

11/24/03

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11-26-2003

HEET

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



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To the Honorable Commissioner of Patents and Trademarks: Please return enclosed original documents or copy thereof.

Name of conveying party(ies):

Bank of America, N.A., as Agent

Individual(s)
General Partnership
Corporation-State
Other

Association
 Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

Nature of conveyance:

Assignment
 Security Agreement
 Other Release of Security Interest in Intellectual Property

Execution Date: July 15, 2003

Name and address of receiving party(ies)

Name: Rexair, Inc.

Internal Address:

Street Address: 777 S. Flagler Dr.

City: West Palm Beach State: FL ZIP: 33401

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional numbers attached? Yes No

Name and address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn LLP
33rd Floor

Street Address: 35 West Wacker Drive

City: Chicago State: IL ZIP: 60601
11/25/2003 LNUELLER 00000160 1218263

6. Total number of applications and registrations involved: 29

7. Total fee (37 CFR 3.41).....\$740.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

01 FC:8521
02 FC:8522

40.00 DP
700.00 DP

DO NOT USE THIS SPACE

Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Konrath
Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document:

All documents to be recorded with required cover sheet information to:

TRADEMARK

REEL: 002869 FRAME: 0865

Continuation
Item 4

Schedule B

Rexair, Inc. Trademarks

Country	Trademark Name	Registration Number	Original Filing Date	Issue Date	Expiration Date	Goods
United States of America	AQUAMATE	1218263	1/25/82	11/30/82	11/30/02	Water extracting carpet shampoo attachment for vacuum cleaner
United States of America	DESIGN OF VACUUM CLEANER	1436269	7/12/85	4/14/87	4/14/07	Vacuum cleaners
United States of America	DESIGN OF VACUUM CLEANER	1436270	7/15/85	4/14/87	4/14/07	Vacuum cleaners
United States of America	E and Logo	2373347	10/6/97	8/1/00	8/1/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and br
United States of America	e and Logo	2375755	1/9/98	8/8/00	8/8/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and brushes
United States of America	E SERIES	2379877	11/11/97	8/22/00	8/22/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and brushes
United States of America	LOGO	2133614	7/29/94	2/3/98	2/3/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (D2 & D2A)	2108080	7/7/94	10/28/97	10/28/07	Service manuals and service brochures relation to vacuum cleaners
United States of America	LOGO (D3)	2110206	7/7/94	11/4/97	11/4/07	Service manuals and service brochures relation to vacuum cleaners
United States of America	LOGO (Model D4C)	2136437	7/27/94	2/17/98	2/17/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	Logo (RAINBOW SE AQUAMATE)	2143799	7/7/94	3/17/98	3/17/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (RAINBOW SE POWER NOZZLE)	2127952	7/29/94	1/13/98	1/13/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (Rainbow)	1872461	12/30/93	1/10/95	1/10/2005	Coloring books, childrens activity books and magazines, etc.
United States of America	LOGO (Rainbow)	1877341	12/30/93	2/7/95	2/7/2005	Carpet cleaning preparations; air, household and room deodorizers...

Schedule B

(cont'd)

