

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	SECURITY INTEREST
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TherMatrix, Inc.		07/15/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	TherMatrix Investment Holdings, LLC
Street Address:	200 Greenwich Avenue, 3rd Floor
Internal Address:	c/o Oracle Investment Management LLC
City:	Greenwich
State/Country:	CONNECTICUT
Postal Code:	06830
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2		
Property Type	Number	Word Mark
Registration Number:	2740112	GEN II
Registration Number:	2721024	THERMATRX

CORRESPONDENCE DATA	
Fax Number:	(212)245-3009
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>	
Phone:	2125416222
Email:	bmcfeely@kanekessler.com
Correspondent Name:	Brendan P. McFeely
Address Line 1:	1350 Avenue of the Americas
Address Line 2:	Kane Kessler PC
Address Line 4:	New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	2648-1
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NAME OF SUBMITTER:	Brendan P. McFeely
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Total Attachments: 4  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Please be advised that pursuant to a Security Agreement, dated as of July \_\_, 2004 (the "Security Agreement"), by TherMatrx, Inc., a Delaware corporation (the "Grantor"), in favor of TherMatrx Investment Holdings LLC, a Delaware limited liability company (the "Secured Party"), as the Stockholders' Representative (as defined in the Agreement and Plan of Merger, dated as of June 15, 2004 (the "Merger Agreement"), by and among American Medical Systems, Inc., Leio Acquisition Corp., the Grantor, the Secured Party, BSD Medical Corporation and the Secured Party, as the Stockholders' Representative), on behalf of the Stockholders (as defined in the Merger Agreement), the Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications (collectively, "Trademarks") shown below to the Secured Party, as the Stockholders' Representative:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark</u>	<u>Date of Trademark</u>
2,740,112	GEN II and design (Class 10) Goods: Medical devices, namely, medical catheters and medical hyperthermic apparatus, namely, a device for treating disorders and diseases of the prostate.	July 22, 2003
2,721,024	THERMATRX (Class 10) Goods: Medical devices, in particular, medical catheters and medical hyperthermic apparatus	June 3, 2003

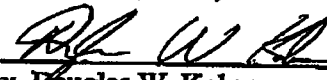
Trademark Applications

<u>Trademark Application No.</u>	<u>Description of Applied-For Trademark</u>	<u>Date of Trademark Application</u>
None.		

The Grantor and the Secured Party, as the Stockholders' Representative, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

**THERMATRX, INC., as the Grantor**

By:   
Name: Douglas W. Kohrs  
Title: Chief Executive Officer

Acknowledged and Accepted:

**THERMATRX INVESTMENT  
HOLDINGS LLC, as the Stockholders'  
Representative**

By: \_\_\_\_\_  
Name: Charles F. Manker

By: Oracle Strategic Partners, L.P.

By: Oracle Strategic Capital LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

The Grantor and the Secured Party, as the Stockholders' Representative, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

**THERMATRX, INC.**, as the Grantor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

**THERMATRX INVESTMENT  
HOLDINGS LLC**, as the Stockholders'  
Representative

By:   
Name: Charles F. Manker

By: Oracle Strategic Partners, L.P.

By: Oracle Strategic Capital LLC

By: \_\_\_\_\_  
Name: Joel Liffmann  
Title: Authorized Agent

The Grantor and the Secured Party, as the Stockholders' Representative, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

**THERMATRX, INC., as the Grantor**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

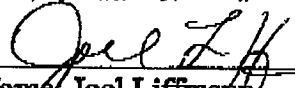
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By: Oracle Strategic Capital LLC

By:   
Name: Joel Liffmann  
Title: Authorized Agent