

12-18-2003

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Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings ⇌ ⇌ ⇌

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): ALLIANCE GAMING CORPORATION

- Individual(s) Association General Partnership Limited Partnership Corporation-State (Nevada) Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: September 5, 2003

2. Name and address of receiving party(ies) Name: Bank of America, N.A., as Administrative Agent

Internal Address: CA9-706-17-54

Street Address: 555 South Flower Street, 17th Floor

City: Los Angeles State: CA Zip: 90071

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other A national banking association.

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) Please see Schedule 1 attached hereto.

B. Trademark Registration No.(s) Please see Schedule 1 attached hereto.

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Susanna Zubia

Internal Address: Mayer, Brown, Rowe & Maw LLP

Street Address: 350 South Grand Avenue 25th Floor

City: Los Angeles State: CA Zip: 90071

6. Total number of applications and registrations involved: 150

7. Total fee (37 CFR 3.41): \$ 3765.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

N/A

DO NOT USE THIS SPACE

9. Signature.

Susanna Zubia Name of Person Signing

Susanna M. Zubia Signature

December 12, 2003 Date

Total number of pages including cover sheet, attachments, and document: 22

12/19/2003 LMUELLER 00000009 78175870

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:8521 02 FC:8522

40.00 OP 3725.00 OP

TRADEMARK REEL: 002887 FRAME: 0539

	A	B	C	D	E
1					
2	As used herein:				
3	ACSC -- Advanced Casino Systems Corporation				
4	AL or AGC -- Alliance Gaming Corporation				
5	BGII -- Bally Gaming International Inc.				
6	DCI -- Data Concepts Inc.				
7	UC -- United Coin Machine				
8					
9	Domestic Marks	Goods/ Services	Filing Date	Serial #	Mark Owner
10	61 South	Paper Goods	10/18/2002	78/175870	AGC
11	61 South	Clothing and Hats	200210/18	78/175870	AGC
12	61 South	Bar and Restaurant Services	10/18/2002	78/175870	AGC
13	ACSC Advanced Casino Systems Corporation	Computer Software	2/26/2001	76/216639	ACSC
14	Aces No Faces	Slot Machines	9/28/2001	78/086198	BGII
15	<del>Alliance Gaming</del>	<del>Casino Services</del>	<del>9/02/13</del>	<del>76-0535293</del>	<del>AL</del>
16	April Shower of Cash	Casino Services	7/12/2002	78/143548	BGII
17	Big Bad Voodoo Mama	Slot Machines	3/10/2003	78223753	BGII
18	Big Boy Slots	Slot Machines	4/18/2003	78239658	BGII
19	Big Deal Poker	Slot Machines	5/31/2002	78/132538	BGII
20	Bikini Contest	Slot Machines	6/24/2003	78266546	BGII
21	Bingo Frenzy	Slot Machines	97/09/23	75361448	UC
22	Blazing 7's Millions	Slot Machines	3/6/2003	78222580	BGII
23	Blazing Sevens Millions	Slot Machines	4/4/2003	78234023	BGII
24	Bonus 7s	Slot Machines	2/14/2003	78215197	BGII
25	Bonus Frenzy	Slot Machines	9/28/2001	78/086189	BGII
26	Bonus Line	Slot Machines	9/11/2001	78/083499	BGII
27	Bonus Sevens	Slot Machines	2/25/2003	78218881	BGII
28	Bonus Times Special	Slot Machines	4/21/2003	78240333	BGII
29	Bonus Winner	Slot Machines	4/21/2003	78240330	BGII
30	Boxcar Bonus	Slot Machines	2/12/2003	78214182	BGII
31	Buckin Broncos	Slot Machines	6/27/2002	78/139637	BGII
32	CMS	Computer Software	4/17/2000	76-027260	ACSC
33	Captain Jackpot	Slot Machines	1/8/2003	78201357	BGII
34	Caribbean Nights & Design	Slot Machines	2/25/2003	78218852	BGII
35	Cash Encounters	Slot Machines	9/20/2002	78/166309	BGII
36	Casino Marketplace	Computer Software	96/08/23	75-154865	DCI
37	Castle of Cash	Slot Machines	12/27/2002	78198251	BGII
38	Chain-Reaction Jackpot	Computer Software	97/11/10	75-387377	DCI
39	Crossroads Deli	Slot Machines	11/22/2002	78188212	AGC
40	Daily Double	Slot Machines	5/12/2003	78248780	BGII
41	Deuces Wild	Slot Machines	93/12/20	74-472916	BGII
42	Diamond Line Frenzy	Slot Machines	2/12/2003	78214199	BGII
43	Don't Just Play for Cash - Play for Life	Slot Machines	3/31/2003		BGII
44	Double Dragon	Slot Machines	2/12/2003	78213958	BGII
45	Double Dragon and Diamonds	Slot Machines	5/12/2003	78248783	BGII
46	Double Frenzy	Slot Machines	2/12/2003	78214206	BGII
47	E-Ticket	Slot Machines	8/2/2002	78/150379	BGII
48	Extra Money	Slot Machines	6/23/2003	78266091	BGII
49	EVO Hybrid	Slot Machines	9/4/2002	78/160488	BGII
50	EVO Slot	Slot Machines	9/4/2002	78/160504	BGII
51	EVO Video	Slot Machines	9/4/2002	78/160490	BGII
52	Fabulous Sevens	Slot Machines	9/20/2002	78/166212	BGII
53	Famous 7's	Slot Machines	2/4/2003	78210557	BGII
54	Famous Bars	Slot Machines	3/31/2003	78231941	BGII
55	Flashback	Slot Machines	93/10/27	74-453841	BGII
56	Frenzy Points	Computer Software	97/11/10	75-387375	DCI
57	Funky Times	Slot Machines	3/13/2002	78/114598	BGII
58	Gamblers Bonus	Gaming Device	96/09/12	75-164998	UC
59	GameNet	Hardware & Software for Networks	97/01/30 Refiled: 00/09/20	75-233845 Refiled: 76-131614	BGII
60	Garden Party	Slot Machines	8/22/2002	78/156741	BGII
61	Get Rich Quick	Slot Machines	6/26/2002	78/139197	
62	Green Machine	Slot Machines	10/28/2002	78/179205	BGII
63	High Life	Slot Machines	3/10/2003	78223779	BGII
64	Hokey Pokey	Slot Machines	3/3/2003	78220839	BGII
65	Hot Hot Hot	Slot Machines	3/11/2003	78224386	BGII

