

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Release of Security Interest
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Heller Financial, Inc.		03/31/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	The Hillman Group, Inc.
Street Address:	10590 Hamilton Avenue
City:	Cincinnati
State/Country:	OHIO
Postal Code:	45241
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 56

Property Type	Number	Word Mark
Registration Number:	1994167	A.D. 2000
Registration Number:	1754854	AXXESS +
Registration Number:	2291087	AXXESS+
Registration Number:	2292512	AXXESS+
Registration Number:	2295652	AXXESS+
Registration Number:	1845341	AXXESS KEY IDENTIFIER
Registration Number:	1754900	AXXESS PC
Registration Number:	1526510	CK
Registration Number:	1572868	COLE
Registration Number:	1162439	COLE
Registration Number:	1166110	COLOR-PLUS
Registration Number:	1486689	CREDITCARD KEYS
Registration Number:	2291086	KEYS MADE TO WORK
Registration Number:	2291088	KEYS MADE TO WORK
Registration Number:	704597	MR. KEY

OP \$1415.00 1994167

Registration Number:	704596	
Registration Number:	1519528	NATIONAL KEY
Registration Number:	2278994	PC+
Registration Number:	2397105	QUICK-SCRIBE
Registration Number:	712471	SABRE
Registration Number:	2277567	TAG YOUR WORLD
Registration Number:	1717101	VISUAL IMPACT
Registration Number:	1230589	
Registration Number:	1604337	
Registration Number:	1528290	SHO-BIN
Registration Number:	1069739	TLQ
Registration Number:	1172836	BONNIE LASS
Registration Number:	1321763	ENUF STUF
Registration Number:	1383013	EVER-SHIELD
Registration Number:	1133962	PHILSTONE
Registration Number:	1624427	POWER PRO
Registration Number:	1639505	SHARON
Registration Number:	1187339	SURE WAY
Registration Number:	2041880	THE FASTENER SOURCE
Registration Number:	1623263	WEATHER-TUFF
Registration Number:	2468273	DUAL-TORQ
Registration Number:	2418296	HILLMAN
Registration Number:	2387210	THE ANCHOR CENTER
Registration Number:	2391068	THE ANCHOR CENTER
Registration Number:	2387209	THE FASTENER CENTER
Registration Number:	2387211	THE KEY CENTER
Registration Number:	2387208	THE SLIDER
Registration Number:	2324130	WEATHER MAXX
Registration Number:	1794653	WESSEL
Registration Number:	1940438	BUC-PAK
Registration Number:	1907047	HILLMAN
Registration Number:	1644704	THE SPECIALTY CENTER
Registration Number:	1950599	AXXESS
Registration Number:	1968246	PMI
Registration Number:	2116616	GLOBALPAK

Registration Number:	2083019	SNAP-PAK
Registration Number:	1792117	TAP 'N SEAL
Registration Number:	2061978	TUFFGRIP
Registration Number:	1325433	VALU-PAK
Registration Number:	1817721	WEATHERMASTER
Registration Number:	1519519	ZER-LON

CORRESPONDENCE DATA

Fax Number: (212)859-4000
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212.859.8000
Email: craig.brody@friedfrank.com
Correspondent Name: Craig J. Brody
Address Line 1: One New York Plaza
Address Line 2: Fried Frank et al.
Address Line 4: New York, NEW YORK 10004

NAME OF SUBMITTER:	Craig J. Brody
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RELEASE OF ASSIGNMENT FOR SECURITY OF TRADEMARKS

THIS RELEASE is made as of this 31st day of March, 2004, by Heller Financial, Inc., as Agent ("Agent"), in favor of The Hillman Group, Inc., a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to any and all liens and security interests it may have upon the trademarks listed on Schedule 1 attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Trademark Security Agreement dated as of September 28, 2001, as amended or otherwise modified from time to time, made by Company in favor of Agent.

This Release shall be binding upon Agent's legal representatives, assigns and successors.

HELLER FINANCIAL, INC., as Agent

By: 

Name: Mark Hindson

Title: Deputy Authorized Signatory

SCHEDULE 1

TRADEMARKS:

Registered or Pending Marks:

A.D. 2000

United States
Registration No. 1,994,167; Allowed to lapse

Canada
Registration No. TMA0483554

AXXESS+

Registered:

Australia
Registration No. 779,156

European Community
Registration No. 000995902

Mexico
Registration No. 601776 - International Class 6

Mexico
Registration No. 601778 - International Class 7

New Zealand
Registration No. 301599 - International Class 6

New Zealand
Registration No. 301600 - International Class 7

United States
Registration No. 1,754,854 - International Class 6.

