

12-12-2003

12.12.03

Form PTO-1594

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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

(Rev. 10/02)  
OMB No. 0651-0027 (exp. 6/30/2005)

102621542

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Volume Services America Holdings, Inc.  
Volume Services America, Inc.  
Service America Corporation

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other State of Incorporation - Delaware

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)

Name: KeyBank National Association,  
Internal  
Address: as Administrative Agent

Street Address: 127 Public Square

City: Cleveland State: OH Zip: 44114

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other

Execution Date: 12/10/03

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) See Attached List

B. Trademark Registration No.(s) See Attached List

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Susan Lake

Internal Address: King & Spalding LLP

Street Address: 191 Peachtree Street

City: Atlanta State: GA Zip: 30303

6. Total number of applications and registrations involved: 23

7. Total fee (37 CFR 3.41).....\$ 710.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Susan Lake  
Name of Person Signing

Signature

12/11/03  
Date

Total number of pages including cover sheet, attachments, and document: 12

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

12/12/2003 LMUELLER 00000162 2103946

40 00 DP  
150 00 DP  
120 00 DP  
01 FC: 6521  
02 FC: 6522  
03 FC: 6523

TRADEMARK  
REEL: 002877 FRAME: 0792

Conveying Parties (continued):

Volume Services, Inc. - Delaware corporation

## TRADEMARKS

<u>Grantor</u>	<u>Trademark</u>	<u>Application or Serial Number</u>	<u>Date of Issuance or Application</u>
Service America Corporation	Espresso Caffé	Reg. No. 2,103,946	10/07/97
Service America Corporation	Service America	Reg. No. 1,445,583	6/30/87
Service America Corporation	Service America and design	Reg. 2,350,496	5/16/00
Service America Corporation	Service America Corporation and flag design	Reg. No. 1,420,440	12/09/86
Volume Services, Inc.	The Batter's Eye	Reg. No. 2,324,853	2/29/00
Volume Services, Inc.	The Batter's Eye and design	Reg. No. 2,441,250	4/03/01
Volume Services, Inc.	Masterpiece Creations and design	Reg. No. 2,054,510	4/22/97
Volume Services, Inc.	Volume Services	Reg. 1,306,489	11/20/84
Volume Services, Inc.	"VS" Stylized	Reg. No. 1,270,401	3/13/84
Volume Services America, Inc.	VS (multiple V stylized) and design	Reg. No. 1,493,716	6/21/88
Volume Services America, Inc.	Get the Experience	Serial No. 76-438981	9/24/03
Volume Services America, Inc.	Centerplate	Serial No. 76-476222	11/11/03
Volume Services America, Inc.	Stylized "C" with Inset Spoon Design	Serial No. 76-483132	Application filed 1/17/03
Volume Services America, Inc.	Creating Something Special	Serial No. 76-521749	Application filed 6/10/03
Volume Services America, Inc.	Go Gourmet!	Serial No. 76-533671	Application filed 7/31/03
Volume Services America, Inc.	Go Gourmet! stylized or with design	Serial No. 78-321153	Application filed 10/30/03
Volume Services America, Inc.	Flip Side Grill	Serial No. 78-289764	Application filed 8/20/03
Volume Services America, Inc.	Flip Side Grill (stylized or with design)	Serial No. 78-321162	Application filed 10/30/03
Volume Services America, Inc.	Top Dog (stylized or with design)	Serial No. 78-313276	Application filed 10/14/03

Volume Services America, Inc.	The Sandwich Zone	Serial No. 78-324293	Application filed 11/6/03
Volume Services America, Inc.	Taste of the East	Serial No. 78-324295	Application filed 11/6/03
Volume Services America Holdings, Inc.	Volume Services America	Reg. No. 2,402,553	11/07/00
Volume Services America Holdings, Inc.	Volume Services America and design	Reg. No 2,433,973	3/06/01
Volume Services America Holdings, Inc.	Volume Services America (Canada)	Reg. No. 1,159,603	Application filed 11/20/02
Volume Services America Holdings, Inc.	Volume Services America and design (Canada)	Reg. No. 1,159,602	Application filed 11/20/02
Volume Services America, Inc.	Stylized "C" with Inset Spoon Design (Canada)	Reg. No. 1,164,768	1/14/03
Volume Services America, Inc.	Centerplate (Canada)	Reg. No. 1,164,542	1/10/03

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement"), dated as of December 10, 2003, is made by each of the grantors signatory hereto (each a "Grantor" and collectively, the "Grantors"), in favor of KeyBank National Association, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders") from time to time party to the that certain Credit Agreement, dated as the date hereof, among VOLUME SERVICES AMERICA, INC. (the "Borrower"), VOLUME SERVICES AMERICA HOLDINGS, INC., the Lenders, the Agent, the Fronting Bank and the Swingline Lender (as amended, supplemented, restated or otherwise modified from time to time, the "Credit Agreement").

