TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Derby Cycle Corporation		10/26/2001	CORPORATION:

RECEIVING PARTY DATA

Name:	Raleigh Cycle Limited	
Street Address:	Portman House, Hue Street	
City:	St Helier, Jersey	
State/Country:	NOT PROVIDED	
Postal Code:	JE4 5RP	
Entity Type:	CORPORATION:	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1398237	AVENIR
Registration Number:	2149272	D DIAMONDBACK.
Registration Number:	2149275	D DIAMONDBACK
Registration Number:	1835374	DIAMOND BACK
Registration Number:	1269116	DIAMOND BACK

CORRESPONDENCE DATA

Fax Number: (206)389-1708

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 206-624-3600

Email: bgoto@riddellwilliams.com

Correspondent Name: Riddell Williams PS

Address Line 1: 1001 Fourth Avenue Plaza, Suite 4500
Address Line 4: Seattle, WASHINGTON 98154

ATTORNEY DOCKET NUMBER: 45852.61

DOMESTIC REPRESENTATIVE

TRADEMARK REEL: 002887 FRAME: 0951

900009984

s \$140.00 13982

Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	Bruce T. Goto
Total Attachments: 9 source=Doc040707#page1.tif source=Doc040707#page2.tif source=Doc040707#page3.tif source=Doc040707#page4.tif source=Doc040707#page5.tif source=Doc040707#page6.tif source=Doc040707#page7.tif source=Doc040707#page8.tif source=Doc040707#page9.tif	

TRADEMARK ASSIGNMENT AGREEMENT

TRADEMARK ASSIGNMENT AGREEMENT dated October 2.5, 2001 (the "Agreement") by and between THE DERBY CYCLE CORPORATION, a Delaware corporation ("Assignor"), and RALEIGH CYCLE LIMITED, a Jersey corporation ("Assignee").

WHEREAS, Assignor owns all right, title, and interest in and to the trademarks, tradenames and logos, and the registrations and applications therefor, listed on <u>Schedule 1</u> annexed hereto, in the countries listed thereon, and the goodwill associated therewith (collectively, the "Marks");

WHEREAS, pursuant to Section J(3) of the Modification and Supplement Agreement (the "Modification Agreement"), to the Asset Purchase Agreement (as amended, the "Asset Purchase Agreement"), dated as of August 20, 2001, between Assignor and Cycle Bid Co., a Delaware corporation (the "Buyer"), dated October 2001, by and among Assignor, the Buyer and the other parties named therein, Assignor has agreed, among other things, to sell to Assignee all right, title and interest of Assignor in and to the Marks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

Assignor does hereby sell and assign to Assignee all of Assignor's right, title and interest in, to and under the following:

- 1. the Marks;
- 2. all proceeds of the Marks, including, without limitation, any claim by Assignor against third parties for past, present or future infringement of the Marks; and
- 3. the goodwill symbolized by and associated with the business conducted under the Marks.

Upon the request and at the expense of Assignee, Assignor hereby agrees promptly to execute all papers and to perform such other proper acts reasonably necessary to secure to Assignee, or to its successors and assigns, or reasonably requested by Assignee in connection with securing, the rights hereby transferred, including but not limited to Assignor's execution of assignments in recordable form within a reasonable amount of time after the date hereof in each jurisdiction where trademark or service mark registrations or applications may be issued or pending, Assignor's delivery of originals or copies of all files relating to the Marks and Assignor's provision to Assignee of a list of the name, address and phone number or other contact information for all trademark

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agents and attorneys used by Assignor to assist with the registration or maintenance of Assignor's rights in and to the Marks outside of the United States. Further, upon Assignee's request and at Assignee's expense, Assignor agrees to cooperate fully with Assignee in obtaining assignments in recordable form from Assignor's predecessors-in-interest in all jurisdictions where such assignments may be necessary to complete the "chain of title" to Assignee or to its successors or assigns. To the extent that any trademarks, tradenames or logos, or registrations or applications therefor do not appear on Schedule 1 annexed hereto and are owned by Assignor or with respect to which Assignor otherwise has rights, the foregoing and the goodwill associated therewith shall be deemed to be included in the Marks.

Subject to the terms and conditions herein set forth, at the Closing (as defined in the Asset Purchase Agreement), the Assignee shall transfer to the Assignor as consideration for the assignment to the Assignee of the Marks, the amount set forth in Section J(3) of the Modification Agreement (the "Purchase Price").