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66	Hot Lines	Slot Machines	3/11/2003	78224314	BGII
67	Instant Repay	Slot Machines	7/21/2003	78276903	BGII
68	Jackpot Frenzy	Slot Machines	6/20/2003	78265381	BGII
69	Juicy Fruit	Slot Machines	5/27/2003	78254828	BGII
70	King Size Slots	Slot Machines	4/18/2003	78239662	BGII
71	Lotsa Money	Slot Machines	4/2/2003	78233089	BGII
72	Lotsa Sevens	Slot Machines	10/17/2002	78175678	BGII
73	Love Letters	Slot Machines	3/12/2001	78/052712	BGII
74	Luau Party	Slot Machines	4/4/2003	78234279	BGII
75	Lucky Wheel	Slot Machines	9/13/2002	78/164078	BGII
76	Mad Multiplier	Computer Software	6/21/2001	76-280894	DCI
77	Magic Match	Slot Machines	6/23/2003	78266113	BGII
78	Memphis Blues	Slot Machines	78/166474	78/166474	BGII
79	Money Bars	Slot Machines	9/28/2001	78/086193	BGII
80	Money Frenzy	Slot Machines	5/31/2002	78/132537	BGII
81	Money Garden	Slot Machines	10/11/2002	78/173766	BGII
82	Money Match	Slot Machines	9/13/2002	78/164087	BGII
83	Monster Slots	Slot Machines	4/18/2003	78239667	BGII
84	Monte Carlo	Slot Machines	6/19/2002	78/137021	BGII
85	Monte Carlo Bonus Ball	Slot Machines	3/31/2003	78231878	BGII
86	Mucho Dinero	Slot Machines	9/20/2002	78/166312	BGII
87	Multiplier Mah	Slot Machines	3/10/2003	78223837	BGII
88	Mystery Money	Slot Machines	8/22/2002	78/156745	BGII
89	Newly Rich Game	Slot Machines	7/23/2001	78-075256	BGII
90	One Thou\$and (Design Only)	Slot Machines	4/4/2003	78233936	BGII
91	Paylettes	Slot Machines	3/6/2003	78222626	BGII
92	Pick A Pay	Slot Machines	9/13/2002	78/164089	BGII
93	Pearly Gates	Slot Machines	3/6/2003	78222592	BGII
94	Penny Frenzy	Slot Machines	2/12/2003	78214226	BGII
95	Platypus	Slot Machines	9/11/2001	78/083493	BGII
96	Plingo	Computer Software	6/21/2001	76-280895	DCI
97	Pool Ball Frenzy	Slot Machines	10/29/2002	78/179576	BGII
98	Promo-CMS	Computer Software	6/21/2001	76-280892	DCI
99	Promotions-In-A-Box	Computer Software	97/11/10	75-387378	DCI
100	QuarterMillion\$	Slot Machines	12/18/2002	78195953	BGII
101	QuarterMillion\$ (Design)	Slot Machines	1/22/2003	78205878	BGII
102	Quick Draw Tickets	Computer Software	6/21/2001	76-280893	DCI
103	Rail City	Clothing	96/02/09	75-055796	AL
104	Rail City	Casino Services	96/02/09	75-055794	AL
105	Rail City	Hotel, Rest., Bar Services	96/02/09	75-055795	AL
106	Rainbow Bars	Slot Machines	6/20/2003	78265329	BGII
107	Rainbow Casino	Clothing	97/12/03	75-399676	AL
108	Rainbow Casino	Entertainment Services	97/12/03	75-399677	AL
109	Rainbow Casino	Misc. Services	97/12/03	75-399678	AL
110	Rainbow Hotel Casino	Clothing	99/10/20	75-828617	AL
111	Rainbow Hotel Casino	Entertainment Services	99/10/20	75-828616	AL
112	Rainbow Hotel Casino	Restaurant and Tavern Services	99/10/20	75-828615	AL
113	Rainbow Jackpot	Slot Machines	6/23/2003	78266028	BGII
114	Reaction Time Jackpot	Computer Software	97/11/10	75-387376	DCI
115	Red Hot Mama	Slot Machines	6/1/2001	78-066960	BGII
116	Rich & Famous	Video Games	94/05/13	74-524486	BGII
117	River City Casino	Hotel/Restaurant Services	10/1/2002	78/169893	AGC
118	River City Casino and Hotel	Entertainment Services	10/1/2002	78/169899	AGC
119	River City Casino and Hotel	Hotel/Restaurant Services	10/1/2002	78/169899	AGC
120	River City Hotel and Casino	Entertainment Services	10/1/2002	78/169907	AGC
121	River City Hotel and Casino	Hotel/Restaurant Services	10/1/2002	78/169907	AGC
122	River City Resort and Casino	Entertainment Services	10/1/2002	78/169910	AGC
123	River City Resort and Casino	Hotel/Restaurant Services	10/1/2002	78/169910	AGC
124	River Queen Casino	Entertainment Services	7/29/2002	78/148476	AGC
125	River Queen Casino	Hotel/Restaurant Services	7/29/2002	78/148476	AGC
126	River Queen Hotel & Casino	Entertainment Services	8/21/2002	78/156558	AGC
127	River Queen Hotel & Casino	Hotel/Restaurant Services	8/21/2002	78/156558	AGC
128	Scatter Frenzy	Slot Machines	2/4/2003	78210561	BGII
129	Scatter Time	Slot Machines	1/15/2003	78203444	BGII
130	SDS e-Cash	Computer Tracking System	3/12/2001	78-052704	BGII
131	SMS	Computer Software	4/17/2000	76-027259	ACSC
132	Select-A-Bet	Gaming Devices	97/09/23	75-361449	UC
133	Slot Machine King	Slot Machines	2/4/2003	78210565	BGII
134	Soap Opera	Slot Machines	3/11/2003	78224354	BGII
135	Southern Queen Casino	Entertainment Services	7/29/2002	78/148472	AGC

