

Form PTO-1594
(Rev. 05/03)
OMB No. 0651-0027 (exp. 6/30/2005)

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇒ ⇒ ⇒

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

CinemaNow, Inc.

- Individual(s)
- General Partnership
- Corporation-State: **California**
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: **CinemaNow, Inc.**

Internal Address: **Suite 510**
Street Address: **2700 Colorado Avenue**
City: **Santa Monica** State: **CA** ZIP: **90404**

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State: **Delaware**
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: **July 13, 2004**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s): **76/975,131; 76/251,875**

B. Trademark Registration No.(s) **2,777,994; 2,692,603; 2,598,978; 2,832,243**

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Mark A. Paskar**
Internal Address: **Bryan Cave LLP**
One Metropolitan Square
Street Address: **211 N. Broadway, Suite 3600**
City: **St. Louis** State **MO** ZIP: **63102-2750**

6. Total number of applications and registrations involved: 6

7. total fee (37 CFR 3.41).....\$165.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account Number:
02-4467 (for fees and any additional fee or overpayment)

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9. Signature.

Mark A. Paskar
Name of Person Signing

Mark A. Paskar
Signature

7/26/04
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
Mail Stop Assignment Recordation Services
Director of US Patent and Trademark Office,
PO Box 1450
Alexandria, VA 22313-1450

CH \$165.00 024467 76976131

Delaware

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The First State

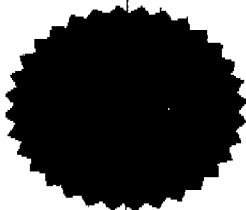
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"CINEMANOW, INC.", A CALIFORNIA CORPORATION,

WITH AND INTO "CINEMANOW, INC." UNDER THE NAME OF

"CINEMANOW, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTEENTH DAY OF JULY, A.D. 2004, AT 6:13 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3233243

DATE: 07-14-04

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RECORDED: 07/26/2004

TRADEMARK
REEL: 002901 FRAME: 0259