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02-26-2004



U.S. DEPARTMENT OF COMMERCE

OMB No. 0651-0027 (Sp. 05/31/2002)		
To the Honorable Commissioner c. 1026783	68ched original documents or copy thereof.	
Name of conveying party(ies): CELLZDIRECT, INC.	Name and address of receiving party(ies): Name: Silicon Valley Bank Internal Address: HA155	
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation-State ☐ Other	Street Address: 3003 Tasman Drive	
Additional name(s) of conveying party(ies) attached? Yes No No	City: Santa Clara State: CA ZIP: 95054	
☐ Assignment ☐ Merger	☐ Individual(s) citizenship ☐ Association ☐ General Partnership	
Security Agreement ☐ Change of Name	☐ Limited Partnership ☐ Corporation-State-DE	
Other	☐ Other If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No	
2/6/04	Additional name(s) & address(es) attached? ☐ Yes ☒ No	
4. Application number(s) or registration number(s):		
A. Trademark Application No.(s)	B. Trademark No.(s) 2,070,872	
	2,050,455	
Additional numbers attached? ☐ Yes ☒ No		
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved: 2	
Name: Silicon Valley Bank	7. Total fee (37 CFR 3.41): \$65.00	
Internal Address: Loan Documentation HA155	Enclosed	
Street Address: 3003 Tasman Dr.	Authorized to be charged to deposit account	
etty:: Santa Clara State: Ca ZIP: 95054	Deposit account number: (Attach duplicate copy of this page if paying by deposit account)	
DO NOT USE	THIS SPACE	
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AA AA AA		
9. Statement and signature.		
To the best of my knowledge and belief, the foregoing information is true and	correct and any attached copy is a true copy of the original document.	
Maribel Arteaga Name of Person Signing Maribe Arteaga Signa	rure) z/17/04 Date	
Total number of pages including cover sl	neet, attachments, and document:	

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

Washington, D.C. 20231

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of the Effective Date by and between SILICON VALLEY BANK ("Bank") and CellzDirect, Inc. ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

<u>AGREEMENT</u>

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents, Trademarks and Mask Works listed on Schedules A, B, C, and D hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Notwithstanding the foregoing, the grant, assignment and transfer of a security interest as provided herein shall not extend to, and the term "Collateral" shall not include any of the following: "intent-to-use" trademarks at all times until the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise.

IN WITNESS WHEREOF, the parties have cause this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

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Address of Grantor:	CellzDirect, Inc.
2802 N. Alvernon, Suite 100 Tucson, AZ 85712 Attn:	By: Sat Coll Title: CEO
	BANK:
Address of Bank:	SILICON VALLEY BANK
14300 Northsight Boulevard, Suite 203 Scottsdale, AZ 85018 Attn:	By: Kwir New
	Effective Date: 2/18/04

GRANTOR:

EXHIBIT A

Copyrights

Description

Registration/ Application Number Registration/ Application Date

NONE

2/3/2004

EXHIBIT B

Patents

Description
Registration/
Application
Number
Shipping Medium for Organ-Derived Cells
Method of Use for Semi-Solid Shipping Medium for 5,636,397

Registration/
Application
Date

5,635,344

Organ-Derived Cells

EXHIBIT C

Trademarks

Description

Registration/ Application Number Registration/ Application Date

HEPCYTE

VIDACYTE

2,070,872

2,050,455

EXHIBIT D

Mask Works

Description

RECORDED: 02/23/2004

Registration/ Application Number Registration/ Application Date

NONE