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Grantors have executed and delivered a Security Agreement, dated as of the date hereof, in favor of the Agent (as amended, supplemented, restated or otherwise modified from time to time, the "Security Agreement"; capitalized terms used herein but not otherwise defined shall have the meanings assigned to such terms in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, each Grantor has pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all of its Intellectual Property; and

WHEREAS, it is condition under the Credit Agreement that each Grantor execute and deliver this Agreement in furtherance of each such Grantor's pledge and grant of a security interest in all of its Intellectual Property;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make loans and other extensions of credit to the Borrower pursuant to the Credit Agreement, each Grantor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Grant of Security Interest. In order to secure the full and punctual payment and performance of the Secured Obligations in accordance with the terms thereof, each Grantor hereby pledges, assigns, hypothecates, sets over and conveys to the Agent on its behalf and on behalf of the Lenders and grants to the Agent on its behalf and on behalf of the Lenders a continuing security interest in and to, all of its rights in and to, the Intellectual Property (including, without limitation, each of the Patents, Trademarks and Copyrights set forth on Schedules A, B and C, respectively, hereto).

SECTION 2. Purpose. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office (with respect to the security interests in Patents and Trademarks) and the United States Copyright Office (with respect to the security interest in Copyrights). The security interests granted hereby have been granted to the Lenders in connection with the Security Agreement and are expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 3. Acknowledgment. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interests in the Intellectual Property granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 4. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 5. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York.

*[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]*

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers as of the day and year first above written.

Signed, sealed, and delivered on this  
10<sup>th</sup> day of December, 2003.

Barrett D. Massey  
Notary Public

[seal]

**BARRETT D. MASSEY**  
Notary Public, State Of New York  
No. 01MA6079999  
Qualified In New York County  
Commission Expires September 3, 2006

Signed, sealed, and delivered on this  
10<sup>th</sup> day of December, 2003.

Barrett D. Massey  
Notary Public

[seal]

**BARRETT D. MASSEY**  
Notary Public, State Of New York  
No. 01MA6079999  
Qualified In New York County  
Commission Expires September 3, 2006

Signed, sealed, and delivered on this  
10<sup>th</sup> day of December, 2003.

Barrett D. Massey  
Notary Public

seal]

**BARRETT D. MASSEY**  
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Barrett D. Massey  
Notary Public

[seal]

**BARRETT D. MASSEY**  
Notary Public, State Of New York  
No. 01MA6079999  
Qualified In New York County  
Commission Expires September 3, 2006

**VOLUME SERVICES AMERICA, INC., a  
Delaware corporation**

By: Kenneth R. Frick  
Name: Kenneth R. Frick  
Title: Chief Financial Officer

**VOLUME SERVICES AMERICA  
HOLDINGS, INC., a Delaware corporation**

By: Kenneth R. Frick  
Name: Kenneth R. Frick  
Title: Chief Financial Officer

**SERVICE AMERICA CORPORATION, a  
Delaware corporation**

By: Kenneth R. Frick  
Name: Kenneth R. Frick  
Title: Chief Financial Officer

**VOLUME SERVICES, INC., a Delaware  
corporation**

By: Kenneth R. Frick  
Name: Kenneth R. Frick  
Title: Chief Financial Officer

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

**TRADEMARK**  
**REEL: 002877 FRAME: 0798**

**KEYBANK NATIONAL ASSOCIATION,  
as Administrative Agent for the Lenders**

By: Jeffrey D. Dasher  
Name: Jeffrey Dasher  
Title: Portfolio Mgt. Officer

Signed, sealed, and delivered on this  
10<sup>th</sup> day of December, 2003.

Rebecca F. Heidinger  
Notary Public

[seal]

**REBECCA F. HEIDINGER**  
NOTARY PUBLIC • STATE OF OHIO  
My Commission Expires July 29, 2004

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]



SCHEDULE A

PATENTS

None.

SCHEDULE B

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SCHEDULE C

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None.