United States
Registration No. 2,291,087 - International Class 7.

Pending:

Brazil
Application Nos. 821348116 and 821348108
Filed 1-13-99

Japan
Application No. 10-99876
Filed 1-24-98

AXXESS+ (and design)



Registered:

United States
Registration No. 2,292,512 – International Class 6

United States
Registration No. 2,295,652 – International Class 7

AXXESS (and design)



United States
Registration No. 1,950,599

AXXESS KEY IDENTIFIER

United States
Registration No. 1,845,341

AXXESS PC

United States
Registration No. 1,754,900

CK (and design)



United States
Registration No. 1,526,510

COLE

United States
Registration No. 1,572,868

COLE

Registered:

Mexico
Registration No. 355777

United States
Registration No. 1,162,439 (not renewed)

COLOR-PLUS.

Registered:

United States
Registration No. 1,166,110

Mexico
Registration No. 648263

Canada
Registration No. TMA527997

CREDITCARD KEYS

Registered:

Benelux

Registration No. 448162 – International Class 6 and 20

Colombia

Registration No. 143255

France

Registration No. 1582745 - International Class 6

Germany

Registration No. 1137937 - International Class 20

Italy

Registration No. 523812 – International Class 6 and 20

Mexico

Registration No. 601779 - International Class 20

South Africa

Registration No. 88/3111- International Class 20

Spain

Registration No. M1243501- International Class 20

Sweden

Registration No. 238812 - International Class 20

Switzerland

Registration No. 365950 - International Class 20

United Kingdom

Registration No. 1339382 - International Class 20.

United States

Registration No. 1,486,689 – International Class 6

Pending:

Canada

Application No. 1017983

Filed 7-9-99

Venezuela
Application No. 21.770-98
Filed 11-20-98

KEYS MADE TO WORK

Registered:

United States
Registration No. 2,291,086 - International Class 6

United States
Registration No. 2,291,088 - International Class 7

MR. KEY (and design)

MR.  KEY

United States
Registration No. 704,597

MR. KEY (design only)



United States
Registration No. 704,596

NATIONAL KEY

United States
Registration No. 1,519,528

v

#3569259
17295-52

TRADEMARK
REEL: 002880 FRAME: 0895

PC+

Registered:

Canada
Registration No. TMA517815

European Community
Registration No. 933739

Japan
Registration No. 4337181

Korea
Registration No. 460638

Mexico
Registration No. 595238

United States
Registration No. 2,278,994

Pending:

Australia (abandoned)
Application No. 773446
Filed 9-18-98

Colombia
Application No. 98053994
Filed 9-18-98 (priority based upon U.S. Application Serial No. 75/452,290)

New Zealand
Application No. 298429
Filed 9-18-98

South Africa
Application No. 98/16683
Filed 9-18-98 (priority based upon U.S. Application Serial No. 75/452,290)

PMI (and design)



United States
Registration No. 1,968,246, registered 4-16-96

QUICK-SCRIBE

Registered:

Colombia
Registration No. 234416

Mexico
Registration No. 668425

New Zealand
Registration No. 315917

United States
Registration No. 2,397,105

Pending:

Argentina
Application No. 2239701
Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Brazil
Application No. 821967886
Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Canada
Application No. 1028165
Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

India
Application No. 877563
Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Indonesia

Application No. D99-15991 (priority based upon U.S. Application Serial No. 75/654,080)

Malaysia

Application No. 9-08787

Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Philippines

Application No. 4-1999-06732

Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Russia

Application No. 99714295/71

Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

South Africa

Application No. 09916468

Filed on 9-8-99 (priority based upon U.S. Application Serial No. 75/654,080)

Taiwan

Application No. 88044769

Filed on 9-8-99

SABRE (stylized)

The logo for Sabre, featuring the word "Sabre" in a cursive, script font. The letter 'S' is large and loops around the 'a', and the 'b' has a long, sweeping tail that extends under the 'r' and 'e'.

