# TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

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|---|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Release of Trademarks |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|---|---|---|
| General Electric Capital Corporation, as Agent | | 06/14/2004 | CORPORATION: |

RECEIVING PARTY DATA

| | |
|---|---|
| Name: | Castle Dental Centers, Inc. |
| Street Address: | 3701 Kirby Drive, Suite 550 |
| City: | Houston |
| State/Country: | TEXAS |
| Postal Code: | 77098 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|---|---|---|
| Registration Number: | 2095162 | CASTLE DENTAL CENTERS |
| Registration Number: | 2095163 | CASTLE DENTAL CENTERS |

CORRESPONDENCE DATA

Fax Number: (312)863-7292
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*
Email: ian.hathaway@goldbergkohn.com
Correspondent Name: Ian Hathaway
Address Line 1: 55 East Monroe Street, Suite 3700
Address Line 2: Goldberg, Kohn, et al
Address Line 4: Chicago, ILLINOIS 60603

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|---|---|
| ATTORNEY DOCKET NUMBER: | 3972.011 |
| NAME OF SUBMITTER: | Ian Hathaway |

Total Attachments: 2
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OP $65.00 2095162

# RELEASE OF TRADEMARKS

THIS RELEASE is made as of this 14th day of June 2004, by **GENERAL ELECTRIC CAPITAL CORPORATION, as Agent** ("Agent"), in favor of **CASTLE DENTAL CENTERS, INC.**, a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest (including all liens and security interests) upon the trademarks listed on Exhibit A attached hereto and made a part hereof, its liens and security interests having been established under and pursuant to a certain security document dated as of May 15, 2003, and recorded on May 21, 2003 at Reel 2736, Frame 0144 with the United States Patent and Trademark Office, made by Company in favor of Agent.

This Release shall be binding upon Agent's legal representatives, assigns and successors.

**GENERAL ELECTRIC CAPITAL CORPORATION, as Agent ("Agent")**

By: _____

Name: Steve Warner

Title: Duly Authorized Signatory

**EXHIBIT A**

**Trademarks**

| TRADEMARK | FEDERAL REGISTRATION NUMBER | REGISTRATION DATE |
|---|---|---|
| CASTLE DENTAL CENTERS | 2,095,162 | 09/09/97 |
| CASTLE DENTAL CENTERS | 2,095,163 | 09/09/97 |