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TRADEMARK

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136	Southern Queen Casino	Hotel/Restaurant Services	7/29/2002	78/148472	AGC
137	Southern Queen Hotel & Casino	Entertainment Services	8/22/2002	78/156706	AGC
138	Southern Queen Hotel & Casino	Hotel/Restaurant Services	8/22/2002	78/156706	AGC
139	Southern Queen Resort	Entertainment Services	9/23/2002	78/167075	AGC
140	Southern Queen Resort	Hotel/Restaurant Services	9/23/2002	78/167075	AGC
141	Stay N' Play	Computer Software	5/25/2001	76-262635	DCI
142	Super Blazing 7's	Slot Machines	3/7/2003	78222924	BGII
143	Super Frenzy	Slot Machines	2/24/2003	78218283	BGII
144	Super Money Market	Slot Machines	4/21/2003	78240319	BGII
145	TGIF	Slot Machines	3/2/2001	78/051095	BGII
146	TMS	Computer Software	5/4/2000	76/040580	ACSC
147	The Cashless Way to Play	Entertainment Services	12/27/2002	78198287	BGII
148	The Heist	Slot Machines	9/28/2001	78/086191	BGII
149	The Three Musketeers	Slot Machines	6/27/2002	78/139637	BGII
150	The System That Counts	Slot Machines	7/31/2001	78-076723	BGII
151	Thou\$and\$	Slot Machines	1/22/2003	78205853	BGII
152	Thou\$and\$ (Design)	Slot Machines	1/22/2003	78205847	BGII
153	Toonville	Slot Machines	3/6/2003	78222369	BGII
154	Tower of Diamonds	Slot Machines	4/21/2003	78240291	BGII
155	Tower of Power	Slot Machines	4/4/2003	78234190	BGII
156	Triple Money	Slot Machines	5/31/2002	78/132536	BGII
157	Triple Rich	Slot Machines	2/12/2003	78214218	BGII
158	Two Times Money & Design	Slot Machines	9/13/2002	78/164057	BGII
159	Vicksburg Landing	Entertainment Services	9/3/2002	78/160133	AGC
160	What I'd Pay	Slot Machines	3/6/2003	78222691	BGII
161	White Gold	Slot Machines	93/11/08	74-455404	BG
162	Wild Rose	Slot Machines	94/06/17	74-540491	BG
163	Wild Money	Slot Machines	9/13/2002	78/164050	BGII
164	Wild Times	Slot Machines	3/6/2003	78222647	BGII
165	Win Pigs Fly	Gaming Machines	96/07/16	75-134787	BG
166	Winning Combination	Slot Machines	5/1/2003	78244615	BGII
167	Winning Times	Slot Machines	9/13/2002	78/164066	BGII
168	Wizard of Odds	Slot Machines	96/01/26	75-048813	BG
169	World Slot Tournament	Slot Machines	6/27/2001	78-071368	BGII
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RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY  
(CONTINUED)

Item No. 1 continued Name of conveying parties:

BALLY GAMING INTERNATIONAL, INC., a Delaware corporation  
UNITED COIN MACHINE CO., a Nevada corporation

28588935.1

TRADEMARK  
REEL: 002887 FRAME: 0543

## TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (the "Assignment") dated as of September 5, 2003, is made by Alliance Gaming Corporation, a Nevada corporation ("Borrower"), Bally Gaming International, Inc., a Delaware corporation ("BGI") and United Coin Machine Co., a Nevada corporation ("Coin", and together with Borrower, BGI, and each other Person who may become a party hereto pursuant to Section 9 of this Assignment, the "Grantors"), in favor of Bank of America, N.A., as Administrative Agent under the Loan Agreement referred to below, the Lenders therein named and in favor of each of the Lenders which may hereafter become a party thereto, collectively as "Secured Party," with reference to the following facts:

### RECITALS

A. Borrower has entered into a Loan Agreement of even date herewith among Borrower, the Lenders referred to therein, and Bank of America, N.A., as Administrative Agent (as it may from time to time be amended, restated, extended, renewed, modified or supplemented, the "Loan Agreement"). This Assignment is the Trademark Assignment referred to in the Loan Agreement and is one of the "Loan Documents" referred to in the Loan Agreement.

B. BGI and Coin have each guaranteed the obligations of Borrower pursuant to the Loan Agreement.

C. Pursuant to the Loan Agreement the Lenders are making certain credit facilities available to Borrower.

D. As a condition of the availability of such credit facilities, Grantors are required to enter into this Assignment to grant security interests to Secured Party as herein provided.