Country	Trademark Name	Registration Number	Original Filing Date	Issue Date	Expiration Date	Goods
United States of America	LOGO (Rainbow)	1873523	12/30/93	1/17/95	1/17/2005	Carpet cleaning preparations; air, household and room deodorizers...
United States of America	LOGO (Rainbow)	1873695	12/30/93	1/17/95	1/17/2005	Vacuum cleaners and vacuum cleaner hoses; suction nozzles for vacuum cleaners
United States of America	MISCELLANEOUS DESIGN	1476692	7/6/87	2/16/88	N.A.	Vacuum cleaners
United States of America	PACESETTERS & Design	1548577	3/25/88	7/18/89	N.A.	Providing an incentive awards program for high achievement distributors in the sale of vacuum cleaners
United States of America	R and Logo	2298752	10/30/97	12/7/99	12/7/2009	cleaning preparations, namely, floor, wall, rug, carpet, porcelain, plastic, tile and furniture cleaners and room fragrances sold via direct in-home sales and via service distributors, etc.
United States of America	R and Logo	2317087	10/30/97	2/8/00	2/8/2010	Aromatic preparations, namely room deodorants and air fresheners sold via direct in-home sales and via service distributors., etc.
United States of America	RAINBOW	2124034	3/17/97	12/23/97	12/23/07	metal cookware, namely, pots and pans
United States of America	RAINBOW	993728	4/30/73	9/24/74	N.A.	
United States of America	RAINBOW Logo	1914623	12/30/93	8/29/95	8/29/05	IC 016. US 002 005 022 023 029 037 038 050. G & S: vacuum cleaner operation, repair and maintenance manuals, booklets and brochures
United States of America	RAINBOW MATE	1782060	11/25/91	7/13/93	7/13/03	
United States of America	RAINBOWMATE (Script)	1897430	6/27/94	6/6/95	6/6/05	Vacuum cleaners and parts therefor
United States of America	RAINDROP & R Logo	1448262	10/10/86	7/21/87	N.A.	Vacuum cleaners
United States of America	RAINDROP & R Logo	2130763	3/24/97	1/20/98	1/20/08	Metal cookware, namely, pots and pans
United States of America	REXAIR	314492	1/24/34	7/3/34	N.A.	full line of cleaning preparations, chemicals, and fragrances; Full line of disinfectant, deodorizing and air freshening pre
United States of America	REXAIR	610593	7/1/54	8/16/55	N.A.	Vacuum Cleaners. Parts Thereof, and Attachments therefor

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Execution Copy

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made as of July 15, 2003 (the "Effective Date"), in favor of Rexair, Inc (the "Pledgor") by (i) Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the Secured Creditors (as defined in the Rexair Security Agreement referred to below) and (ii) Wilmington Trust Company and David A. Vanaskey, as Collateral Trustees for the Equal and Ratable Benefit of the Representatives and the Secured Holders (the "Collateral Trustees"). Terms used and not otherwise defined herein are used herein as defined, as applicable, in the Collateral Trust Agreement and/or the Pledge and Security Agreement referred to below.

WHEREAS, reference is made to that certain Security Agreement dated as of March 24, 2000 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Rexair Security Agreement") with Bank of America, N.A., as collateral agent (the "Rexair Collateral Agent"), granting to the Repair Collateral Agent for its benefit sand for the benefit of the Secured Creditors referred to therein a lien on and security interest in all of its personal properties and fixtures now owned or hereafter acquired (the "Rexair Debt Lien") as security for its obligations under the Credit Agreement dated as of March 24, 2000 and referred to in the Rexair Security Agreement (the "Rexair Credit Agreement");

WHEREAS, the Pledgor is a party to that certain Amended and Restated Collateral Trust Agreement dated as of August 15, 2001, as amended as of September 23, 2002 and as of October 30, 2002 (as so amended and restated and as the same may hereafter be further amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Trust Agreement"), with the Collateral Trustees;

WHEREAS, the Pledgor has executed and delivered that certain Amended and Restated Pledge and Security Agreement dated August 15, 2001, made by the Pledgor to the Collateral Trustees, as amended as of October 30, 2002 (as so amended and restated as the same may hereafter be further amended, amended and restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement"), granting to the Collateral Trustees for their benefit and in trust for the Equal and Ratable Benefit of the Representatives and the Secured Holders a lien on and security interest in all of its personal properties and fixtures now owned or hereafter acquired, which security interest is at all times subject to, and subordinate to, the Rexair Debt Lien;

WHEREAS, reference is made to that certain Intellectual Property Security Agreement Supplement, dated as of February 27, 2003 (as amended,

(NY) 20770/010/RESTRUCTURING03/COLLATERAL.RELEASE/IP.release.rexair3.doc

amended and restated, supplemented or otherwise modified from time to time, the “**IP Security Agreement Supplement**”) by and among the Collateral Agent, the Collateral Trustees and the Pledgors, pursuant to which each of such Pledgors granted (i) a trust priority security interest to the Rexair Collateral Agent for the benefit of the Secured Creditor referred to in the Rexair Security Agreement and (ii) a second priority security interest to the Collateral Trustees, for the equal and ratable benefit of the Representatives and the Secured Holders (as defined in the Collateral Trust Agreement) in each case and to all of each of such Pledgor’s right, title and interest in and to the Additional Collateral (as defined in the IP Security Agreement);