This Agreement shall be binding upon and shall inure to the benefit of the parties hereto, their successors and permitted assigns.

This Agreement, together with the Modification Agreement, and the Asset Purchase Agreement, contains the entire agreement among the parties with respect to the subject matter hereof and supersedes all prior agreements, written or oral, with respect thereto.

This Agreement may be amended, extended, superseded, canceled, or renewed, and the terms hereof may be waived, only by a written instrument signed by the parties, or, in the case of a waiver, by the party waiving compliance. No delay on the part of any party in exercising any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any waiver on the part of any party of such right, power or privilege, nor any single or partial exercise of any such right, power or privilege any other or further exercise thereof or the exercise of any other such right, power or privilege.

This Agreement is governed by the laws of the State of New York applicable to contracts made and performed wholly within such state, without reference to its conflicts of laws provisions.

This Agreement may be executed in any number of counterparts and by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the parties have caused this Trademark Assignment Agreement to be duly executed as of this 25th day of October, 2001.

THE DERBY CYCLE CORPORATION

Dy____

Name: Title:

ARRON DOUGH

in officer.

RALEIGH CYCLE LIMITED

By____

Name: Title:

Dun

n T. Godde

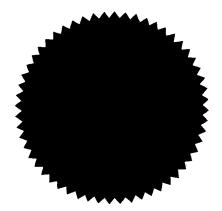
Directo

STATE OF ENGLAND) : SS.:
COUNTY OF NOTHING)

On the 25 day of October, 2001, before me personally came John Coventry Burdett, to me personally known and known to me to be the person described in and who executed the foregoing instrument as Chief Financial Officer of THE DERBY CYCLE CORPORATION, the corporation described in and which executed the foregoing instrument, who being by me duly sworn, did depose and say that he resides at 11 Lawn Crescent, Kew, Richmond, Surrey, TW9 3NR; that he is the Chief Financial Officer of the corporation; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; that he signed his name thereto by like order; and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

My commission expires on dec.



SCHEDULE 1

Domestic Trademark Registrations and Applications:

Mark: AVENIR

U.S.

Reg. No. 1398237

Mark: DIAMOND BACK

U.S.

Reg. No. 1269116

U.S.

Reg. No. 1835374

Mark: DIAMONDBACK and Design

U.S.

Reg. No. 2149272

Mark: D DIAMONDBACK and Design

U.S.

Reg. No. 2149275

Foreign Trademark Registrations and Applications:

Mark: A AVENIR

Countries:

France

Reg. No. 1533028

Germany

Reg. No. 2905249

Mark: A AVENIR (Stylized)

Countries:

Japan Reg. No. 2372358
New Zealand Reg. No. 173177
New Zealand Reg. No. 173178
New Zealand Reg. No. 173179
New Zealand Reg. No. 194689
New Zealand Reg. No. 194688
New Zealand Reg. No. 173175
New Zealand Reg. No. 173175

Mark: A AVENIR and Design

Country:

Australia

Reg. No. A467742

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Australia Reg. No. A467739 Australia Reg. No. A467740 Australia Reg. No. A467738 Australia Reg. No. A467741

Mark: AVENIR Countries:

Reg. No. A445194 Australia Reg. No. A448978 Australia Austria Reg. No. 123917 Reg. No. 451989 Benelux

Bosnia & Herzegovina Reg. No. BAZR971995A

Reg. No. 18474 Bulgaria Canada Reg. No. TMA375145 Canada Reg. No. TMA351118 China Reg. No. 361509 Reg. No. 362486 China China Reg. No. 361140 Reg. No. 362752

China China Reg. No. 357627 China Reg. No. 357910 China Reg. No. 357134 China Reg. No. 354745 Reg. No. Z932624 Croatia Reg. No. 168321 Czech Republic Denmark Reg. No. VR78161991

Finland Reg. No. 113430 Reg. No. 1411790 France Greece Reg. No. 99832 Hong Kong Reg. No. B2981/1989

Hong Kong Reg. No. B3647/1989 Reg. No. B2103/1990 Hong Kong Reg. No. B50/1990 Hong Kong Reg. No. B3646/1990 Hong Kong Reg. No. 130234 Hungary Reg. No. 281931 Indonesia Israel Reg. No. 76237 Reg. No. 76238 Israel Reg. No. 76240 Israel