E. Grantors expect to realize direct and indirect benefits from the execution of this Assignment.

### AGREEMENT

NOW, THEREFORE, in order to induce the Lenders to extend the aforementioned credit facilities to Borrower, and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantors hereby jointly and severally represent, warrant, covenant and agree as follows:

1. Definitions. Terms defined in the Loan Agreement and not otherwise defined in this Assignment shall have the meanings defined for those terms in the Loan Agreement. As used in this Assignment, the following terms shall have the meanings set forth below:

"Assignment" means this Trademark Assignment, and any extensions, modifications, renewals, restatements, supplements or amendments hereof, including, without limitation, any documents or agreements by which additional Grantors become party hereto.

**“Collateral”** means and includes all of the following: (a) all of Grantors’ now-existing, or hereafter acquired, right, title, and interest in and to all of Grantors’ trademarks, trade names, trade styles, and service marks; all prints and labels on which said trademarks, trade names, trade styles, and service marks appear, have appeared, or will appear, and all designs and general intangibles of a like nature; all applications, registrations, and recordings relating to the foregoing in the United States Patent and Trademark Office (“USPTO”) or in any similar office or agency of the United States, any State thereof, or any political subdivision thereof, or in any other countries, and all reissues, extensions, and renewals thereof, including those trademarks, terms, designs, and applications described in Schedule 1 hereto (the “Trademarks”); (b) the goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks; (c) all licenses and sublicenses of trademarks, trade names, trade styles and service marks, to the extent that there exists no prohibition as a matter of law or pursuant to such agreements governing such license or sublicense on the transfer thereof for security as contemplated by this Assignment; and (d) any and all proceeds of any of the foregoing, including any claims by Grantors against third parties for past, present and future infringement of the Trademarks or any licenses with respect thereto.

**“Grantors”** means those Persons mentioned in the preamble to this Assignment and those entities that become parties hereto as provided in Section 5.10 of the Loan Agreement or Section 9 hereof, and each of them, and any one or more of them, jointly and severally.

**“Secured Obligations”** means (a) in the case of Borrower, any and all present and future Obligations of any type or nature of Borrower arising under or relating to the Loan Agreement and the Loan Documents or any one or more of them and (b) in the case of BGI and Coin, all present and future Obligations of any type or nature of BGI and Coin, or any one or more of them, arising under or relating to the Facilities Guaranty.

**“Secured Party”** means the Administrative Agent who shall receive and hold the assignments made hereunder for the ratable benefit of each of the Lenders which are parties to the Loan Agreement from time to time. Subject to the terms and conditions of the Loan Agreement, any right, remedy, privilege, or power of Secured Party shall be exercised by the Administrative Agent, acting with the consent of those Lenders required by the Loan Agreement.

2. **Assignment.** For valuable consideration, Grantors and each of them hereby jointly and severally grant and assign to Secured Party a security interest, to secure the prompt and indefeasible payment and performance of the Secured Obligations, and each of them, in and to all of the presently existing and hereafter acquired Collateral. This Assignment is a continuing and irrevocable agreement and all the rights, powers, privileges and remedies hereunder shall apply to any and all Secured Obligations, including those arising under successive transactions which shall either continue the Secured Obligations, increase or decrease them and notwithstanding the bankruptcy of any Grantor or any other event or proceeding affecting any Grantor.

3. **Representations, Warranties and Covenants.** Grantors, and each of them, represent, warrant and agree that:

(a) All of the existing Collateral is valid and subsisting in full force and effect, and Grantors own the sole, full, and clear title thereto, and the right and power to grant the security interests granted hereunder. Grantors will, at their expense, perform all acts and execute all documents necessary to maintain the existence of the Collateral as valid, subsisting, and registered trademarks, including, without limitation, the filing of any renewal affidavits and applications. The Collateral is not subject to any Liens, claims, mortgages, assignments or licenses of any nature whatsoever, whether recorded or unrecorded, except as permitted by the Loan Agreement.

(b) As of the date hereof, none of Grantors or their Subsidiaries has any Trademarks registered, or subject to pending applications, in the USPTO, or any similar office or agency in the United States, or any other country that are material to the conduct of the business of Grantors and their Subsidiaries, taken as a whole, other than those described in Schedule 1.

(c) Within 30 days of the filing of an application for the registration of a trademark with the USPTO or any similar office or agency in the United States, any State therein, or any other country, the applicable Grantor or Subsidiary of such Grantor shall inform Secured Party of the filing of any such application promptly thereafter. Upon request of Secured Party, Grantors shall execute and deliver to Secured Party any and all agreements, instruments, documents, and such other papers as may be requested by Secured Party to evidence the assignment of a security interest to Secured Party of such trademark. Each Grantor authorizes Secured Party to modify this Assignment by amending Schedule 1 to include any new trademark or service mark, and any trademark or service mark renewal of any Grantor applied for and obtained hereafter.

(d) No Grantor nor any Subsidiary of any Grantor has abandoned any of the Trademarks, and no Grantor nor any Subsidiary of any Grantor will do any act, or omit to do any act, whereby the Trademarks may become abandoned, canceled, invalidated, unenforceable, avoided, or avoidable, where such abandonment, cancellation, invalidation, unenforceability, avoidance or avoidability may constitute a Material Adverse Effect. Each Grantor shall notify Secured Party promptly if it knows, or has reason to know, of any reason why any application, registration, or recording may become abandoned, canceled, invalidated, or unenforceable, and if as a result thereof, a Material Adverse Effect may result.

(e) Grantors will render any assistance, as Secured Party may reasonably determine is necessary, to Secured Party in any proceeding before the USPTO, any federal or state court, or any similar office or agency in the United States, or any State therein, or any other country, to protect Secured Party's security interest in the Trademarks.

(f) Grantors assume all responsibility and liability arising from the use of the Trademarks, and each Grantor hereby indemnifies and holds the Administrative Agent and each of the Lenders harmless from and against any claim, suit, loss, damage, or expense (including reasonable attorneys' fees) arising out of any alleged defect in any product manufactured, promoted, or sold by any Grantor (or any Affiliate or Subsidiary



thereof) in connection with any Trademark or out of the manufacture, promotion, labeling, sale, or advertisement of any such product by any Grantor or any Affiliate or Subsidiary thereof.

