97	2121911	12/16/97
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(application)					<u> </u>	

B. <u>Trademark Licenses</u>:

None.

CLI-1134144v2

TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

WHEREAS, The Dwyer Group, Inc., a Delaware corporation (herein referred to as "Grantor"), owns the Trademarks listed on <u>Schedule 1</u> annexed hereto, and is a party to the Trademark Licenses listed on <u>Schedule 1</u> annexed hereto;

WHEREAS, TDG Merger Co. (to be merged as of the Closing Date into The Dwyer Group, Inc.), the financial institutions referred to therein (the "Lenders") and Madison Capital Funding LLC, as Agent (the "Agent"), are parties to a Credit Agreement dated as of October 30, 2003 (as the same may be amended and in effect from time to time, the "Credit Agreement"); and

WHEREAS, pursuant to the terms of the Guarantee and Collateral Agreement dated as of October 30, 2003 (as said Agreement may be amended and in effect from time to time, the "Collateral Agreement") among TDG Merger Co. (to be merged as of the Closing Date into The Dwyer Group, Inc.), the other grantors party thereto and Madison Capital Funding LLC, as agent for the secured parties referred to therein (in such capacity, together with its successors in such capacity pursuant to the terms of such Collateral Agreement, the "Grantee"), Grantor has granted to Grantee for the ratable benefit of such secured parties a continuing security interest in or other Lien on substantially all the assets of the Grantor, including all right, title and interest of Grantor in, to and under the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure its Secured Obligations (as defined in the Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, to secure its Secured Obligations, a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

- (i) each Trademark (as defined in the Collateral Agreement) owned by Grantor, including, without limitation, each Trademark registration and application (other than intent-to-use applications) referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;
- (ii) each Trademark License (as defined in the Collateral Agreement) to which Grantor is a party, including, without limitation, each Trademark License identified in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark licensed pursuant thereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark

CHI:1273536.4

owned by Grantor, including, without limitation, any Trademark referred to in <u>Schedule 1</u> hereto, and all rights and benefits of Grantor under any Trademark License, including, without limitation, any Trademark License identified in <u>Schedule 1</u> hereto, or for injury to the goodwill associated with any of the foregoing.

Grantor hereby irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor or in its name, from time to time, in the Grantee's discretion, so long as any Event of Default (as defined in the Credit Agreement) shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent permitted in the Collateral Agreement or the Credit Agreement, Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the foregoing Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted to the Grantee pursuant to the Collateral Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

CHI:1273536.4

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 30th day of October, 2003.

THE DWYER GROUP, INC.

By:

Name: Loren J. Schlachet
Vice President and Assistant Title: Secretary

ACKNOWLEDGED:

MADISON CAPITAL FUNDING LLC, as Agent

By: Theor J. Clark
Title: managing Director

Signature Page to Trademark Security Agreement

A. <u>Trademark Applications, Trademarks and Trademark Registrations</u>:

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The Dwyer Group (Supplemental Register)	United States	35	74/659514	04/03/95	1964802	03/26/96
Providing A World of Specialty Services	United States	35	75/263638	03/25/97	2121911	12/16/97
Top Gun	United States	35	75/764217	07/30/99	2348772	05/09/00
Providing You A World Of Specialty Services	United States	35, 37	76/229190	03/23/01	2762344	09/09/03
@ Your Service (application)	United States	9	76/496402	03/06/03	pending application	pending appliction

B. <u>Trademark Licenses</u>:

None.

CLI-1134144v2

WINSTON & STRAWN LLP

43 RUE DU RHONE 1204 GENEVA, SWITZERLAND

CITY POINT
1 ROPEMAKER STREET
LONDON, EC2Y 9HT

333 SOUTH GRAND AVENUE LOS ANGELES, CALIFORNIA 90071-1543

WRITER'S DIRECT DIAL NUMBER

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35 WEST WACKER DRIVE CHICAGO, ILLINOIS 60601-9703

(312) 558-5600

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200 PARK AVENUE NEW YORK, NEW YORK 10166-4193

> 21 AVENUE VICTOR HUGO 75116 PARIS, FRANCE

101 CALIFORNIA STREET SAN FRANCISCO, CALIFORNIA 94111-5894

> 1400 L STREET, N.W. WASHINGTON, D.C. 20005-3502

November 4, 2003

CERTIFIED MAIL/R.R.R.

U.S. Patent & Trademark Office Assignment Division Box Assignments CG-4 1213 Jefferson Davis Hwy. Suite 320 Washington, DC 20231

Re: Madison Capital/Dwyer/The Dwyer Group, Inc.

Dear Commissioner:

Enclosed is a Trademark Security Agreement together with a check in the amount of \$140.00 payable to the Commissioner of Patents and Trademarks for the assignment recordation fees.

Please file the enclosed with the Trademark Assignment Department of the U.S. Patent and Trademark Office. When the filing process is completed, please send the file-stamped document to the following address:

Laura L. Konrath WINSTON & STRAWN LLP 35 W. Wacker Drive Chicago, IL 60601

Should you require any additional information, please do not hesitate to call.

Thank you for your attention to this matter.

Very truly yours, WINSTON & STRAWN LLP

TYV

Senior Legal Assistant

LLK:cl Enclosures

RECORDED: 11/14/2003