	-2004 EET U.S. DEPARTMENT OF COMMERCI Patent and Trademark Office					
Vo. 0651-0011 (exp. 4/94)						
To the Honorable Commissioner of Patent. 10268						
Name of conveying party(ies):	Name and address of receiving party(les)					
Cycle Express, LLC						
	Name: Madison Capital Funding LLC					
Individual(s) Association	Internal Address:					
General Partnership	Street Address: 30 S Wacker					
Corporation-State Other_Delaware Limited Liability Co.	City: Chicago State: 1 ZIP: 6060					
itional name(s) of conveying party(les) strached? 🖸 Yes 🔯 No	☐ Individual(s) citizenship					
Nature of conveyance:	☐ Association General Partnership					
☐ Assignment ☐ Merger	☐ Limited Partnership ☐ Corporation-State ☐					
Security Agreement	Other					
☐ Other	If assigned is not domicted in the United States, a correstic representative designation is attached: Q Yes X2 No					
ecution Date: February 19, 2004	(Designations must be a separate document from assignment) Addritional name(s) & addressies: attached? © Yes 💆 No - 5000					
Application number(s) or patent number(s):	9 =					
A. Trademark Application No.(s)	B. Trademark Registration No.(s) / FI / 2,402,957 2,403,491					
•	2,402,957 2,403,491 2 2					
•	2,403,491					
Additional numbers a	mached? □ Yes ∯ No					
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:					
Name: Laura Konrath						
Internal Address: Winston & Strawn LLP	7. Total fee (37 CFR 3.41)\$_65.00					
33rd Floor	文 Enclosed					
1	☐ Authorized to be charged to deposit account					
Street Address: 35 West Wacker Drive						
	8. Deposit account number:					
CO	N/A					
City: Chicago State: IL ZIP: 60601	(Attach dublicate copy of this page if paying by deboait account)					
DO NOT U	SE THIS SPACE (
Statement and signature. To the best of my knowledge and belief, the foregoing infonities original document.	mation is true and correct and any attached copy is a true copy of					
Laura Konrath						
Name of Person Signing	Signature Date					
	required coversheet information to:					

TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

WHEREAS, Cycle Express, LLC, a Delaware limited liability company (herein referred to as "Grantor"), owns the Trademarks listed on Schedule 1 annexed hereto, and is a party to the Trademark Licenses listed on Schedule 1 annexed hereto;

WHEREAS, Grantor, the financial institutions referred to therein (the "Lenders") and Madison Capital Funding LLC, as Agent (the "Agent"), are parties to a Credit Agreement dated as of February 19, 2004 (as the same may be amended, restated, supplemented or modified and in effect from time to time, the "Credit Agreement");

WHEREAS, pursuant to the terms of the Guaranty and Collateral Agreement dated as of February 19, 2004 (as said Agreement may be amended, restated, supplemented or modified and in effect from time to time, the "Collateral Agreement") among Grantor, the other grantors party thereto and the Agent (in such capacity, together with its successors in such capacity pursuant to the terms of such Collateral Agreement, "Grantee"), Grantor has granted to Grantee for the ratable benefit of such secured parties a continuing security interest in or other Lien on substantially all the assets of Grantor, including all right, title and interest of Grantor in, to and under the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations (as defined in the Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, to secure the Secured Obligations, a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

- (i) each Trademark (as defined in the Collateral Agreement) owned by Grantor, including, without limitation, each Trademark registration and application (other than intent-to-use applications) referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;
- (ii) each Trademark License (as defined in the Collateral Agreement) to which Grantor is a party, including, without limitation, each Trademark License identified in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark licensed pursuant thereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by Grantor against third parties for past, present or future unfair competition with, or violation of

CHI:1327543.3

intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by Grantor, including, without limitation, any Trademark referred to in <u>Schedule 1</u> hereto, and all rights and benefits of Grantor under any Trademark License, including, without limitation, any Trademark License identified in <u>Schedule 1</u> hereto, or for injury to the goodwill associated with any of the foregoing.

Grantor hereby irrevocably constitutes and appoints Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor or in its name, from time to time, in Grantee's discretion, so long as any Event of Default (as defined in the Credit Agreement) shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

The foregoing security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Collateral Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

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duly executed by its officer thereunto duly authorized as of the 19th day of February, 2004.

CYCLE EXPRESS, LLC

By:

Name: David Moross

Title: President

ACKNOWLEDGED:

MADISON CAPITAL FUNDING LLC, as Agent

By:

Name: Title:

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be

Signature page to Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 19th day of February, 2004.

CYCLE EXPRESS, LLC

Ву:					
-	Name:	 		-	-
	Title:				

ACKNOWLEDGED:

MADISON CAPITAL FUNDING LLC, as Agent

By: Two. Clark

Name: Trevor J. Clark

Title: Managing Director

Signature page to Trademark Security Agreement

TRADEMARKS AND TRADEMARK REGISTRATIONS

Grantor	Trademark Class Number	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Cycle Express, LLC	42	75-521,909	2402957	7/20/1998	11/7/2000
Cycle Express, LLC	35	75-675,972	2403491	4/5/1999	11/14/2000

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RECORDED: 03/02/2004