WHEREAS, the IP Security Agreement Supplement was filed with (i) the United States Patent and Trademark Office on March 11, 2003 under reel and frame numbers 013821/0964 with respect to patents and 002690/0254 with respect to trademarks and (ii) the United States Copyright Office on March 14, 2003 under volume and page numbers 3492/544 with respect to copyrights;

WHEREAS, in connection with a certain Omnibus Release of Security Interest dated as of July 15, 2003, the Pledgors have requested that the Rexair Collateral Agent and the Collateral Trustees release and discharge fully their liens on and security interests in the Pledgors intellectual property listed on Schedule B hereto (the “**Released Intellectual Property**”), which liens and security interests were granted pursuant to the IP Collateral Documents; and

WHEREAS, the Collateral Agent and the Collateral Trustees are willing to release and discharge fully the Released Intellectual Property as set forth below.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent and Collateral Trustees hereby agree as follows:

1. The Collateral Agent and the Collateral Trustees, on behalf of itself and their successors, legal representatives and assigns, hereby releases to each Grantor all of the Collateral Agent’s liens on and security interest in, to and under the Released Intellectual Property.

2. The Collateral Agent and the Collateral Trustees acknowledge and affirm that all of their rights and remedies and all of the Grantor’s obligations under the IP Collateral Documents with respect to the Released Intellectual Property are hereby terminated, discharged and extinguished.

3. This Release may be executed in one or more counterparts, and by the Collateral Agent and the Collateral Trustees in separate counterparts, each of which when executed shall be deemed an original but all of which taken together shall constitute one and the same agreement. Copies of executed counterparts


transmitted by telecopier or other electronic transmission service shall be effective as delivery of an original executed counterpart of this Release.

4. The Collateral Agent and the Collateral Trustees hereby authorize and request the Commissioner of Patents and Trademarks of the United States Patent and Trademark Office to record this Release.

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IN WITNESS WHEREOF, the Collateral Agent and the Collateral Trustees have caused this Release to be executed by its duly authorized representatives as of the date first above written.

BANK OF AMERICA, N.A. as Collateral Agent

By: 
Name: Thomas Biaggi
Title: Managing Director

WILMINGTON TRUST COMPANY, as Collateral Trustee

By: _____
Name:
Title:

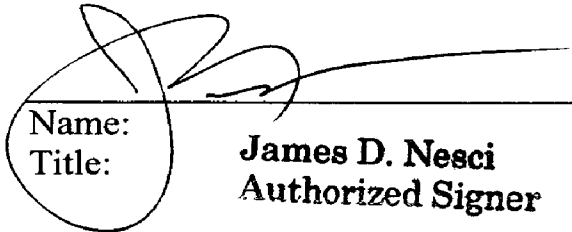
DAVID A. VANASKEY, as Collateral Trustee

IN WITNESS WHEREOF, the Collateral Agent and the Collateral Trustees have caused this Release to be executed by its duly authorized representatives as of the date first above written.

BANK OF AMERICA, N.A. as Collateral Agent

By: _____
Name:
Title:

