

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lend Lease Real Estate Investments, Inc.		03/23/2004	CORPORATION: GEORGIA

RECEIVING PARTY DATA

Name:	VEF Advisors, LLC
Street Address:	3340 Peachtree Road, NE
Internal Address:	Tower Place 100, Suite 1660
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30326
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	76529240	VALUE ENHANCEMENT FUND

CORRESPONDENCE DATA

Fax Number: (212)884-8464
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 212-835-6164
 Email: nytrademarks@piperrudnick.com
 Correspondent Name: Monica P. McCabe, Esq.
 Address Line 1: 1251 Avenue of the Americas
 Address Line 2: 38th Floor
 Address Line 4: New York, NEW YORK 10020-1104

ATTORNEY DOCKET NUMBER:	312005-20
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NAME OF SUBMITTER:	Monica P. McCabe, Esq.
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Total Attachments: 3
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TRADEMARK ASSIGNMENT AGREEMENT

This Trademark Assignment Agreement ("Assignment") is executed this 23 day of March, 2004, by Lend Lease Real Estate Investments, Inc. ("Assignor").

WHEREAS, Assignor and VEF Advisors, LLC ("Assignee"), are parties to that certain asset purchase agreement ("Purchase Agreement"), dated as of December 24, 2003, by and among Lend Lease Corporation Limited, Assignor, the Selling Subs identified therein and Assignee, pursuant to which Assignee is purchasing certain assets of Assignor; and

WHEREAS, pursuant to the terms of the Purchase Agreement, Assignor has agreed to assign all right, title and interest in and to a certain trademark to be utilized in the business represented by the assets to be purchased by Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby declares as follows:

1.0 Definitions. The following capitalized term shall have the meaning provided below:

1.1 "Assigned Trademark" means the trademark and trademark application set forth in Exhibit 1.1 attached hereto and incorporated by this reference.

2.0 Assignment. Assignor hereby assigns, transfers and conveys to Assignee all of Assignor's right, title and interest in and to the Assigned Trademark and all goodwill symbolized by the business associated therewith, including without limitation Assignor's right to sue for and remedies against past, present and future infringements of any or all of the foregoing and rights of priority and protection of interests therein under the laws of any jurisdiction worldwide.

3.0 Further Assistance. Assignor agrees, without further consideration, to execute, acknowledge, and deliver all such further certificates, conveyance instruments, consents, and other documents as Assignee may reasonably request to properly vest and record title in Assignee and to perfect Assignee's right, title, and interest in, and enjoyment of, the Assigned Trademark.

4.0 Governing Law. This Assignment shall be governed and construed under the internal laws (and not the laws of conflicts) of the State of New York.

Assignor: Lend Lease Real Estate Investments, Inc.

By: John Allan
Name: John Allan
Title: President

ACKNOWLEDGED AND ACCEPTED:

Assignee: VEF Advisors, LLC

By: _____
Name: _____
Title: _____

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Assignor: Lend Lease Real Estate Investments, Inc.

By: _____
Name: _____
Title: _____

ACKNOWLEDGED AND ACCEPTED:

Assignee: VEF Advisors, LLC

By: 
Name: John Jackson
Title: Director