(g) Grantors shall promptly notify Secured Party in writing of any adverse determination in any proceeding in the USPTO or any other foreign or domestic Governmental Agency, court or body, regarding any Grantor's ownership of any of the Trademarks. In the event of any material infringement of any of the Trademarks by a third party, Grantors shall promptly notify Secured Party of such infringement and sue for and diligently pursue damages for such infringement unless it is in the best interest of the Grantors not to pursue such proceeding. In the event that Grantors elect not to pursue any rights that might apply to the applicable Grantor in connection with the infringement, Grantors will notify Secured Party of such election.

(h) Each Grantor shall, at its sole expense, do, make, execute and deliver all such additional and further acts, things, assurances, and instruments, in each case in form and substance satisfactory to Secured Party, relating to the creation, validity, or perfection of the security interests provided for in this Assignment under 35 U.S.C. Section 261, 15 U.S.C. Section 1051 et seq., the Uniform Commercial Code or other Law of the United States, the State of New York, or of any countries or other States as Secured Party may from time to time reasonably request, and shall take all such other action as the Secured Party may reasonably require to more completely vest in and assure to Secured Party its security interest in any of the Collateral, and each Grantor hereby irrevocably authorizes Secured Party or its designee, at such Grantor's expense, to execute such documents, and file such financing statements with respect thereto with or without such Grantor's signature, as Secured Party may reasonably deem appropriate. In the event that any recording or refile (or the filing of any statement of continuation or assignment of any financing statement) or any other action, is required at any time to protect and preserve such security interest, Grantors shall, at their sole cost and expense, cause the same to be done or taken at such time and in such manner as may be necessary and as may be reasonably requested by Secured Party. Each Grantor further authorizes Secured Party to have this or any other similar security agreement recorded or filed with the USPTO or other appropriate federal, state or government office.

(i) Following Secured Party's request thereof and the applicable Grantor's failure to perform, Secured Party is hereby irrevocably appointed by each Grantor as its lawful attorney and agent, with full power of substitution to execute and deliver on behalf of and in the name of any or all Grantors, such financing statements and other documents and agreements, and to take such other action as Secured Party may deem necessary for the purpose of perfecting, protecting or effecting the security interests granted herein and effected hereby, and any mortgages or Liens necessary or desirable to implement or effectuate the same, under any applicable Law, and Secured Party is hereby authorized to file on behalf of and in the name of any or all Grantors, at Grantors' sole expense, such financing statements, documents and agreements in any appropriate governmental office.

(j) Secured Party may, in its sole discretion, pay any amount, or do any act which Grantors fail to pay or do as required hereunder to preserve, defend, protect,

maintain, record, amend, or enforce the Secured Obligations, the Collateral, or the security interest granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, and reasonable attorneys' fees. Grantors will be liable to Secured Party for any such payment, which payment shall be deemed an advance by the Lenders to Grantors, shall be payable on demand, together with interest at the per annum rate then applicable to Base Rate Advances under the Loan Agreement, or the Default Rate, if applicable, and shall be part of the Secured Obligations.

4. Events of Default. Any "Event of Default" as defined in the Loan Agreement shall constitute an Event of Default hereunder.

5. Rights and Remedies. Upon the occurrence and during the continuance of any such Event of Default, in addition to all other rights and remedies of Secured Party, whether provided under Law, the Loan Agreement or otherwise, Secured Party may enforce its security interest hereunder which may be exercised without notice to, or consent by, any Grantor, except as such notice or consent is expressly provided for hereunder. Upon such enforcement:

(a) Secured Party may use any of the Trademarks for the sale of goods, completion of work in process, or rendering of services in connection with enforcing any security interest granted to Secured Party by Grantors or any Subsidiary of any Grantor.

(b) Secured Party may grant such license or licenses relating to the Collateral for such term or terms, on such conditions and in such manner, as Secured Party shall, in its sole discretion, deem appropriate. Such license or licenses may be general, special, or otherwise, and may be granted on an exclusive or nonexclusive basis throughout all or part of the United States of America, its territories and possessions, and all foreign countries.

(c) Secured Party may assign, sell, or otherwise dispose of the Collateral, or any part thereof, either with or without special conditions or stipulations, except that Secured Party agrees to provide Grantors with five (5) days' prior written notice of any proposed disposition of the Collateral. The requirement of sending notice conclusively shall be met if such notice is mailed, first class mail, postage prepaid, to Borrower, on behalf of all Grantors. Each Grantor hereby irrevocably appoints Borrower as its agent for the purpose of receiving notice of sale hereunder, and agrees that such Grantor conclusively shall be deemed to have received notice of sale when notice of sale has been given to Borrower. Each Grantor expressly waives any right to receive notice of any public or private sale of any Collateral or other security for the Secured Obligations except as expressly provided in this Section 5(c). Secured Party shall have the power to buy the Collateral, or any part thereof, and Secured Party shall also have the power to execute assurances and perform all other acts which Secured Party may, in Secured Party's sole discretion, deem appropriate or proper to complete such assignment, sale, or disposition. In any such event, Grantors shall be liable for any deficiency.

(d) In addition to the foregoing, in order to implement the assignment, sale or other disposition of any of the Collateral pursuant to Section 5(c) hereof, Secured Party may, at any time, execute and deliver, on behalf of Grantors, and each of them, pursuant

to the authority granted in powers of attorney, one or more instruments of assignment of the Trademarks (or any application, registration, or recording relating thereto), in form suitable for filing, recording, or registration. Grantors agree to pay Secured Party, on demand, all costs incurred in any such transfer of the Collateral, including, but not limited to any taxes, fees, and reasonable attorneys' fees.

