Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cellular South, Inc.		05/04/2004	CORPORATION: MISSISSIPPI

# **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	231 South LaSalle Street
Internal Address:	IL1-231-08-30
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60690
Entity Type:	national banking association: UNITED STATES

# PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1549516	CELLULAR SOUTH
Registration Number:	2436909	WE ARE WIRELESS

# **CORRESPONDENCE DATA**

(919)416-8339 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8028

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC 2200 West Main Street Address Line 1:

Address Line 2: Suite 800

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 017625.2663 CLE

NAME OF SUBMITTER: Charles L. Evans

Total Attachments: 3

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TRADEMARK REEL: 002876 FRAME: 0783

## **NOTICE**

OF

# **GRANT OF SECURITY INTEREST**

IN

## **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May \( \frac{1}{2} \), 2004 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The Grantors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Cellular South, Inc., a Mississippi corporation

	By: Hu Mcena	
	Name: Prosident	
	Title.	
lenovuladorad and Assautad.		

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:\_\_\_\_\_
Name:
Title:

#### **NOTICE**

OF

# **GRANT OF SECURITY INTEREST**

IN

#### **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 4, 2004 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The Grantors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

very tru	ly yours,
Cellular	South, Inc., a Mississippi corporation
Ву:	
Name:	
Title:	

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name:

**KRISTINE THENNES** 

Title:

Vice President

# Schedule 1

# Cellular South, Inc. (Mississippi Corporation)

# U.S. Trademarks

# **Registered Marks**

Mark	Registration No.	Reg. Date
CELLULAR SOUTH and Design	1549516	7/25/89
WE ARE WIRELESS	2436909	3/20/01

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TRADEMARK REEL: 002876 FRAME: 0786

**RECORDED: 06/22/2004**