

Form PTO-1594 (Rev. 03/01)	U.S. Patent and Trademark Office
OMB No. 0651-0027 (exp. 5/31/200.) 102/13094	41
Tab settings	
To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies): Insteel Wire Products Company 1373 Boggs Drive Mount Airy, NC 27030 Individual(s) General Partnership Corporation-State Other Additional name(s) of conveying party(ies) attached? Yes No  3. Nature of conveyance: Assignment Security Agreement Other Other Other	General Partnership  Limited Partnership  Corporation-State  DE  Other  If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Execution Date: June 2, 2004	(Designations must be a separate document from assignment) Additional name(s) & address( es) attached? Yes V
A. Trademark Application No.(s)Additional number(s) at 5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed: Name: Christina McClure	registrations involved:
Internal Address:	7. Total fee (37 CFR 3.41)\$ 65.00  Enclosed  Authorized to be charged to deposit account
Street Address: Latham & Watkins Illinois LLC 233 S. Wacker Drive, Suite 5800	8. Deposit account number:
City: Chicago State: IL Zip: 60606	
9. Signature.	IHIS SPACE
	McClure 9/10/2004
Total number of pages including cover	

06/14/2004

Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:8521 02 FC:8522 03 FC:8523 40.00 OP 25.00 OP 120.00 OP

#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of June 2, 2004, by INSTEEL WIRE PRODUCTS COMPANY, a North Carolina corporation ("Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, in its capacity as Agent for Lenders.

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among Grantor as Borrower, the other Persons named therein as Credit Parties, Agent and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to incur Letter of Credit Obligations for the benefit of Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to incur Letter of Credit Obligations as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Security Agreement dated as of the date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in <u>Annex A</u> thereto to the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
  - (a) all of its United States Trademarks and Trademark Licenses relating to United States Trademarks to which it is a party including those referred to on Schedule I hereto;
    - (b) all reissues, continuations or extensions of the foregoing;

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- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark and each such Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any such Trademark or Trademark licensed under any such Trademark License or (ii) injury to the goodwill associated with any such Trademark or any Trademark licensed under any such Trademark License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

INSTEEL WIRE PRODUCTS COMPANY, a North Carolina corporation

Name: Michael Gazmar
Title: Tomore

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By:			
Name:			
Title:		 	

### **ACKNOWLEDGMENT OF GRANTOR**

STATE OF NC

COUNTY OF Surry

ss

On this 2 day of June, 2004, before me personally appeared Michael C. Cormanian proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of INSTEEL WIRE PRODUCTS COMPANY, a North Carolina corporation, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

{seal}

Sherla M. Spenser Notary Public . My Commission Expires: 9/30/06

[Signature Page to Borrower Trademark Security Agreement]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# INSTEEL WIRE PRODUCTS COMPANY, a North Carolina corporation

By:	 	 	
Name:	 	 	
Title:	 	 	

### ACCEPTED AND ACKNOWLEDGED BY:

# GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

### **ACKNOWLEDGMENT OF GRANTOR**

STATE OF)	
) ss.	
COUNTY OF)	
On this day of	_, 2004, before me personally appeared
	, 2004, before the personally appeared the basis of satisfactory evidence to be the person who
<u>-</u>	
	of INSTEEL WIRE PRODUCTS COMPANY, a
1	me duly sworn did depose and say that he is an
<u> </u>	the said instrument was signed on behalf of said
be the free act and deed of said corporation	Directors and that he acknowledged said instrument to
be the free act and deed of said corporation	1.
	Notary Public
(cool)	
{seal}	

[Signature Page to Borrower Trademark Security Agreement]

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### **SCHEDULE I**

# TO INSTEEL WIRE PRODUCTS COMPANY TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS

Trademark	Application or Registration Number		
1. Florida Wire and Cable (FWC)	TA3000000518		
2. Lo-Lax	US 1,150,782		
	05 1,10 3,102		

{00108560 v 1}

**RECORDED: 06/14/2004**