

R

12-17-2003

ER SHEET  
JLY

U.S. DEPARTMENT OF  
Patent and Trademark



Tab settings

To the Honorable Commissioner of

102625050

attached original documents or copy thereof.

1. Name of conveying party(ies):  
Tomah Reserve, Inc.

- ☐ Individual(s) ☐ Association  
☐ General Partnership ☐ Limited Partnership  
☒ Corporation DE  
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger  
☒ Security Agreement ☐ Change of Name  
☐ Other

December 8, 2003

Execution Date:

2. Name and address of receiving party(ies)

Name: Antares Capital Corporation, as Agent

Internal Address:

Street Address: 311 South Wacker Dr., Suite 1600

City: Chicago State: IL 60606

☐ Individual(s) citizenship

☐ Association

☐ General Partnership

☐ Limited Partnership

☒ Corporation State DE

☐ Other

If assignee is not domiciled in the United States, a  
designation is attached: ☐ Yes ☐ No  
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or trademark

A. Trademark Application No.(s)  
- NONE -

B. Trademark Registration  
1,757,836

Additional numbers attached? NO

5. Name and address of party to whom correspondence  
concerning document should be mailed:

Name: Rebecca L. Ramstrom

Internal Address: 16<sup>th</sup> Floor

Street Address: Katten Muchin Zavis Rosenman

525 W. Monroe

City: Chicago Stat IL ZIP 60661

6. Total number of applications and  
registrations

1

7. Total fee (37 CFR) \$ 40.00

☒ Enclosed

☐ Authorized to be charged to deposit

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

12/17/2003 LMUELLER 00000009 1757836

DO NOT USE THIS SPACE

1 FC-8521

40.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true  
of the original document.

Rebecca L. Ramstrom

Name of Person

Rebecca L. Ramstrom

Signature

12/12/03

Total number of pages including cover sheet, attachments, and

6

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

# TRADEMARK SECURITY AGREEMENT

Dated: December 8, 2003

WHEREAS, TOMAH RESERVE, INC., a Delaware corporation ("Grantor"), owns the Trademarks, Trademark registrations, and Trademark applications listed on Schedule 1 annexed hereto, and is a party to the Trademark licenses listed on Schedule 1 annexed hereto; and

WHEREAS, Grantor, as a Borrower, has entered into that certain Credit Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") with TOMAH PRODUCTS, INC., a Wisconsin corporation, as a Borrower and as funds administrator, ANTARES CAPITAL CORPORATION, as administrative agent ("Agent") for the benefit Lenders and as a Lender, UNION BANK OF CALIFORNIA, N.A., as Documentation Agent and as a Lender, and all of the financial institutions from time to time parties thereto (collectively, the "Lenders") providing for extensions of credit and other financial accommodations to be made to Grantor and the other Borrowers thereunder by Lenders; and

WHEREAS, pursuant to the terms of that certain Security Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), between the Borrowers and Agent (in such capacity, "Grantee"), Grantor has granted to Grantee for the benefit of Agent and Lenders a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired "Trademarks" (as defined in the Security Agreement), Trademark registrations, Trademark applications and Trademark licenses, together with the goodwill of the business symbolized by Grantor's Trademarks, and all proceeds thereof, to secure the payment of the "Obligations" (as defined in the Credit Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;
- (2) each Trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark license, to the extent permitted by such license; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of

any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in Schedule 1 annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred in Schedule 1 and the Trademarks licensed under any Trademark license, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark license.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

*-Remainder of this page intentionally left blank-  
[Signature Page Follows]*

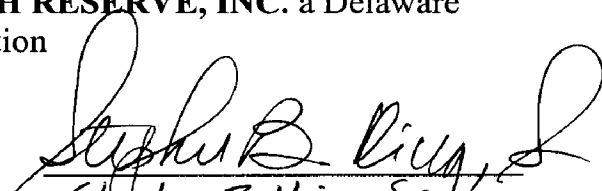
IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first above written.

**TOMAH RESERVE, INC.** a Delaware corporation

By:

Name:

Title:

  
Stephen B. King, Sr.  
President and Chief Executive Officer

Acknowledged:

**ANTARES CAPITAL CORPORATION,**  
a Delaware corporation, as Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

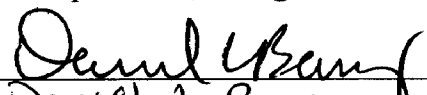
IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first above written.

**TOMAH RESERVE, INC.** a Delaware corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged:

**ANTARES CAPITAL CORPORATION,**  
a Delaware corporation, as Agent

By:   
Name: Daniel L. Bony  
Title: Director

U.S. TRADEMARK REGISTRATIONS

MARK	REGISTRATION NO	DATE
NONATELL	1,757,836	03/16/1993

FOREIGN TRADEMARK REGISTRATIONS

MARK	REGISTRATION NO.	COUNTRY	DATE
NONATELL	TMA408899	Canada	02/26/93
NONATELL	470117	Mexico	02/04/92

U.S. TRADEMARK APPLICATIONS

None

FOREIGN TRADEMARK APPLICATIONS

None

TRADEMARK LICENSES

None