SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Termination and Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Bank of New York, as Administrative Agent		102/28/2003	Banking Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	Gem Communications, LLC
Street Address:	250 W. 57th Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Serial Number:	75918824	AMERICAN GAMING LODGING & LEISURE SUMMIT
Serial Number:	75918816	GREATER ATLANTIC CITY CHAMBER OF COMMERCE BUSINESS EXPO
Registration Number:	2140739	GAMETECH
Registration Number:	2194887	IGWB
Registration Number:	2278684	INTERNATIONAL GAMING & WAGERING BUSINESS
Registration Number:	2110092	NEVADA GAMING NEWS
Registration Number:	2163497	CASINO JOURNAL
Registration Number:	2297154	CASINO OPS
Registration Number:	2095258	NEVADA HOSPITALITY
Registration Number:	2495735	NORTHERN GAMING SUMMIT
Registration Number:	1485436	WORLD GAMING CONGRESS AND EXPO
Registration Number:	2647530	NEW YORK GAMING SUMMIT
Registration Number:	2495736	SOUTHERN GAMING SUMMIT

TRADEMARK REEL: 002872 FRAME: 0636 7591882

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CORRESPONDENCE DATA

Fax Number: (212)822-5423

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-530-5000
Email: jnici@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: One Chase Manhattan Plaza

Address Line 2: Rm. 4680

Address Line 4: New York, NEW YORK 10005-1413

ATTORNEY DOCKET NUMBER: 56000-01200

NAME OF SUBMITTER: Janis Nici, Legal Assistant

Total Attachments: 4

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> TRADEMARK REEL: 002872 FRAME: 0637

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE, dated as of February 28, 2003, from THE BANK OF NEW YORK, as Administrative Agent under that certain Security Agreement, dated as of October 9, 1997 among TOIC Holdings, LLC, a Delaware limited liability company (as successor to The Official Information Company), the subsidiaries and affiliates from time to time parties thereto and The Bank of New York, as Administrative Agent (the "Security Agreement") to GEM COMMUNICATIONS, LLC, a Delaware limited liability company (the "Pledgor").

WITNESSETH:

WHEREAS, a security interest (the "Security Interest") in certain Collateral (as hereinafter defined) was granted to Wachovia Bank, National Association (f/k/a First Union National Bank) in its capacity as Administrative Agent under a certain credit agreement and under the Security Agreement, which Security Interest was recorded in the Trademark Division of the United States Patent & Trademark Office; and

WHEREAS, The Bank of New York succeeded Wachovia Bank, National Association as such Administrative Agent and the Security Interest in the Collateral (as hereinafter defined) theretofor granted to it in such capacities was assigned by it to The Bank of New York; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Collateral, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby agrees as follows:

- 1. <u>Collateral</u>: The term "Collateral," as used herein, shall mean all of the Pledgor's right, title and interest of every kind and nature in and to the United States trademarks and service marks set forth on <u>Schedule A</u> attached hereto and (i) all registrations, applications, recordings and common-law rights relating thereto; (ii) all renewals thereof; (iii) all income, license royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past, present and/or future infringements thereof; (iv) the right to sue for past, present and future infringements thereof; (v) all rights corresponding thereto throughout the world; and (vi) the goodwill of Pledgor's business connected with and symbolized by the foregoing.
- 2. <u>Release</u>: The Administrative Agent hereby terminates and releases in its entirety the Security Interest in the Collateral.
- 3. <u>Recordation</u>: The Administrative Agent hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States to record this release of the Security Interest in the Collateral.
- 4. <u>Further Assurance</u>: The Administrative Agent hereby agrees to, at the sole expense of the Pledgor, duly execute, acknowledge, procure and deliver any further documents, including, but not limited to, those documents necessary under Article 9 of the Uniform Commercial

#321465 v3 - TOIC - TRADEMARK RELEASE - GEM COMMUNICATIONS

TRADEMARK REEL: 002872 FRAME: 0638 Code or other applicable law, and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

- 5. <u>Modification</u>: This Termination and Release may not be modified, nor may any provision hereof be waived, orally or in any manner other than by an agreement in writing signed by the parties hereto or their respective successors and assigns.
- 6. <u>Counterparts</u>: This Termination and Release may be executed in any number of separate counterparts, each of which, when so executed, shall be deemed an original, and all of said counterparts taken together shall be deemed to constitute but one and the same instrument.

[Signature page follows.]

IN WITNESS WHEREOF, each of the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

THE BANK OF NEW YORK, as Administrative Agent

By: Michael E. Masters

Title: Assistant Vice President

COUNTY OF _______

ss:

CAROL ATTMORE
Notary Public, State of New York
No. 01AT0018143
Qualified in New York County
Commission Expires Nov. 9, 2000

On this 27 day of February, 2003, before me personally appeared M. Mostures to me known who, being by me duly sworn, did depose and say that he is Assistant Vice Proceeding of THE BANK OF NEW YORK, the corporation described herein and which executed the foregoing instrument, and that he signed his name thereto pursuant to the authority granted by such corporation.

Notary Public

SCHEDULE A

U.S. Trademarks (registered)

* The second		
GAMETECH	2,140,739	3/3/1998
IGWB	2,194,887	10/13/1998
INTERNATIONAL GAMING & WAGERING BUSINESS	2,278,684	9/21/1999
NEVADA GAMING NEWS	2,110,092	10/28/1997
CASINO JOURNAL	2,163,497	6/9/1998
CASINO OPS	2,297,154	11/30/1999
NEVADA HOSPITALITY	2,095,258	9/9/1997
NORTHERN GAMING SUMMIT	2,495,735	10/9/2001
WORLD GAMING CONGRESS AND EXPO	1,485,436	4/19/1988
NEW YORK GAMING SUMMIT	2,647,530	11/5/2002
SOUTHERN GAMING SUMMIT	2,495,736	10/9/2001

U.S. Trademarks (pending)

AMERICAN GAMING LODGING & LEISURE SUMMIT	75/918,824	2/14/2000
GREATER ATLANTIC CITY CHAMBER OF COMMERCE BUSINESS EXPO	75/918,816	2/14/2000

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