(e) Secured Party may first apply the proceeds actually received from any such use, license, assignment, sale, or other disposition of Collateral first to the reasonable costs and expenses thereof, including, without limitation, reasonable attorneys' fees and all legal, travel, and other expenses which may be incurred by Secured Party. Thereafter, Secured Party may apply any remaining proceeds to such of the Secured Obligations as provided in the Loan Agreement. Grantors shall remain liable to Secured Party for any expenses or Secured Obligations remaining unpaid after the application of such proceeds, and Grantors will pay Secured Party, on demand, any such unpaid amount, together with interest at the rate(s) set forth in the Loan Agreement.

(f) Upon request of Secured Party, Grantors shall supply to Secured Party, or Secured Party's designee, Grantors' knowledge and expertise relating to the manufacture and sale of the products and services bearing the Trademarks and Grantors' customer lists and other records relating to the Trademarks and the distribution thereof.

Nothing contained herein shall be construed as requiring Secured Party to take any such action at any time. All of Secured Party's rights and remedies, whether provided under Law, the Loan Agreement, this Assignment, or otherwise shall be cumulative, and none is exclusive of any right or remedy otherwise provided herein or in any of the other Loan Documents, at law or in equity. Such rights and remedies may be enforced alternatively, successively, or concurrently.

## 6. Waivers.

(a) Each Grantor hereby waives any and all rights that it may have to a judicial hearing, if any, in advance of the enforcement of any of Secured Party's rights hereunder, including, without limitation, its rights following any Event of Default and during the continuance thereof to take immediate possession of the Collateral and exercise its rights with respect thereto.

(b) Secured Party shall not be required to marshal any present or future security for (including, but not limited to, this Assignment and the Collateral subject to a security interest hereunder), or guaranties of, the Secured Obligations or any of them, or to resort to such security or guaranties in any particular order. Each Grantor hereby agrees that it will not invoke any Law relating to the marshaling of collateral which might cause delay in or impede the enforcement of Secured Party's rights under this Assignment or any other instrument evidencing any of the Secured Obligations or by which any of such Secured Obligations is secured or guaranteed, and each Grantor hereby irrevocably waives the benefits of all such Laws.

(c) Except for notices specifically provided for herein, each Grantor hereby expressly waives demand, notice, protest, notice of acceptance of this Assignment, notice

of loans made, credit extended, collateral received or delivered or other action taken in reliance hereon and all other demands and notices of any description. With respect both to Secured Obligations and any collateral therefor, each Grantor assents to any extension or postponement of the time of payment or any other indulgence, to any substitution, of any Person primarily or secondarily liable, to the acceptance of partial payment thereon and the settlement, compromising or adjusting of any thereof, all in such manner and at such time or times as Secured Party may deem advisable. Secured Party shall have no duty as to the protection of the Collateral or any income thereon, nor as to the preservation of rights against prior parties, nor as to the preservation of any rights pertaining thereto except as otherwise required by Law. Secured Party may exercise its rights with respect to the Collateral without resorting or regard to other collateral or sources of reimbursement for liability. Secured Party shall not be deemed to have waived any of its rights upon or under the Loan Agreement or the Collateral unless such waiver be in writing and signed by the Secured Party. No delay or omission on the part of the Secured Party in exercising any right shall operate as a waiver of any right on any future occasion. All rights and remedies of the Secured Party under the Loan Agreement or on the Collateral, whether evidenced hereby or by any other instrument or papers, shall be cumulative and may be exercised singularly or concurrently.

7. Costs and Expenses.

(a) Grantors will pay any and all charges, costs and taxes incurred in implementing or subsequently amending this Assignment, including, without limitation, recording and filing fees, appraisal fees, stamp taxes, and reasonable fees and disbursements of Secured Party's counsel incurred by Secured Party, and the allocated cost of in-house counsel to Secured Party, in connection with this Assignment, and in the enforcement of this Assignment and in the enforcement or foreclosure of any Liens, security interests or other rights of the Secured Party under this Assignment, or under any other documentation heretofore, now, or hereafter given to Secured Party in furtherance of the transactions contemplated hereby.

(b) Grantors agree to reimburse Secured Party for and indemnify it against, any and all losses, expenses and liabilities (including liabilities for penalties) of whatever kind or nature sustained and reasonably incurred in connection with any claim, demand, suit or legal or arbitration proceeding relating to this Assignment, or the exercise of any rights or powers hereunder, including reasonable attorneys' fees and disbursements, and the allocated cost of in-house counsel to the Secured Party, except losses, expenses and liabilities arising out of Secured Party's own gross negligence or willful misconduct.

8. Continuing Effect. This Assignment shall remain in full force and effect and continue to be effective should any petition be filed by or against any Grantor for liquidation or reorganization, should any Grantor become insolvent or make an assignment for the benefit of creditors or should a receiver or trustee be appointed for all or any significant part of any Grantor's assets.

9. Joinder. Any other Person may become a Grantor hereunder and become bound by the terms and conditions of this Assignment by executing and delivering to Administrative

Agent an Instrument of Joinder substantially in the form attached hereto as Exhibit A, accompanied by such documentation as Administrative Agent may require to establish the due organization, valid existence and good standing of such Person, its qualification to engage in business in each material jurisdiction in which it is required to be so qualified, its authority to execute, deliver and perform this Assignment, and the identity, authority and capacity of each Responsible Official thereof authorized to act on its behalf.

