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03-03-2004

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102682633

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Royalton Hotels LLC

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Limited Liability Company (New York)

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Morgans Hotel Group LLC

Internal

Address:

Street Address: 475 10th Avenue

City: New York State: NY Zip: 10018

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: Nov. 12, 2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76/070509 76/070515, 76/070524, 76/156854, 76/246638

B. Trademark Registration No.(s) 2687077 2467803, 2648615, 2412031

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Michelle C. Burke, Esq.

Internal Address:

McDermott, Will & Emery

Suite 4400

Street Address: 227 West Monroe Street

City: Chicago State: IL Zip: 60606

6. Total number of applications and registrations involved: 9

7. Total fee (37 CFR 3.41) \$ 240.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

13-0206

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9. Signature.

Michelle C. Burke, Esq.

Name of Person Signing

Signature

Date 2-27-2004

03/02/2004 LMUELLER 00000198 130206 76070509 Total number of pages including cover sheet, attachments, and document: 4

01 FC:8521 40.00 DA 02 FC:8522 200.00 DA

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002922 FRAME: 0728

State of New York }
Department of State } ss:

I hereby certify that the annexed copy has been compared with the original document filed by the Department of State and that the same is a true copy of said original.

Witness my hand and seal of the Department of State on

JANUARY 27, 2004



A handwritten signature in black ink, appearing to read "Ian Schrager", is written over a horizontal line.

Secretary of State

DOS-200 (Rev. 03/02)

IN WITNESS WHEREOF, this certificate has been subscribed this 12th day of
November, 2003.

ROYALTON HOTELS LLC

By: /s/ Ian Schrager
Name: Ian Schrager
Title: Authorized Person

ACR-41

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TRADEMARK

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CERTIFICATE OF AMENDMENT
OF THE
ARTICLES OF ORGANIZATION
OF
ROYALTON HOTELS LLC

Under section 211 of the Limited Liability Company Law

FIRST: The name of the Limited Liability Company is Royalton Hotels LLC.
The limited liability company was organized under the name of West 57th LLC.

SECOND: The date of filing of the Articles of Organization is August 11, 1997.

THIRD: The paragraph effected by this certificate of amendment is as follows:

(A) Paragraph One of the articles of the organization dealing with the name of the limited liability company is hereby amended to read as follows:

"The name of the limited liability company is Morgans Hotel Group LLC."

IN WITNESS WHEREOF, this certificate has been subscribed this 12th day of November, 2003.

ROYALTON HOTELS LLC

By: /s/ Ian Schragar
Name: Ian Schragar
Title: Authorized Person

ACR-41

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(2)

CERTIFICATE OF AMENDMENT
 OF
 ARTICLES OF ORGANIZATION
 OF
 ROYALTON HOTELS LLC

NOV 13 2003

Under Section 211 of the Limited Liability Company Law

STATE OF NEW YORK
DEPARTMENT OF STATE

FILED NOV 13 2003
TAX S
BY: SAC

SAC

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SKADDEN, ARPS, SLATE, MEAGHER & FLOM
One Rodney Square
Wilmington, DE 19899-0636

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