

Form PTO-1504 1-31-92 RECORDATION FORM COVER SHEET TRADEMARKS ONLY U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy hereof.

1. Name of conveying party(ies): CREDITANSTALT AG
Individual(s) Association
General Partnership Limited Partnership
X Corporation Austria
Other
Additional name(s) of conveying party(ies) attached Yes X No

2. Name and address of receiving party(ies):
Name: BANK AUSTRIA CREDITANSTALT AG
Address: Vordere Zollamstrasse 13,
1030 Vienna, Austria
Individual(s) citizenship
Association
General Partnership
Limited Partnership
X Corporation Austria
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes X No
(Designations must be a separate document from Assignment)
Additional name(s) & addresses attached? Yes X No

3. Nature of conveyance:
Assignment X Merger
Security Agreement Change of Name
Other
Execution Date: July 12, 2002

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s). 2,561,135
Additional Numbers attached? Yes X No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Nancy C. DiConza
Internal Address: Fross Zelnick Lehrman & Zissu, P.C.
Street Address: 866 United Nations Plaza
City: New York State: NY Zip: 10017
Tel: (212)813-5900; Fax: (212)813-5901

6. Total number of applications and and registration involved: 1
7. Total fee (37 CFR 3.41) \$ 40.00
X Authorized to be charged to deposit account (Only if total fee is not sufficient)
8. Deposit account number: 23-0825; Docket No. CRED - 0001756
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Nancy C. DiConza Signature Date 7/21/04
Total number of pages comprising cover sheet:

CH \$40.00 230825 2561135



Certified Translation from the German Language

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Dr. MZ/MA

OFFICIAL CONFIRMATION
pursuant to Section 89a Notarial Code

Pursuant to Section 89a Notarial Code, this is to certify that based on my inspection of the companies register of the Vienna Commercial Court as of the date hereof -----

- **Creditanstalt AG**, as transferring company, registered under FN 147551 m, was merged with **Bank Austria Creditanstalt AG** having registered offices in Vienna, registered under FN 150714 p by virtue of the merger agreement of 12 July 2002 (twelfth of July two thousand and two) and that in this context §§ (Sections) 1 (one) and 2 (two) of the articles of association were amended by resolution of the shareholders' meeting of 19 March 2002 (nineteenth of March two thousand and two); --
- the aforementioned amendments were registered in the companies register of the Vienna Commercial Court on 13 August 2002 (thirteenth of August two thousand and two).-----

Vienna, this 7 July 2004 (seventh of July two thousand and four). -----

Round stamp:
Dr. Michael ZERDIK
Notary Public
Vienna - Inner City

Signature illegible
Notary Public

With reference to my oath I hereby certify that the above is a correct translation of the German text produced to me.

Vienna, this 13th day of July 2004





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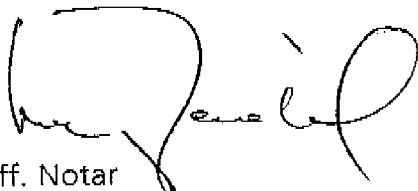
Dr. MZ/MA

AMTSBESTÄTIGUNG
gem. § 89a Notariatsordnung

Gemäß § 89a Notariatsordnung wird zufolge der heute von mir vorgenommenen Einsicht in das Firmenbuch des Handelsgerichtes Wien bestätigt, dass -----

- mit Verschmelzungsvertrag vom 12.7.2002 (zwölften Juli zweitausendzwei) die unter FN 147551 m registrierte **Creditanstalt AG** als übertragende Gesellschaft mit der unter FN 150714p registrierten **Bank Austria Creditanstalt AG** mit dem Sitz in Wien verschmolzen wurde und in diesem Zusammenhang mit Hauptversammlungsbeschluß vom 19.3.2002 (neunzehnten März zweitausendzwei) die Satzung in den §§ (Paragraphen) 1. (Erstens) und 2. (Zweitens) geändert wurde; -----
 - die vorgenannten Änderungen am 13.8.2002 (dreizehnten August zweitausendzwei) in das Firmenbuch des Handelsgerichtes Wien eingetragen wurden. -----
- Wien, am 7.7.2004 (siebenten Juli zweitausendvier). -----




öff. Notar

