

01-06-2004



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Tab settings

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To the Honorable Commissioner of Patents and Trademarks: Please Record the attached original documents or copy thereof.

1. Name of conveying party(ies): RYT-WAY INDUSTRIES, INC. 21850 Grenada Avenue Lakeville, Minnesota 55044

- Individual Association General Partnership Limited Partnership Corporation-State - Minnesota Other

Additional name of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: December 16, 2003

2. Name and address of receiving party(ies)

Name: U.S. Bank National Association

Internal Address: 800 Nicollet Mall

Street Address: City: Minneapolis State: MN Zip: 55402

- Individual(s) citizenship Association National Bank General Partnership Limited Partnership Corporation Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No N/A

(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) NONE

B. Trademark Registration No.(s)

SEE EXHIBIT A ATTACHED HERETO

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning this document should be mailed:

Name: Todd D. Lee, Esq.

Internal Address: Briggs and Morgan, P.A.

Street Address: 2200 IDS Center

80 South Eighth Street

City: Minneapolis State: MN Zip: 55402

6. Total number of applications and registrations involved: 5

7. Total fee (37 CFR 3.41) \$200.00

- Enclosed Authorized to be charged to deposit account (for deficiency only)

8. Deposit account number:

02-3732

(Attach duplicate copy of this page if paying by deposit account)

01/06/2004 BYRNE 0000093 2217849

01 FC:8521 02 FC:8522

40.00 DP 100.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.

Briggs and Morgan, P.A. By: Todd D. Lee, Esq.

Name of Person Signing

Signature

January 5, 2004

Date

Total number of pages including cover sheet, attachments, and documents: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

Refund Ref 01/06/2004 BYRNE 0000133145

CHECK Refund Total: \$60.00

EXHIBIT A
(Continuation of Item 4)

TRADEMARKS

<u>Registration Number</u>	<u>Description of Trademark Item</u>	<u>Date of Registration</u>
2217849	Feature Presentation	January 12, 1999
1973544	Buttery Butter	May 7, 1996
1848288	Good 'N' Quick	August 2, 1994
1849504	Good 'N' Quick	August 9, 1994
2102447	Micro Pop	October 7, 1997

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office
Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 16, 2003 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") from RYT-WAY INDUSTRIES, INC., a Minnesota corporation (the "Debtor") in favor of U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Bank"), the Debtor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Bank:

Trademarks

<u>Registration Number</u>	<u>Description of Trademark Item</u>	<u>Date of Registration</u>
2217849	Feature Presentation	January 12, 1999
1973544	Buttery Butter	May 7, 1996
1848288	Good 'N' Quick	August 2, 1994
1849504	Good 'N' Quick	August 9, 1994
2102447	Micro Pop	October 7, 1997


Trademark Applications

None.

The Debtor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

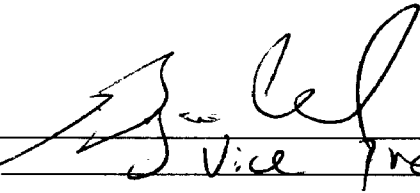
Very truly yours,

RYT-WAY INDUSTRIES, INC.,
a Minnesota corporation

By 
Its Pres/CEO

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION,
a national banking association

By 
Its Vice President