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Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

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DEPARTMENT OF COMMERCE J.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Jared R. Wheat
[checked] Individual(s) [] Association
[] General Partnership [] Limited Partnership
[] Corporation-State
[] Other
Additional name(s) of conveying party(ies) attached? [] Yes [checked] No

2. Name and address of receiving party(ies)
Name: Hi-Tech Pharmaceuticals, Inc.
Internal Address:
Street Address: 5675 Jimmy Carter Blvd. Suite 720
City: Norcross State: GA Zip: 30071
[] Individual(s) citizenship
[] Association
[] General Partnership
[] Limited Partnership
[checked] Corporation-State Georgia
[] Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [] Yes [] No

3. Nature of conveyance:
[checked] Assignment [] Merger
[] Security Agreement [] Change of Name
[] Other
Execution Date: August 18, 2003

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76/232,497
Additional number(s) attached [] Yes [checked] No

B. Trademark Registration No.(s) 2,745,913

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Michael J. Powell
Internal Address: Baker, Donelson, Bearman, Caldwell & Berkowitz
Street Address: Five Concourse Parkway, Suite 900
City: Atlanta State: GA Zip: 30328

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41).....\$ 40.00
[checked] Enclosed
[checked] Authorized to be charged to deposit account DEFICIENCIES ONLY

8. Deposit account number: 11-0553

DO NOT USE THIS SPACE

9. Signature.
Michael J. Powell
Name of Person Signing
[Signature]
Signature
November 24, 2003
Date
Total number of pages including cover sheet, attachments, and document: 2

12/03/2003 LNUELLER 00000209 76232497
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All documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

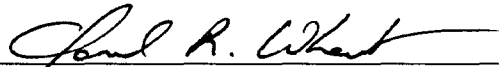
TRADEMARK REEL: 002876 FRAME: 0113

ASSIGNMENT

Whereas, Jared R. Wheat, the president of Hi-Tech Pharmaceuticals, Inc. having an address at 5675 Jimmy Carter Blvd. Suite 720, Norcross, Georgia 30071, has adopted, used and is using the mark STAMINA-RX for dietary supplements for enhancing sexual performance, now registered in the United States Patent and Trademark Office, Registration No. 2,745,913 ("the '913 Registration"), dated August 5, 2003; and

Whereas Hi-Tech Pharmaceuticals, Inc. ("Hi-Tech"), a Georgia Corporation, having an address at 5675 Jimmy Carter Blvd. Suite 720, Norcross, Georgia 30071, is desirous of acquiring said mark and the registration thereof;

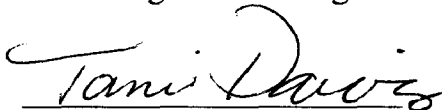
Now, therefore, for good and valuable consideration, receipt of which is hereby acknowledged, Jared R. Wheat does hereby assign unto Hi-Tech all right, title and interest in and to the said mark, together with the good will of the business symbolized by the mark, and the above identified registration thereof.



Jared R. Wheat

State of Georgia |
County of Fulton

On this 18 day of August, 2003, before me personally appeared Jared R. Wheat, the person who signed this instrument above, who acknowledged that he signed it as a free act on his own behalf.



Notary Public
My commission expires: August 4, 2007