WILMINGTON TRUST COMPANY, as Collateral Trustee

By:  _____
Name: **James D. Nesci**
Title: **Authorized Signer**

DAVID A. VANASKEY, as Collateral Trustee

 _____

Schedule B**Rexair, Inc. Patents**

Title	Country	Patent Number	Original Filing Date	Issue Date	Expiration Date
Vacuum cleaner	U.S.	6,174,350	4/29/99	1/16/01	4/29/2019
Filter for vacuum cleaner	U.S.	6,162,287	4/23/99	12/19/00	4/23/2019
Accessory holder for vacuum cleaner	U.S.	6,098,241	7/26/99	8/8/00	7/26/2019
Vacuum cleaner	U.S.	D426,355	2/4/98	6/6/00	6/6/14
Vacuum cleaner nozzle	U.S.	D424,259	4/30/98	5/2/00	5/2/14
Vacuum cleaner	U.S.	D423,154	2/4/98	4/18/00	4/18/14
Vacuum cleaner accessory holder	U.S.	D422,764	2/4/98	4/11/00	4/11/14
Crevice cleaning tool for a vacuum cleaner apparatus	U.S.	6,032,328	2/10/98	3/7/00	2/10/2018
Water container for a vacuum cleaner	U.S.	D420,476	2/4/98	4/11/00	4/11/14
Combined wet-dry vacuum cleaner	U.S.	D419,731	8/24/98	1/25/00	1/25/14
Height adjustment mechanism for a cleaning tool	U.S.	5,991,972	2/9/98	11/30/99	2/9/2018
Vacuum cleaner motor housing	U.S.	5,974,623	2/4/98	11/2/99	2/4/2018
Vacuum cleaner nozzle	U.S.	D416,115	4/30/98	11/2/99	11/2/13
Dolly for a vacuum cleaner	U.S.	D414,305	2/4/98	9/21/99	9/21/13
Brush holder for electric motor	U.S.	5,949,175	2/5/98	9/7/99	2/5/2018
Accessory holder for vacuum cleaner	U.S.	5,943,731	2/10/98	8/31/98	2/10/2018

Schedule B**(cont'd)**

Title	Country	Patent Number	Original Filing Date	Issue Date	Expiration Date
Cleat having retractable retaining arms	U.S.	5,924,642	2/9/98	7/20/98	2/9/2018
Reduced diameter separator for a vacuum cleaner apparatus	U.S.	5,902,386	11/10/97	5/11/99	11/10/2017
Housing design for a power nozzle	U.S.	D376,879	7/8/94	12/24/96	12/24/2010
Cleaning tool having split manifold	U.S.	5,537,710	9/16/94	7/23/96	9/16/2014
Filtering means for a liquid pan assembly for a liquid bath vacuum cleaner	U.S.	5,339,487	6/5/92	7/23/94	6/5/2012
Vacuum cleaner nozzle	U.S.	D347,305	2/4/92	5/24/94	5/24/2008
Squeegee apparatus for a vacuum cleaner system	U.S.	5,280,666	6/25/92	1/25/94	6/25/2012
Cord winder apparatus for a vacuum cleaner system	U.S.	5,255,768	12/4/92	10/26/93	12/4/2012
Vacuum cleaner handle	U.S.	D334,447	1/22/90	3/30/93	3/30/2007
Intake nozzle assembly for a liquid bath vacuum cleaner	U.S.	5,125,129	6/10/91	6/30/92	6/10/2011
Cleaning tool having airflow directing manifold for a vacuum cleaner system	U.S.	5,123,141	2/9/90	6/23/92	2/9/2010
Handle assembly for a vacuum	U.S.	5,109,568	6/15/90	5/5/92	6/15/2012

Schedule B

(cont'd)

Title	Country	Patent Number	Original Filing Date	Issue Date	Expiration Date
system cleaning tool					
Separator for a vacuum cleaner system	U.S.	5,096,475	8/24/90	3/17/92	8/24/2010
Separator for a vacuum cleaner system	U.S.	5,090,974	3/18/91	2/25/92	3/18/2011
Separator for a vacuum cleaner system	U.S.	5,030,257	10/18/89	7/9/91	10/18/2009
Intake nozzle assembly for a liquid bath vacuum cleaner	U.S.	5,022,115	1/19/90	6/11/91	1/19/2010
Electrical safety interlock and pulse-type reset circuit for a vacuum cleaner system	U.S.	4,993,104	8/11/89	2/19/91	8/11/2009
Radial cooling fan for vacuum cleaner motor	U.S.	4,851,017	10/7/87	7/25/89	10/7/2007
Device for visual inspection of fluid flow	U.S.	4,825,502	7/6/87	5/2/89	7/6/2007
Air blower assembly for vacuum cleaners	U.S.	4,824,333	3/18/88	4/25/89	3/18/2008
Vacuum cleaner top	U.S.	D296,945	9/24/84	7/26/88	7/26/2002
Air blower assembly for vacuum cleaner	U.S.	4,735,555	10/1/85	4/5/88	10/1/2005
Vacuum cleaner construction	U.S.	4,693,734	5/19/86	9/15/87	5/19/2006
Vacuum cleaner construction	U.S.	4,640,697	10/1/85	2/3/87	10/1/2005
Wet-dry vacuum cleaning apparatus	U.S.	4,485,518	7/1/83	12/4/84	7/1/2003

