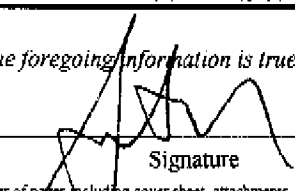


Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings → → → ▼ ▼ ▼ ▼ ▼ ▼ ▼		RECORDATION FORM COVER SHEET TRADEMARKS ONLY		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.					
1. Name of conveying party(ies): Production Resource Group Inc. <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input checked="" type="checkbox"/> Corporation - <u>Delaware</u> <input type="checkbox"/> Other Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			2. Name and address of receiving party(ies) Name: Fortress Credit Corp. Internal Address: 1251 Avenue of the Americas, 16th Floor Street Address: City: New York State: NY Zip: 10020 <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other:		
3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other Execution Date: July 8, 2004			If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No		
4. Application number(s) or registration number(s): A. Trademark Application No.(s) 75/271357; 75/182883; 75/061151			B. Trademark Registration No.(s) 2170786; 2168968; 2263939; 1525496; 2151720; 2145706; 1846659		
Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
5. Name and address of party to whom correspondence concerning document should be mailed: Name: Santo Manna, Esq. Internal Address: Schulte Roth & Zabel LLP Street Address: 919 Third Avenue City: New York State: N.Y. Zip: 10022			6. Total number of applications and registrations involved: 10		
			7. Total fee (37 CFR 3.41)..... \$ 265.00 <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account		
			8. Deposit account number: 500675 - Schulte Roth & Zabel LLP (Attach duplicate copy of this page if paying by deposit account)		
DO NOT USE THIS SPACE					
9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>Santo Manna</p> <p>Name of Person Signing</p> </div> <div style="width: 30%; text-align: center;">  <p>Signature</p> </div> <div style="width: 30%; text-align: right;"> <p>July 16, 2004</p> <p>Date</p> </div> </div> <p style="text-align: center;">Total number of pages including cover sheet, attachments, and document: 5</p>					

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Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

ASSIGNMENT FOR SECURITY

TRADEMARKS

WHEREAS, Production Resource Group Inc. (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated July 8, 2004 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), in favor of Fortress Credit Corp., as agent for certain lenders (in such capacity, together with any successors and assigns, the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Agent and the Lenders (as such terms are defined in the Security Agreement) a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of July 8, 2004.

PRODUCTION RESOURCE GROUP INC.

By: 

Name: Kevin Baxley

Title: C.D.O.

STATE OF _____

ss.:

COUNTY OF _____

On this 9th day of July 2004, before me personally came Kurt Baxley to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the C.O.O. of Production Resource Group Inc., a Delaware corporation and that s/he executed the foregoing instrument in the firm name of _____, and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.



MICHAEL S. BETTS
Notary Public, State of New York
No. 01BE60997118
Qualified in New York County
Commission Expires Nov. 6, 2007

Assignment for Security--Trademarks

SCHEDULE 1A TO ASSIGNMENT FOR SECURITYU.S. Trademark Registrations

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
Icon Console	2,170,786	7/7/98
Icon Mini Console	2,168,968	6/30/98
Light & Sound Design	2,263,939	10/17/96
Colourmag	1,525,496	2/21/89
Washlight	2,151,720	4/21/98
Washlight	2,145,706	2/24/98
Icon (and Design)	1,846,659	7/26/94

U.S. Trademark Applications

<u>Trademark</u>	<u>Serial Number</u>	<u>Filing Date</u>
Icon Medusa	75-271357	4/8/97
LSD Icon	75-182883	10/17/96
LSD Icon	75-061151	2/22/96