TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wabash Technologies, Inc.		05/26/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent	
Street Address:	101 N. Tryon Street	
Internal Address:	15th Floor	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28255	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2082623	SILVER-IN-GLASS
Registration Number:	1094277	WABASH

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8041

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 017625.2644 JES

NAME OF SUBMITTER: John E. Slaughter

Total Attachments: 3

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 26, 2004 (the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Description of Trademark

Date of

Trademark No.

Item

Trademark

SEE SCHEDULE A

TRADEMARK APPLICATIONS

Trademark Applications No. Description of Trademark

Date of Trademark

___Applied For **Applications**

SEE SCHEDULE A

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The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WABASH TECHNOLOGIES, INC.

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Kimberly D. Williams
Title: V f

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Schedule A

Wabash Technologies Inc. (Delaware Corporation)

U.S. Trademark

Registered Mark

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Mark	Registration No.	Registration Date
SILVER-IN-GLASS	2082623	7/22/97
WABASH	1094277	6/27/78

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RECORDED: 06/17/2004

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