



# Bank of America



Bank of America  
Restaurant Finance Group  
MA5-100-09-01  
100 Federal Street  
Boston, MA 02110  
Fax 617.434.0637

June 29, 2004

Edward Bartholemy  
Chief Financial Officer  
SWH Corporation  
17852 East 17<sup>th</sup> Street  
South Building, Suite 108  
Tustin, California 92780

*Re: Confirmation of Satisfaction of Prior Debt Obligations*

Dear Mr. Bartholemy:

Per your request, the undersigned hereby confirms that all obligations owed to Bank of America Corporation (formerly known as Fleet National Bank, formerly known as BankBoston N.A., formerly known as First National Bank of Boston), including, without limitation, those obligations under that certain Credit Agreement dated October 31, 1996, as amended, have been satisfied in full. The undersigned further confirms that all security interests and liens securing SWH Corporation's aforementioned obligations are released and terminated and that SWH Corporation is authorized to file termination statements to such effect and record such statements with the United States Patent and Trademark Office.

Please contact the undersigned at (617) 434-5516 if you have any comments or questions.

Best Regards,

BANK OF AMERICA CORPORATION,  
formerly Fleet National Bank,  
formerly BankBoston, N.A.,  
formerly First National Bank of Boston

Thomas P. Tansi, Director



US Olympic Committee / 1053157v2/18221-0014

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# STRADLING YOCCA CARLSON & RAUTH

A PROFESSIONAL CORPORATION  
ATTORNEYS AT LAW

## FACSIMILE COVER SHEET

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Date: June 30, 2004

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