TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Clayton Grp, Inc.		08/02/2004	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Administrative Agent
Street Address:	303 West Madison Street
Internal Address:	Suite 1200
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company:

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2594830	CLAYTON

CORRESPONDENCE DATA

Fax Number: (312)863-6812

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-863-7190

Email: nathaniel.panek@goldbergkohn.com

Correspondent Name: Nathaniel Panek
Address Line 1: 55 East Monroe St.

Address Line 2: Ste. 3700

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	4975.058
NAME OF SUBMITTER:	Nathaniel Panek

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of August 2 2004, by CLAYTON GRP, INC., a Delaware corporation ("Grantor"), in favor of MADISON CAPITAL FUNDING LLC, in its capacity as administrative agent ("Agent") for Lenders (as herein after defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among Grantor, Agent and the lenders ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to issue Letters of Credit for the benefit of Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to issue Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Guarantee and Collateral Agreement dated as of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks and Trademark Licenses to which it is a party including, but not limited to, those Trademark Licenses which are material to the conduct of Grantor's business and the United States federally registered Trademarks referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;

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- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

By Scotha W. Name Steenen W. Title President	formando
ACCEPTED AND ACKNOWLEDGED BY:	
MADISON CAPITAL FUNDING LLC, as Agent	
By Name Title	
ACKNOWLEDGMENT OF GRANTOR	
STATE OF FLINOIS) SS COUNTY OF COOK)	
On this 21 day of July, 2004 before me who executed the foregoing instrument on behalf of Clayton GRP, duly sworn did depose and say that he is an authorized officer of said instrument was signed on behalf of said corporation as authorized and that he acknowledged said instrument to be the fre corporation.	vidence to be the person, Inc., who being by me aid corporation, that the norized by its Board of
"OFFICIAL SEAL" ADRIENNE MARTYCZ Notary Public, State of Illinois My Commission Expires 7/10/06	wite, ry Probléd

Trademark Security Agreement - Signature Page

TRADEMARK REEL: 002912 FRAME: 0044 IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

	CLAYTON GRP, INC.		
	By		
ACCEPTED AND ACKNOWLEDGE	DBY:		
MADISON CAPITAL FUNDING LI	C, as		
By Tyth Hamas Kumuak Title Managang Dresse			
ACKNOWLE	EDGMENT OF GRANTOR		
STATE OF) SS COUNTY OF)			
, proved to me who executed the foregoing instrument duly sworn did depose and say that he said instrument was signed on behalf	of July, 2004 before me personally appeared on the basis of satisfactory evidence to be the person at on behalf of Clayton GRP, Inc., who being by me is an authorized officer of said corporation, that the f of said corporation as authorized by its Board of said instrument to be the free act and deed of said		
{seal}	Notary Public		

Trademark Security Agreement - Signature Page

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SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

MARK REGISTRATION DATE		SERIAL NO.	REG. NO.	FIRST USE
CLAYTON	July 16, 202	75-729,970	2,594,830	DATE 1/15/99

TRADEMARK APPLICATIONS

None

TRADEMARK LICENSES

None

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RECORDED: 08/09/2004