10. Release of Grantors. This Assignment and all Secured Obligations of Grantors hereunder shall be released when all Secured Obligations (other than contingent indemnification obligations) have been paid in full in cash or otherwise performed in full and when no portion of the Commitments remains outstanding. Upon such release of Grantors' Secured Obligations hereunder, Secured Party shall return any Collateral to Grantors, or to the Person or Persons legally entitled thereto, and shall endorse, execute, deliver, record and file all instruments and documents, and do all other acts and things, reasonably required for the return of the Collateral to Grantors, or to the Person or Persons legally entitled thereto, and to evidence or document the release of Secured Party's interests arising under this Assignment, all as reasonably requested by, and at the sole expense of, Grantors.

11. Additional Powers and Authorization. Secured Party shall be entitled to the benefits accruing to it as Administrative Agent under the Loan Agreement and the other Loan Documents. Notwithstanding anything contained herein to the contrary, Secured Party may employ agents, trustees, or attorneys-in-fact and may vest any of them with any Property (including, without limitation, any Collateral assigned hereunder), title, right or power deemed necessary for the purposes of such appointment.

12. WAIVER OF JURY TRIAL. EACH GRANTOR AND SECURED PARTY HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS ASSIGNMENT, ANY LOAN DOCUMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS ASSIGNMENT, ANY LOAN DOCUMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER SOUNDING IN CONTRACT OR TORT OR OTHERWISE; AND EACH GRANTOR AND SECURED PARTY HEREBY AGREE AND CONSENT THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT EACH GRANTOR OR SECURED PARTY MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

13. CONSENT TO JURISDICTION; CHOICE OF FORUM.

(a) ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS ASSIGNMENT OR ANY OTHER LOAN DOCUMENT MAY BE BROUGHT IN THE COURTS OF THE STATE OF NEW YORK OR OF THE UNITED STATES FOR THE SOUTHERN DISTRICT OF NEW YORK, AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, EACH GRANTOR HEREBY IRREVOCABLY ACCEPTS

FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY, THE JURISDICTION OF THE AFORESAID COURTS. EACH GRANTOR HEREBY FURTHER IRREVOCABLY WAIVES ANY CLAIM THAT ANY SUCH COURTS LACK PERSONAL JURISDICTION OVER SUCH GRANTOR, AND AGREES NOT TO PLEAD OR CLAIM, IN ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENTS BROUGHT IN ANY OF THE AFOREMENTIONED COURTS, THAT SUCH COURTS LACK PERSONAL JURISDICTION OVER SUCH GRANTOR. EACH GRANTOR FURTHER IRREVOCABLY CONSENTS TO THE SERVICE OF PROCESS OUT OF ANY OF THE AFOREMENTIONED COURTS IN ANY SUCH ACTION OR PROCEEDING BY THE MAILING OF COPIES THEREOF BY REGISTERED OR CERTIFIED MAIL, POSTAGE PREPAID, TO SUCH GRANTOR AT ITS ADDRESS SET FORTH OPPOSITE ITS SIGNATURE BELOW, SUCH SERVICE TO BECOME EFFECTIVE 30 DAYS AFTER SUCH MAILING. EACH GRANTOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION TO SUCH SERVICE OF PROCESS AND FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY ACTION OR PROCEEDING COMMENCED HEREUNDER OR UNDER ANY OTHER LOAN DOCUMENT THAT SERVICE OF PROCESS WAS IN ANY WAY INVALID OR INEFFECTIVE. NOTHING HEREIN SHALL AFFECT THE RIGHT OF THE ADMINISTRATIVE AGENT, ANY LENDER OR THE HOLDER OF ANY NOTE TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY LAW OR TO COMMENCE LEGAL PROCEEDINGS OR OTHERWISE PROCEED AGAINST ANY GRANTOR IN ANY OTHER JURISDICTION.

(b) EACH GRANTOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY OF THE AFORESAID ACTIONS OR PROCEEDINGS ARISING OUT OF OR IN CONNECTION WITH THIS ASSIGNMENT OR ANY OTHER LOAN DOCUMENT BROUGHT IN THE COURTS REFERRED TO IN CLAUSE (A) ABOVE AND HEREBY FURTHER IRREVOCABLY, TO THE EXTENT PERMITTED BY APPLICABLE LAW, WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH COURT THAT ANY SUCH ACTION OR PROCEEDING BROUGHT IN ANY SUCH COURT HAS BEEN BROUGHT IN AN INCONVENIENT FORUM.

14. Miscellaneous.

(a) Grantors and Secured Party may from time to time agree in writing to the release of certain of the Collateral from the security interest created hereby.

(b) Any notice, request, demand or other communication required or permitted under this Assignment shall be in writing and shall be deemed to be properly given if done in accordance with Section 11.6 of the Loan Agreement.

(c) Except as otherwise set forth in the Loan Agreement, the provisions of this Assignment may not be modified, amended, restated or supplemented, whether or not the

modification, amendment, restatement or supplement is supported by new consideration, except by a written instrument duly executed and delivered by Secured Party and Grantors.

(d) Except as otherwise set forth in the Loan Agreement or this Assignment, any waiver of the terms and conditions of this Assignment, or any Event of Default and its consequences hereunder or thereunder, and any consent or approval required or permitted by this Assignment to be given, may be made or given with, but only with, the written consent of Secured Party on such terms and conditions as specified in the written instrument granting such waiver, consent or approval.

(e) Any failure or delay by Secured Party to require strict performance by Grantors of any of the provisions, warranties, terms, and conditions contained herein, or in any other agreement, document, or instrument, shall not affect Secured Party's right to demand strict compliance and performance therewith, and any waiver of any default shall not waive or affect any other default, whether prior or subsequent thereto, and whether of the same or of a different type. None of the warranties, conditions, provisions, and terms contained herein, or in any other agreement, document, or instrument, shall be deemed to have been waived by any act or knowledge of Secured Party, its agents, officers, or employees, but only by an instrument in writing, signed by an officer of Secured Party and directed to Grantors, specifying such waiver.