Reg. No. 547354 Italy App. No. 2001-031042 Japan App. No. 2304173 Japan Reg. No. 136940 Korea, Republic of Korea, Republic of Reg. No. 135015 Reg. No. 90-02907 Malaysia

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N	Malaysia	Reg. No. 90-02905
N	Mexico	Reg. No. 399572
N	Mexico	App. No. 468517
N	Mexico	App. No. 468518
N	Mexico	App. No. 468519
N	Mexico	App. No. 468520
N	Mexico	App. No. 468521
N	Mexico	Reg. No. 399568
N	Mexico	Reg. No. 399569
N	Mexico	Reg. No. 399570
N	Mexico	Reg. No. 399571
N	Norway	Reg. No. 138528
P	Poland	Reg. No. 67692
P	Portugal	Reg. No. 246192
S	Singapore	Reg. No. 3480/90
S	Singapore	Reg. No. 3479/90
S	Singapore	Reg. No. 3477/90
S	Singapore	Reg. No. 3476/90
S	Singapore	Reg. No. 3478/90
S	Slovak Republic	Reg. No. 168321
S	Slovenia	Reg. No. Z-9080449
S	South Africa	Reg. No. 91/0618-22
S	pain	Reg. No. 1573456
S	Sweden	Reg. No. 237505
S	witzerland	Reg. No. 366232
Τ	aiwan	Reg. No. 328489
T	aiwan	App. No. 326067
T	aiwan	App. No. 324800
T	aiwan	App. No. 320005
U	J.K.	Reg. No. 1265017-18
U	J.K.	Reg. No. 1265019-20
U	J.K.	Reg. No. B1257608
U	J.K.	Reg. No. B1257609
U	J.K.	Reg. No. 1383027

Mark: DIAMOND BACK

Countries:

Reg. No. 1677192
Reg. No. 8-143740
Reg. No. 409156
Reg. No. 720334
Reg. No. 753569
Reg. No. 819661066
Reg. No. 9615681
Reg. No. TMA394274

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Canada Reg. No. 291787 Chile Reg. No. 408548 Colombia Reg. No. 164063 Croatia Reg. No. 96/14771 Czech Republic Reg. No. 8-208-999 France Reg. No. 819857688 Germany Reg. No. 461,145 Germany Reg. No.325660 Greece Reg. No. 796543 Hong Kong Reg. No. B3756/1990 Hungary Reg. No. 392437 India App. No. 534192 Israel Reg. No. 97-001937 Italy Reg. No. 12542/96 Japan App. No. 1510058 Korea, Republic of Reg. No. 301968 App. No. 90-02910 Malaysia Mexico Reg. No. 399573 Mexico App. No. 468522 New Zealand Reg. No. 186917 Norway Reg. No. 116306 Paraguay Reg. No. 166806 Peru Reg. No. 1649 Poland Reg. No. 67693 Portugal Reg. No. 458,730 Singapore Reg. No. 3475/90 Slovak Republic Reg. No.34126 Slovenia Reg. No.335707 South Africa Reg. No. 268819 Spain Reg. No. 366,450 Switzerland Reg. No. 03719 Taiwan Reg. No. 797804 UK Reg. No. 970002788⁹ UK Reg. No. 1161124 Venezuela App. No. 6963193 Yugoslavia Reg. No. 385831

Mark: DIAMOND BACK and Design

Countries:

Switzerland Reg. No. 889479

Mark: DIAMOND BACK PREFERENCE

Countries:

Germany App. No. 2090053

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Switzerland U.K.

App. No. 408853 App. No. 2016422

Mark: DIAMOND BACK VIPER (and chinese characters)

Countries:

Taiwan

App. No. 288975

Mark: PREFERENCE

Countries:

Australia Reg. No. B598299
Benelux Reg. No. 528827
China Reg. No. 836794

 Denmark
 Reg. No. VR058531993

 France
 Reg. No. 93455879

 Spain
 Reg. No. 1746511

 Taiwan
 App. No. 619168

 Taiwan
 App. No. 624993

Mark: PREFERENCE THE EXERCISE OF CHOICE and Design

Country:

Australia

App. No. 150197

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