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U.S. DEPARTMENT OF COMMERCE Form PTO-1594 U.S. Patent and Trademark Office (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) 102662620\_ Tab settings ⇒ ⇒ ⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): Name: T.H.K., Inc. Luberski, Inc. Internal Address: Individual(s) Association Street Address: 1246 E. Main St. General Partnership Limited Partnership City: El Cajon State: CA Zip: 92109 Corporation-State California Other \_\_\_ Individual(s) citizenship\_\_\_ Association\_\_\_ Additional name(s) of conveying party(ies) attached? 🖵 Yes 🍱 No General Partnership\_ 3. Nature of conveyance: Limited Partnership \_\_ Assignment attached ☐ Merger Corporation-State California Security Agreement Change of Name Other If assignee is not domiciled in the United States, a domestic Other\_ representative designation is attached: 📮 Yes 📮 No (Designations must be a separate document from assignment)
Additional name(s) & address( es) attached? Yes No Execution Date: May 13, 2003 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 2089606 Additional number(s) attached 📮 Yes 🔼 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: ..... Name: William H. Coleman, Esq. 7. Total fee (37 CFR 3.41).....\$ 40. Internal Address: Enclosed Authorized to be charged to deposit account 8. Deposit account number: 499 W. Shaw Ave. #116 Zip: 93704 Fresno (Attach duplicate copy of this page if paying by deposit account) State:\_ DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Luberski, Inc., a CA corporation Timothy E. Luberski, Pres. 🗴 Name of Person Signing

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documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

> TRADEMARK REEL: 002909 FRAME: 0126

## TRADEMARK ASSIGNMENT UNDER SECURITY AGREEMENT

WHEREAS, by Security Agreement dated July 30, 2002 ("Security Agreement"), Marketing Group USA, Inc., a Nevada corporation ("MGU"), granted a security interest and lien on certain of its assets to Luberski, Inc., a California corporation ("LUBERSKI'). MGU is in default under the Security Agreement and as a result LUBERSKI is entitled under the Security Agreement and the California Corporations Code to exercise its post default remedies and foreclose upon and sell, lease, or license the collateral the subject of the Security Agreement. A part of the assets comprising the collateral under the Security Agreement is that certain trademark "NEW YORK NEW YORK" (the "Mark") for use in connection with cigarettes in International Class 034, and federal registration of the Mark, Registration Number 2089606 issued by the United States Patent and Trademark Office on August 19, 1997 (the "Registration"), and that part of the goodwill and portion of MGU's business that is connected with the use of and symbolized by the Mark. T.H.K., Inc., a California corporation ("THK") desires to acquire the foregoing described collateral.

NOW, THEREFORE, LUBERSKI pursuant to its rights under the Security Agreement hereby sells and assigns to THK, its successors and assigns, all of MGU's right, title and interest in and to the Mark, together with that part of the goodwill and portion of MGU's business that is connected with the use of and symbolized by the Mark in the United States of America, and the Registration. This assignment does not carry any rights to the Mark and goodwill associated therewith outside of the United States, which is specifically reserved and is not a part of this Assignment. Accordingly, THK agrees that it will not, directly or indirectly, make, use, distribute or sell cigarettes outside the boundaries of the United States, which cigarettes are sold using the Mark in any manner, including but not limited to use in any product package, product box, or product literature to promote and advertise the cigarettes.

Dated:, 2003.	LUBERSKI, INC., a California corporation doing business as Hidden Villa Ranch  By:  CE  Title:
Dated: <u>5-/3</u> , 2003.	T.H.K., INC., a California corporation  By: Thomas function  Title: <u>Presalet</u>

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## **ACKNOWLEDGMENT**

STATE OF CALIFORNIA } COUNTY OF } ss.
On May 13, 2003, before me, Mary Muller Notary Public, personally appeared Manua L. Halando, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.
Witness my hand and official seal.
MARY J. MILLER COMM1240236 COMM1240236 COMANGE COUNTY Wy Term Exp. Nov. 19, 2003
STATE OF CALIFORNIA  } ss.  COUNTY OF
On May 3, 2003, before me, Mary Public, personally appeared Interface Laboratory, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.
Witness my hand and official seal.
man & Branch

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**RECORDED: 02/03/2004** 

MARY J. MILLER COMM...1240236 NOTARY PUBLIC-CALIFORNIA ORANGE COUNTY My Term Exp. Nov. 19, 2003

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Notary Public

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