(f) If any term or provision of this Assignment conflicts with any term or provision of the Loan Agreement, the term or provision of the Loan Agreement shall control.

(g) If any provision hereof shall be deemed to be invalid by any court, such invalidity shall not affect the remainder of this Assignment.

(h) This Assignment supersedes all prior oral and written assignments and agreements between the parties hereto on the subject matter hereof.

(i) This Assignment shall be binding upon, and for the benefit of, the parties hereto and their respective legal representatives, successors, and assigns.

(j) This Assignment may be executed in one or more counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same agreement.

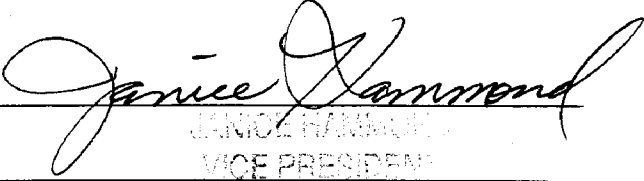




ACCEPTED AND AGREED  
AS OF THE DATE FIRST  
ABOVE WRITTEN:

“Secured Party”

BANK OF AMERICA, N.A.,  
as Administrative Agent, and for  
and on behalf of the Lenders

By:   
JANICE HAMMOND  
VICE PRESIDENT

[Printed name and title]

*Trademark Assignment*

**TRADEMARK**  
**REEL: 002887 FRAME: 0555**

SCHEDULE 1

Existing and Pending Trademarks

<u>Mark</u>	<u>Class</u>	<u>Registration Number</u>	<u>Registration Date</u>
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			<b>Bally Gaming International Int'l Marks</b>			<b>Registration #</b>	<b>Registration Date</b>
	<b>Country</b>		<b>Filing Date</b>	<b>Serial #</b>			
	Argentina		Cash For Life	03/2/6	2.411.229		
	Brazil		Cash For Life				
	France		Cash For Life	02/3/19		02-3154445	2002/3/19
	France		Money For Life (Word)	02/3/19		02-3154446	2002/3/19
	Peru		Cash For Life		172748	88815	03/5/20
	Russia		Money For Life (Word)	2002/3/20	2002706542	247359	03/3/28
			<b>Alliance Gaming Corporation Int'l Marks</b>			<b>Registration #</b>	<b>Registration Date</b>
	<b>Country</b>		<b>Filing Date</b>	<b>Serial #</b>			
	Costa Rica		Alliance Gaming			3254-7978	01/8/1

<b>UNITED COIN MACHINE STATE MARKS</b>	<b>STATE</b>	<b>REG. DATE</b>	<b>RENEWAL DATE</b>
Four of A Kind Bingo	NV	95/09/29	2005/04/29
Gambler's Series (and design) - Class 21	NV	95/03/10	2005/03/10
Gamblers Bonus (Class 21)	NV	95/03/10	2005/03/10
Gamblers Bonus (Class22)	NV	95/03/10	2005/03/10
Gamblers Bonus - Cash For Play	NV	95/09/29	2005/09/29
Gamblers Series (and design) - Class 22	NV	95/03/10	2005/03/10
Hot Ones (The)	NV	90/06/06	2000/06/06
Now Paying At A Location Near You	NV	90/06/06	2000/06/06
Stand To Win (Class 21)	NV	95/03/10	2005/03/10
Stand To Win (Class 22)	NV	95/03/10	2005/03/10
Ultimate Play (The)	NV	90/06/06	2000/06/06

EXHIBIT A  
TO  
TRADEMARK ASSIGNMENT

INSTRUMENT OF JOINDER

THIS INSTRUMENT OF JOINDER ("Joinder") is executed as of \_\_\_\_\_, \_\_\_\_\_, by \_\_\_\_\_, a \_\_\_\_\_ ("Joining Party"), and delivered to Bank of America, N.A., as Administrative Agent, pursuant to the Trademark Assignment dated as of September 5, 2003, by Alliance Gaming Corporation, a Nevada corporation, Bally Gaming International, Inc., a Delaware corporation and United Coin Machine Co., a Nevada corporation, in favor of the Administrative Agent and the Lenders (the "Assignment"). Terms used but not defined in this Joinder shall have the meanings defined for those terms in the Assignment.

RECITALS

(A) The Assignment was made by the Grantors in favor of the Administrative Agent for the benefit of the Lenders that are parties to that certain Loan Agreement dated as of September 5, 2003 by and among Alliance Gaming Corporation, a Nevada corporation ("Borrower"), the Lenders therein named and Bank of America, N.A., as the Administrative Agent for the Lenders.

(B) Joining Party has become a Domestic Significant Subsidiary other than an Excluded Subsidiary of Borrower, and as such is required pursuant to Section 5.10 of the Loan Agreement to become a Grantor.

(C) Joining Party expects to realize direct and indirect benefits as a result of the availability to Borrower of the credit facilities under the Loan Agreement.

NOW THEREFORE, Joining Party agrees as follows:

AGREEMENT

(1) By this Joinder, Joining Party becomes a "Grantor" under and pursuant to Section 9 of the Assignment. Joining Party agrees that, upon its execution hereof, it will become a Grantor under the Assignment with respect to the Secured Obligations, and will be bound by all terms, conditions, and duties applicable to a Grantor under the Assignment.

(2) The effective date of this Joinder is \_\_\_\_\_, \_\_\_\_\_.

"Joining Party"

\_\_\_\_\_  
a \_\_\_\_\_

By: \_\_\_\_\_  
Title: \_\_\_\_\_

ACKNOWLEDGED:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By: \_\_\_\_\_  
Title: \_\_\_\_\_