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Rexair, Inc. Trademarks

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United States of America	AQUAMATE	1218263	1/25/82	11/30/82	11/30/02	Water extracting carpet shampoo attachment for vacuum cleaner
United States of America	DESIGN OF VACUUM CLEANER	1436269	7/12/85	4/14/87	4/14/07	Vacuum cleaners
United States of America	DESIGN OF VACUUM CLEANER	1436270	7/15/85	4/14/87	4/14/07	Vacuum cleaners
United States of America	E and Logo	2373347	10/6/97	8/1/00	8/1/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and br
United States of America	e and Logo	2375755	1/9/98	8/8/00	8/8/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and brushes
United States of America	E SERIES	2379877	11/11/97	8/22/00	8/22/10	Domestic vacuum cleaners and replacement parts therefor; domestic vacuum cleaners and attachments therefor, sold as unit; domestic vacuum cleaner attachments, namely, hoses, nozzles and brushes
United States of America	LOGO	2133614	7/29/94	2/3/98	2/3/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (D2 & D2A)	2108080	7/7/94	10/28/97	10/28/07	Service manuals and service brochures relationt to vacuum cleaners
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United States of America	LOGO (Model D4C)	2136437	7/27/94	2/17/98	2/17/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	Logo (RAINBOW SE AQUAMATE)	2143799	7/7/94	3/17/98	3/17/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (RAINBOW SE POWER NOZZLE)	2127952	7/29/94	1/13/98	1/13/08	Service manuals and service brochures relating to vacuum cleaners
United States of America	LOGO (Rainbow)	1872461	12/30/93	1/10/95	1/10/2005	Coloring books, childrens activity books and magazines, etc.
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United States of America	PACESETTERS & Design	1548577	3/25/88	7/18/89	N.A.	Providing an incentive awards program for high achievement distributors in the sale of vacuum cleaners
United States of America	R and Logo	2298752	10/30/97	12/7/99	12/7/2009	cleaning preparations, namely, floor, wall, rug, carpet, porcelain, plastic, tile and furniture cleaners and room fragrances sold via direct in-home sales and via service distributors, etc.
United States of America	R and Logo	2317087	10/30/97	2/8/00	2/8/2010	Aromatic preparations, namely room deodorants and air fresheners sold via direct in-home sales and via service distributors., etc.
United States of America	RAINBOW	2124034	3/17/97	12/23/97	12/23/07	metal cookware, namely, pots and pans
United States of America	RAINBOW	993728	4/30/73	9/24/74	N.A.	
United States of America	RAINBOW Logo	1914623	12/30/93	8/29/95	8/29/05	IC 016. US 002 005 022 023 029 037 038 050. G & S: vacuum cleaner operation, repair and maintenance manuals, booklets and brochures
United States of America	RAINBOW MATE	1782060	11/25/91	7/13/93	7/13/03	
United States of America	RAINBOWMATE (Script)	1897430	6/27/94	6/6/95	6/6/05	Vacuum cleaners and parts therefor
United States of America	RAINDROP & R Logo	1448262	10/10/86	7/21/87	N.A.	Vacuum cleaners
United States of America	RAINDROP & R Logo	2130763	3/24/97	1/20/98	1/20/08	Metal cookware, namely, pots and pans
United States of America	REXAIR	314492	1/24/34	7/3/34	N.A.	full line of cleaning preparations, chemicals, and fragrances; Full line of disinfectant, deodorizing and air freshening pre
United States of America	REXAIR	610593	7/1/54	8/16/55	N.A.	Vacuum Cleaners. Parts Thereof, and Attachments therefor

Schedule B

Rexair, Inc. Copyrights

Rexair, Inc.	U.S.	Rainbow owner's manual	TX-3-189-858	1Jun85	7Nov91
Rexair, Inc.	U.S.	Rainbow owner's manual (additions and revisions) Rev. 1/90	TX-3-189-859	1Feb90	1Aug91
Rexair, Inc.	U.S.	Rainbow SE cleaning system.	TX-4-448-028	17Sep90	29May97

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Rexair IP Security Agreement Supplement