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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): MCG FINANCE CORPORATION. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State Virginia, and Other. Execution Date: 06/28/04.

2. Name and address of receiving party(ies): Name: TGI GROUP, LLC. Address: 6333 Greenwich Drive, Ste 200, San Diego, CA 92122. Includes checkboxes for citizenship and partnership types.

3. Nature of conveyance: Includes checkboxes for Assignment, Security Agreement, Merger, and Change of Name. Execution Date: 06/28/04.

4. Application number(s) or registration number(s): A. Trademark Application No.(s) 78/173,789

B. Trademark Registration No.(s) 2,761,909

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Christopher E. Kondracki, Street Address: 2001 Jefferson Davis, Hwy. Suite 1007, Arlington, VA 22202

6. Total number of applications and registrations involved: 2. 7. Total fee (37 CFR 3.41): \$ 65. Includes checkboxes for Enclosed and Authorized to be charged to deposit account.

8. Deposit account number: 19-3545

DO NOT USE THIS SPACE

9. Signature. Christopher E. Kondracki, Signature, Date: 07/16/04

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments, Washington, D.C. 20231

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**STATEMENT OF RELEASE**  
**OF**  
**PATENT**  
**AND**  
**TRADEMARK SECURITY AGREEMENT**

This Statement of Release of Patent and Trademark Security Agreement is dated as of June 28, 2004 and is prepared and is intended to comply with the formal requisites as set forth in the Uniform Commercial Code and the United States Patent and Trademark Office.

1. This Statement of Release refers to a certain Security Agreement (the "Security Agreement") between TGI Group, LLC, a Delaware limited liability company and MCG Finance Corporation (n/k/a MCG Finance I, LLC) (the "Lender"), with an address of 110 Wilson Boulevard, Suite 800, Arlington, Virginia 22209, which Security Agreement was filed with The United States Patent and Trademark Office on January 29, 2003 in Reel 2663, Frame 0001.
2. The Lender hereby releases and discharges the Security Agreement and its security interest in the collateral described on Exhibit A attached hereto.
3. Presented for filing to the U.S. Patent and Trademark Office.

IN WITNESS WHEREOF, the Lender has caused this Statement of Release of Patent and Trademark Security Agreement to be executed by an officer duly authorized so to do on the date first above written.

**MCG FINANCE CORPORATION  
(N/K/A MCG FINANCE I, LLC)**

By: *[Signature]*

Name: Jon A. Slabaugh  
Title: Vice President

Date: 6-28-04

COMMONWEALTH OF VIRGINIA )  
COUNTY OF ARLINGTON ) SS

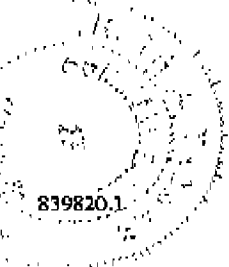
June 28, 2004

Then personally appeared the above named Jon A. Slabaugh, the Vice President of and MCG Finance Corporation (n/k/a MCG Finance I, LLC), and acknowledged the foregoing to be the free act and deed of and MCG Finance Corporation (n/k/a MCG Finance I, LLC), before me,

*[Signature]*

Notary Public  
My Commission Expires:

**My Commission Expires January 31, 2008**



**Exhibit A**  
**(Trademarks)**

1. USPTO Serial No. 78-173789 (Pending) ("THE GOVERNANCE INSTITUTE")
2. USPTO Reg No. 2,761,909 ("GOVERNANCE 100")

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