United States

Registration No. 712,471 - registered March 14, 1961

TAG YOUR WORLD

United States

Registration No. 2,277,567

VISUAL IMPACT

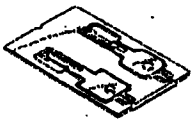
United States
Registration No. 1,717,101

MISCELLANEOUS KEY DESIGN



United States
Registration No. 1,230,589

THREE DIMENSIONAL KEY DESIGN



United States
Registration No. 1,604,337

SHO-BIN

United States
Registration No. 1,528,290

TLO (and design)



United States
Registration No. 1,069,739

BONNIE LASS (and design)

Registered:

United States
Registration No. 1,172,836

ENUF STUF

Registered:

United States
Registration No. 1,321,763

EVER-SHIELD

Registered:

United States
Registration No. 1383013

PHILSTONE (and design)

United States
Registration No. 1,133,962

POWER PRO

United States
Registration No. 1,624,427

SHARON (and design)

United States
Registration No. 1,639,505

SURE*WAY (and design)

United States
Registration No. 1,187,339

THE FASTENER SOURCE

United States
Registration No. 2,041,880

WEATHER-TUFF

United States

x

Registration No. 1,623,263

DUAL-TORO

United States
Registration No. 2,468,273

HILLMAN (and design)

United States
Registration No. 2,418,296

THE ANCHOR CENTER

United States
Registration No. 2,387,210

United States
Registration No. 2,391,068

THE FASTENER CENTER

United States
Registration No. 2,387,209

THE KEY CENTER

United States
Registration No. 2,387,211

THE SLIDER

United States
Registration No. 2,387,208

WEATHER MAXX

United States
Registration No. 2,324,130

WESSEL

United States
Registration No. 1,794,653

BUC-PAK

United States
Registration No. 1,940,438)

HILLMAN (and wood screw design)

United States
Registration No. 1,907,047

THE SPECIALTY CENTER

United States
Registration No. 1,644,704

ADD-A-BIN

Canada
Registration No. TMA308227

ADD-A-DRAWER

Canada
Registration No. TMA321624

INSTANT-LINE

Canada
Registration No. TMA316934

JOBBER STOCK

Canada
Registration No. TMA317653

QUICK-SEAL

Canada
Registration No. TMA316401

READY-PAK

Canada
Registration No. TMA188063

SPOOLHOSE

Canada
Registration No. TMA187283

SPOOLTUBE

Canada
Registration No. TMA187770

THE BIG DIFFERENCE IN SMALL PARTS

Canada
Registration No. TMA316047

VISA-A-KIT

Canada
Registration No. TMA316359

VU-PARTS

Canada
Registration No. TMA191673

WING design

Canada
Registration No. TMA194191

MARK	U.S. REGISTRATION NUMBER
GLOBAL PAK	2,116,616
SNAP-PAK	2,083,019
TAP 'N SEAL	1,792,117
TUFFGRIP	2,061,978
VALU-PAK	1,325,433
WEATHERMASTER	1,817,721
ZER-LON	1,519,519

Common Law Marks:

AXXESS 2000

AXXESS 2001

AXXESS+ GUARANTEED KEYS

KEY DESIGN

VETSCRIBE

AXXESS PRECISION KEY DUPLICATION SYSTEM

AXXESS

AXXESS HOME & OFFICE KEY IDENTIFIER

AXXESS PRECISION CUTTER

AXXESS 2001 DUPLICATION SYSTEMS

AXXESS+ KEYS MADE TO WORK (and key design)

AXXESS TECHNOLOGIES A HILLMAN GROUP COMPANY (and key design)

BARGAIN BUCKETS

CODE CUTTER

COLE KEYMATES

COLE 4000

H (and design)

IDENTIFIER

IT'S THE RIGHT THING TO DO

KEY-IN-A-POUCH

KEYMATES (application prepared)

CP (And design)

PC+ COMPUTERIZED CODE CUTTER

PRECISION

REFLECTIVES

RUBBERHEAD (application prepared)

SIMPLE SIGNMAN

ULTRA EDGE (and design)

VETSCRIBE

VISI-LITE

1-888-600-TAGS

HILLMAN (and key design)

INDOOR PROJECT CENTER

PREMIER

SPRING CENTER

SPRINGS

SPRINGS (and design)

THE HILLMAN PROJECT CENTER

THE PROJECT CENTER

THE KEY STATION

WORKSHOP SERIES (and design)